United Capital

DAILY DOMESTIC EQUITIES AND GLOBAL MARKETS SNAPSHOT

3 NOVEMBER 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in INTBREW (+6.47%) and ACCESSCORP (+1.89%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.02% to settle at 254,289.35 points. Year to date returns rose to close at 63.41%, while market capitalisation also rose by 0.02% to close at N165.11tn ($122.58bn). Activity level in the market was mixed with the total value of stocks traded falling by 52.38% to settle at N22.61bn. Meanwhile, the total volume of stocks traded rose by 1.58% to settle at 525.44mn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	254,289.35	0.02%	63.41%
Mkt. Cap (₦'bn)	165,107.69	0.02%	66.14%
Mkt. Cap ($'mn)	122,580.75	0.09%	77.10%
Value (N'mn)	22,610.94	(52.38%)	
Value ($'mn)	16.79	(52.35%)	N/A
Volume (units 'mn)	525.44	1.58%	
Deals	39,078.00	(8.50%)	
Market Breadth	0.6x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
UPL	4.20	4.60	9.52%
OMATEK	1.28	1.39	8.59%
INTBREW	8.50	9.05	6.47%
ROYALEX	0.95	1.00	5.26%
GUINEAINS	0.76	0.80	5.26%

Top Five Losers

The top Five (5) losers out of Thirty-One (31) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
FTGINSURE	1.70	1.53	(10.00%)
VITAFOAM	157.20	141.50	(9.99%)
ABBEYBANK	6.30	5.75	(8.73%)
CAVERTON	3.30	3.05	(7.58%)
LIVESTOCK	14.60	13.65	(6.51%)

Top Five Traded Volume

ZICHIS recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ZICHIS	16.66	127,480,426.00
ACCESSCORP	27.00	42,594,349.00
CHAMS	3.25	25,415,351.00
VFDGROUP	12.25	23,240,556.00
INTENEGINS	1.65	19,455,688.00

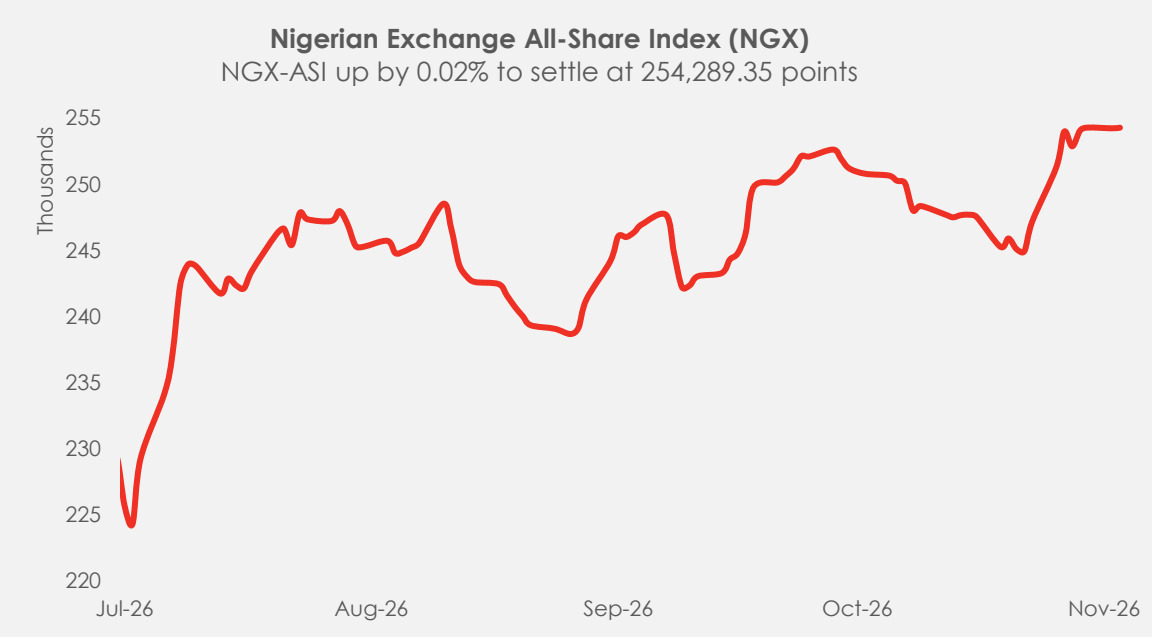
Top Five Traded Value

ARADEL recorded the highest traded value.

