United Capital

# DAILY DOMESTIC EQUITIES AND GLOBAL MARKETS SNAPSHOT

9 NOVEMBER 2026

## Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in DANGCEM (+9.61%) and ACCESSCORP (+2.23%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 1.44% to settle at 252,456.74 points. Year to date returns rose to close at 62.23%, while market capitalisation also rose by 1.44% to close at N163.92tn ($121.48bn). Activity level in the market improved with the total value and volume of stocks traded rising by 13.71% and 20.03% to settle at N30.55bn and 453.31mn units, respectively.

## NGX ASI Performance Indicators

| Headline | Value | 1 Day Change | YTD |
|---|---|---|---|
| NGX ASI | 252,456.74 | 1.44% | 62.23% |
| Mkt. Cap (₦'bn) | 163,917.79 | 1.44% | 64.95% |
| Mkt. Cap ($'mn) | 121,479.98 | 1.25% | 75.51% |
| Value (N'mn) | 30,549.24 | 13.71% | |
| Value ($'mn) | 22.64 | 13.50% | N/A |
| Volume (units 'mn) | 453.31 | 20.03% | |
| Deals | 42,891.00 | 0.43% | |
| Market Breadth | 0.7x | N/A | |

## Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market today.

| Symbol | Opening Price (N) | Closing Price (N) | Change |
|---|---|---|---|
| MANSARD | 11.80 | 12.95 | 9.75% |
| SOVRENINS | 1.95 | 2.14 | 9.74% |
| DANGCEM | 1,341.00 | 1,469.90 | 9.61% |
| OANDO | 33.10 | 35.90 | 8.46% |
| FIDELITYBK | 23.35 | 24.95 | 6.85% |

## Top Five Traded Volume

CHAMS recorded the highest traded volume.

| Symbol | Closing Price (N) | Daily Volume (Units) |
|---|---|---|
| CHAMS | 3.06 | 72,613,398.00 |
| FIRSTHOLDCO | 109.00 | 42,136,747.00 |
| ACCESSCORP | 27.50 | 39,009,460.00 |
| JAPAULGOLD | 2.50 | 33,107,397.00 |
| HONYFLOUR | 29.30 | 25,111,575.00 |

## Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market today.

| Symbol | Opening Price (N) | Closing Price (N) | Change |
|---|---|---|---|
| THOMASWY | 2.60 | 2.35 | (9.62%) |
| UPL | 4.60 | 4.20 | (8.70%) |
| FTGINSURE | 1.49 | 1.38 | (7.38%) |
| TIP | 26.90 | 25.05 | (6.88%) |
| ZICHIS | 17.00 | 16.05 | (5.59%) |

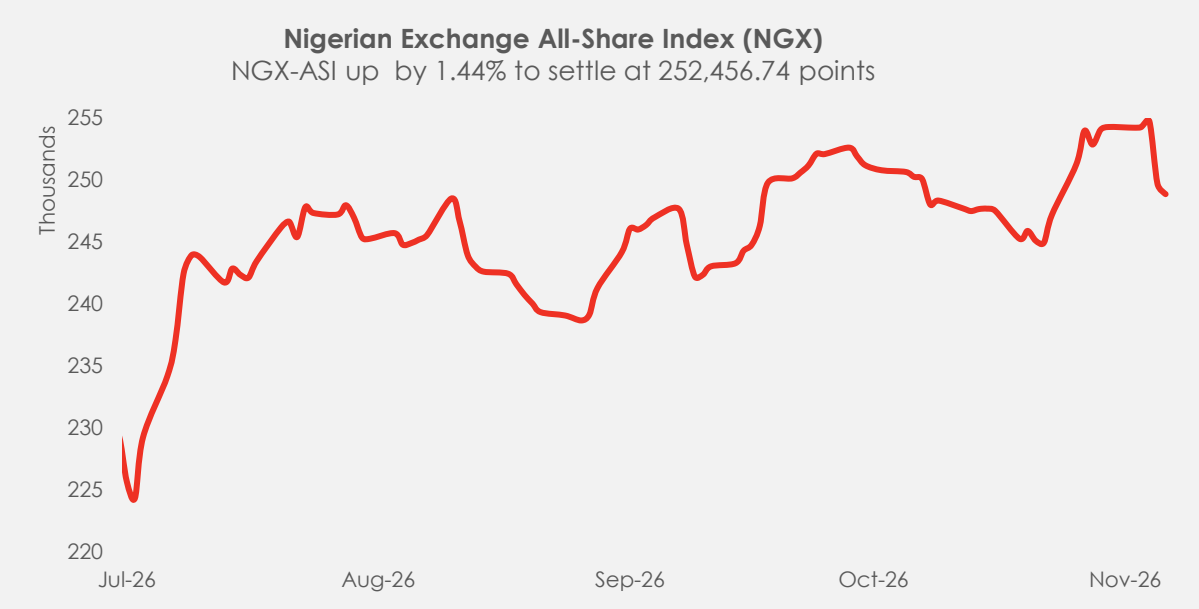
## Top Five Traded Value

SEPLAT recorded the highest traded value.

