United Capital

DAILY DOMESTIC EQUITIES AND GLOBAL MARKETS SNAPSHOT

24 NOVEMBER 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in HBMNG (-4.48%) and ZENITHBANK (-3.23%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.32% to settle at 245,685.87 points. Year to date returns fell to close at 57.88%, while market capitalisation also fell by 0.32% to close at N159.52tn ($114.43bn). Activity level in the market was positive with the total value and volume of stocks traded rising by 82.07% and 10.98%, respectively, to settle at N28.21bn and 489.50mn units, respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	245,685.87	(0.32%)	57.88%
Mkt. Cap (₦'bn)	159,521.53	(0.32%)	60.52%
Mkt. Cap ($'mn)	114,433.56	(0.32%)	65.33%
Value (N'mn)	28,214.44	82.07%	
Value ($'mn)	20.24	82.07%	N/A
Volume (units 'mn)	489.50	10.98%	
Deals	31,670.00	(18.59%)	
Market Breadth	0.8x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NEM	28.00	30.80	10.00%
SUNUASSUR	2.60	2.86	10.00%
CORNERST	5.50	6.05	10.00%
AIICO	4.34	4.77	9.91%
MBENEFIT	2.83	3.05	7.77%

Top Five Losers

The top Five (5) losers out of Twenty-Nine (29) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
UNILEVER	112.20	101.00	(9.98%)
LEGENDINT	3.60	3.25	(9.72%)
OMATEK	1.45	1.31	(9.66%)
TRANSEXPR	2.31	2.12	(8.23%)
GUINEAINS	0.93	0.86	(7.53%)

Top Five Traded Volume

AIICO recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
AIICO	4.77	72,092,356.00
FCMB	12.60	54,054,267.00
NB	67.00	42,298,013.00
MBENEFIT	3.05	23,641,213.00
ACCESSCORP	27.00	19,983,044.00

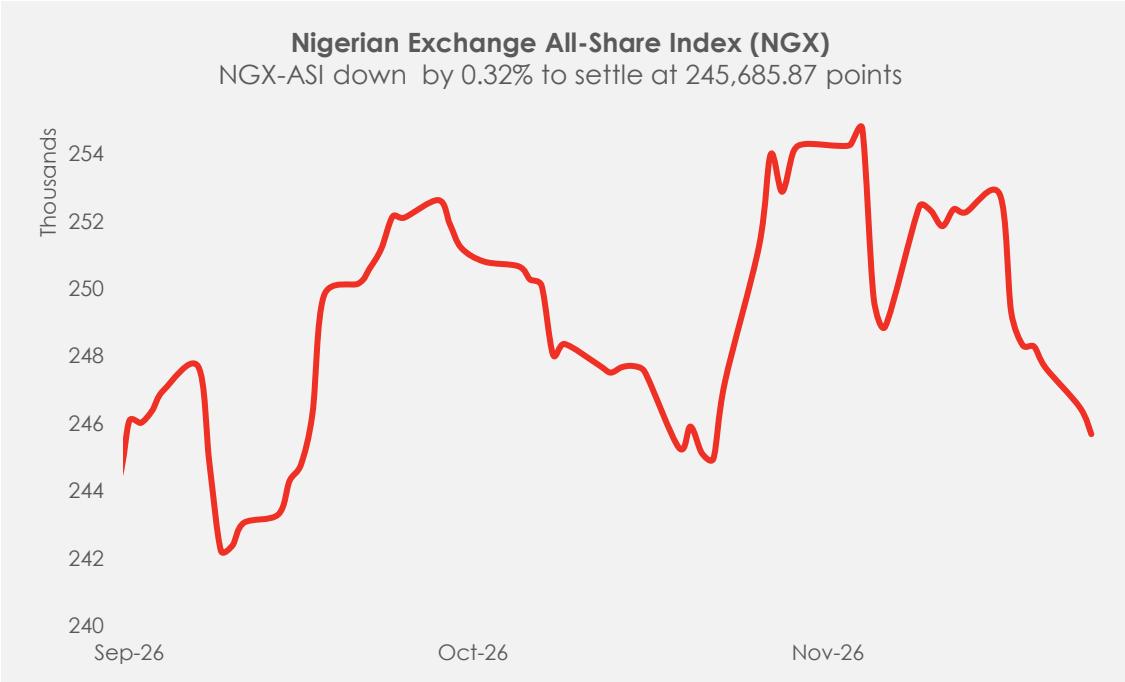
Top Five Traded Value

PRESCO recorded the highest traded value.