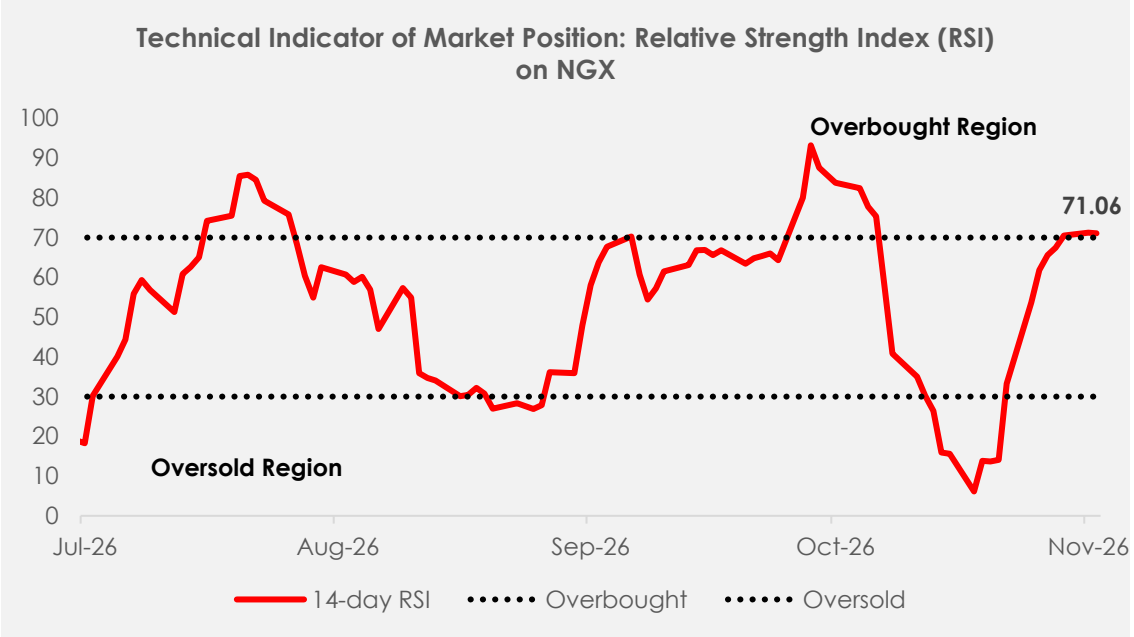
Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,296.00	2,948,149,847.00
MTNN	850.00	2,271,151,006.60
ZICHIS	16.66	2,166,585,943.46
ZENITHBANK	116.90	1,840,080,632.70
NGXGROUP	165.00	1,830,395,795.50

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

The S&P 500 and Nasdaq advanced on technology-sector gains and optimism over easing US-Iran tensions, while the Dow declined amid weakness in some blue-chip stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,554.94	0.18%	(0.33%)	10.36%
Dow Jones	51,721.53	(0.50%)	(0.09%)	8.16%
Nasdaq	25,313.79	0.59%	(0.48%)	8.27%
FTSE 100	10,718.49	0.12%	(0.11%)	7.79%
NIKKEI	63,081.86	0.00%	(0.33%)	25.31%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	525.3	(1.76%)	51.93%
Egypt	49,255.66	1.76%	17.75%
Ghana	14,219.00	(0.19%)	62.08%
Morocco	365.61	(0.96%)	(14.20%)
MSCI FM	1,571.20	(0.57%)	7.63%
South Africa	109,692.89	0.93%	(5.30%)
Tunisia	18,672.29	0.04%	38.83%
Nigeria (NGX)	254,289.35	0.02%	63.41%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	0.26%	0.08%
UK-10Y	5.2	(0.39%)	(1.48%)
JP-10Y	2.8	0.00%	(0.04%)
DE-10Y	3.3	(0.02%)	0.06%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.08%	0.19%	(0.42%)
EUR/USD	1.12	(0.15%)	0.35%	(5.21%)
JPY/USD	0.63	(0.18%)	(0.40%)	(0.95%)
CNY/USD	0.15	(0.33%)	(0.27%)	4.83%

Key:

YTD – Year to Date change

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