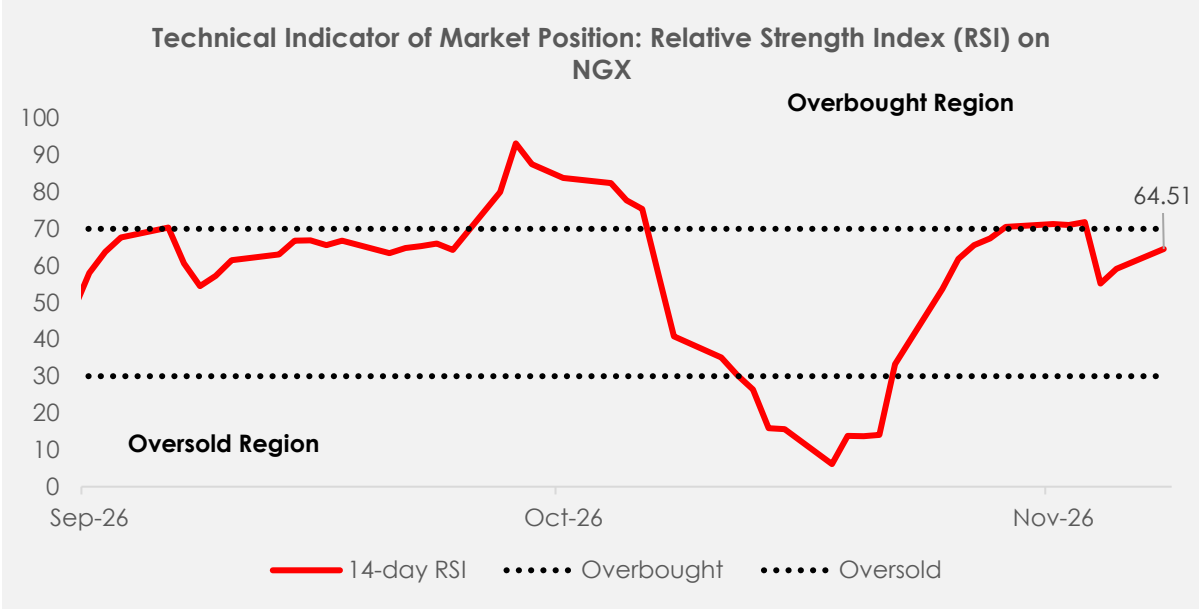
| Symbol | Closing Price (N) | Daily Value (N) |
|---|---|---|
| SEPLAT | 16,000.10 | 5,196,486,329.00 |
| DANGCEM | 1,469.90 | 4,829,591,382.00 |
| FIRSTHOLDCO | 109.00 | 4,561,825,193.80 |
| ZENITHBANK | 117.50 | 2,341,974,300.70 |
| GTCO | 119.50 | 1,660,644,838.60 |

*Sources: NGX, United Capital Research and Various Sources*

## NGX ASI Performance Indicators




## Relative Strength Index (RSI)




*Sources: NGX, United Capital Research and Various Sources*

## Global Equities Market

Wall Street rallied as investors bought back tech and AI stocks following recent sell-offs, while optimism that concerns over AI infrastructure spending were overstated supported gains.

| Index | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| S&P 500 | 7,445.51 | 0.93% | 0.93% | 8.77% |
| Dow Jones | 51,643.01 | 0.70% | 0.70% | 6.70% |
| Nasdaq | 24,775.93 | 0.80% | 0.80% | 5.75% |
| FTSE 100 | 10,747.50 | 0.69% | 0.69% | 7.48% |
| NIKKEI | 58,775.50 | 2.33% | 2.33% | 14.09% |

## Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

| Equities Market | Level | 1 Day Change | YTD |
|---|---|---|---|
| BRVM | 520.74 | 0.10% | 50.61% |
| Egypt | 51,126.23 | (0.05%) | 22.23% |
| Ghana | 14,027.00 | 0.19% | 59.89% |
| Morocco | 388.51 | 1.72% | (8.83%) |
| MSCI FM | 1,593.68 | 0.17% | 9.17% |
| South Africa | 114,150.00 | 1.25% | (1.45%) |
| Tunisia | 18,764.50 | 0.23% | 39.51% |
| Nigeria (NGX) | 252,456.74 | 1.44% | 62.23% |

*Sources: United Capital Research and Various Sources*

## Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

| Index | Current | 1 Day Change | Week-to-Date Change |
|---|---|---|---|
| US-10Y | 4.9 | (0.31%) | (0.31%) |
| UK-10Y | 5.1 | (0.54%) | (0.54%) |
| JP-10Y | 2.7 | 1.02% | 1.02% |
| DE-10Y | 3.2 | (0.17%) | (0.17%) |

## Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| GBP/USD | 1.34 | 0.43% | 0.43% | (0.43%) |
| EUR/USD | 1.12 | 0.18% | 0.18% | (5.50%) |
| JPY/USD | 0.63 | 0.35% | 0.35% | (0.80%) |
| CNY/USD | 0.15 | 0.07% | 0.07% | 4.83% |

**Key:**

YTD – Year to Date change

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