United Capital

DAILY DOMESTIC EQUITIES AND GLOBAL MARKETS SNAPSHOT

26 NOVEMBER 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in ACCESSCORP (+4.30%) and UBA (+2.56%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.04% to settle at 244,089.47 points. Year to date returns rose to close at 56.86%, while market capitalisation also rose by 0.04% to close at N158.49tn ($114.19bn). Activity level in the market was mixed with the total value of stocks traded rising by 151.68% to settle at N102.99bn while the total volume of stocks traded fell by 6.28% to settle at 1.54bn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	244,089.47	0.04%	56.86%
Mkt. Cap (₦'bn)	158,485.01	0.04%	59.48%
Mkt. Cap ($'mn)	114,191.33	0.35%	64.98%
Value (N'mn)	102,985.31	151.68%	N/A
Value ($'mn)	74.20	152.47%	
Volume (units 'mn)	1,543.66	(6.28%)	
Deals	29,326.00	(31.34%)	
Market Breadth	0.8x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
OANDO	33.00	36.30	10.00%
AFRIPRUD	11.60	12.75	9.91%
TRANSEXPR	2.33	2.56	9.87%
CUTIX	2.16	2.37	9.72%
WAPIC	2.17	2.30	5.99%

Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
SOVRENINS	2.45	2.21	(9.80%)
CORNERST	6.65	6.00	(9.77%)
MAYBAKER	44.00	40.30	(8.41%)
VITAFOAM	140.20	128.50	(8.35%)
MCNICHOLS	4.25	3.90	(8.24%)

Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FIRSTHOLDCO	104.50	580,183,545.00
NEM	28.00	375,382,526.00
FCMB	13.20	211,973,300.00
ZENITHBANK	102.00	99,671,842.00
CORNERST	6.00	28,166,184.00

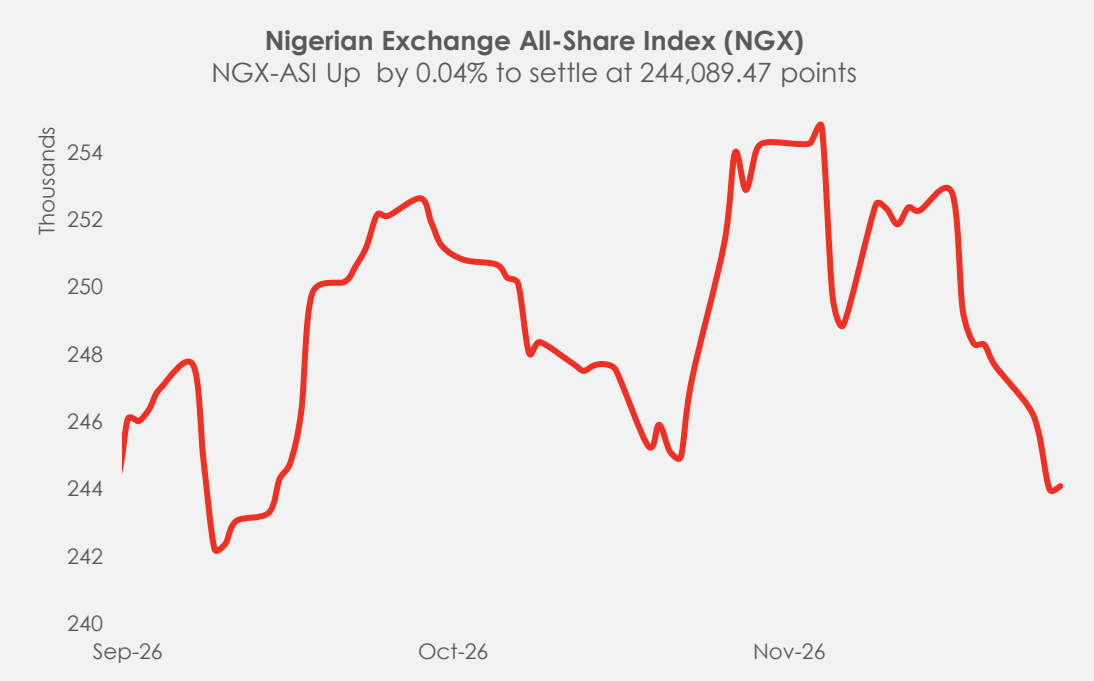
Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

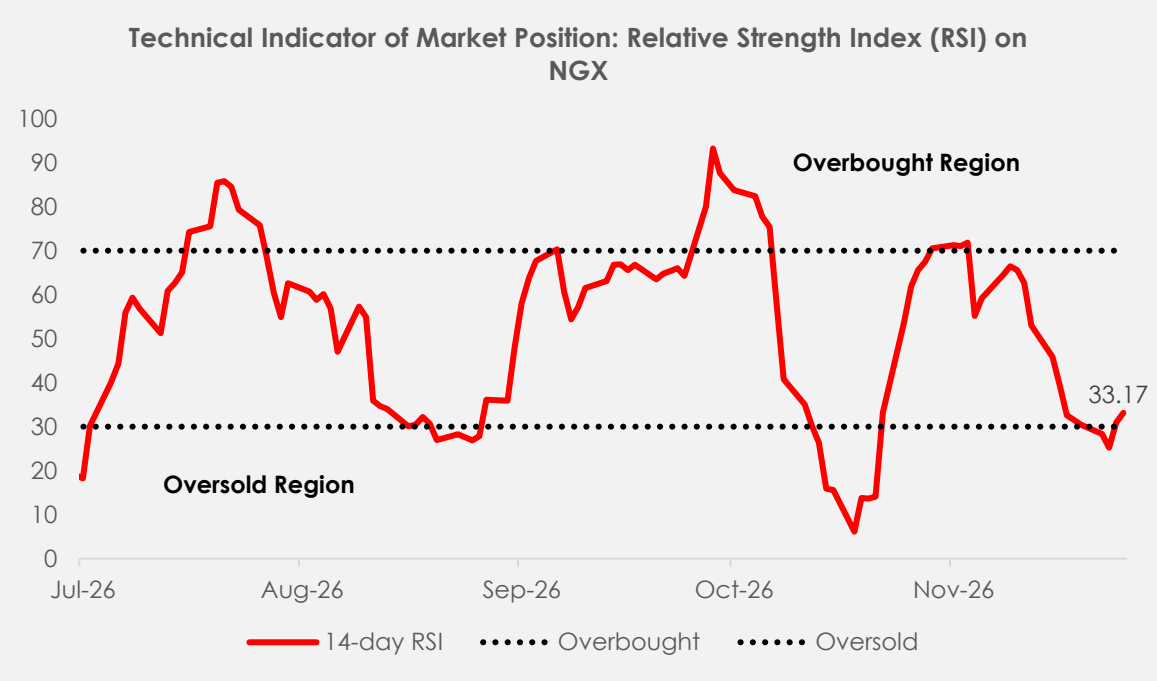
Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	104.50	55,171,493,137.40
ZENITHBANK	102.00	10,201,079,687.00
NEM	28.00	9,385,780,564.40
SEPLAT	16,241.90	7,469,768,864.00
PRESCO	1,656.80	7,024,384,212.30

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

The FTSE 100 advanced on mining and banking gains, while the Nikkei rose on renewed optimism surrounding AI demand and technology stocks while the US market did not trade due to public holiday.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,003.05	0.00%	1.34%	2.30%
Dow Jones	49,047.34	0.00%	1.87%	2.05%
Nasdaq	22,703.52	0.00%	0.38%	(2.32%)
FTSE 100	10,576.50	0.89%	1.72%	5.56%
NIKKEI	57,499.16	0.68%	1.88%	13.45%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	464.78	(1.54%)	34.43%
Egypt	50,298.61	(0.40%)	20.25%
Ghana	13,916.00	(0.14%)	58.63%
Morocco	375.27	0.37%	(11.93%)
MSCI FM	1,532.22	(1.08%)	4.96%
South Africa	106,374.65	0.87%	(8.16%)
Tunisia	19,950.42	0.94%	48.33%
Nigeria (NGX)	244,089.47	0.04%	56.86%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	0.19%	(2.29%)
UK-10Y	5.2	0.64%	(1.90%)
JP-10Y	2.6	0.80%	(4.65%)
DE-10Y	3.3	1.57%	(1.59%)

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.31	0.32%	(0.05%)	(2.78%)
EUR/USD	1.10	0.32%	(0.05%)	(7.10%)
JPY/USD	0.63	0.03%	0.44%	(1.62%)
CNY/USD	0.15	0.20%	0.07%	4.97%

Key:

YTD – Year to Date change

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