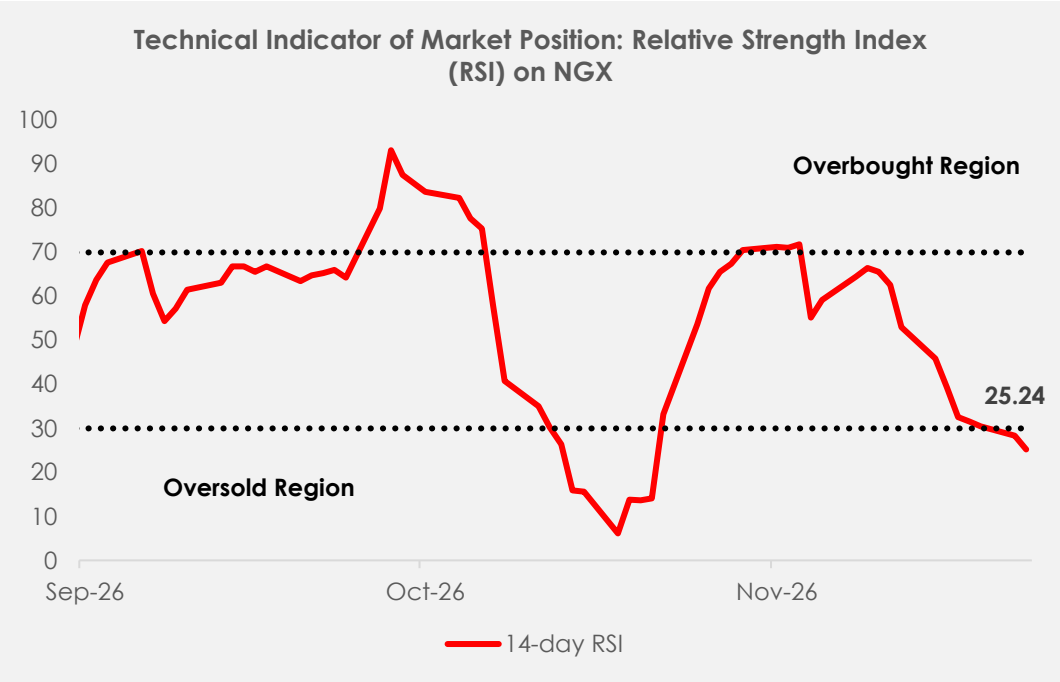
Symbol	Closing Price (N)	Daily Value (N)
PRESCO	1,656.80	6,013,911,754.40
NB	67.00	2,836,760,044.25
HBMNG	320.00	2,544,937,274.00
STANBIC	160.10	2,187,424,753.10
SEPLAT	16,241.90	1,801,226,545.20

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US markets declined as investors took profits following Monday's Nvidia-led rally, while renewed weakness in technology and AI stocks weighed particularly heavily on the S&P 500 and Nasdaq.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,151.85	(1.46%)	3.49%	4.48%
Dow Jones	49,461.70	(0.46%)	2.73%	3.38%
Nasdaq	23,708.41	(1.55%)	4.82%	3.62%
FTSE 100	10,466.47	0.61%	0.67%	4.75%
NIKKEI	58,644.63	3.91%	3.91%	12.11%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	476.54	(3.32%)	37.83%
Egypt	50,885.33	0.34%	21.65%
Ghana	13,898.00	0.19%	58.42%
Morocco	376.89	(0.67%)	(11.55%)
MSCI FM	1,560.91	0.20%	6.92%
South Africa	106,256.72	0.80%	(8.26%)
Tunisia	19,507.47	1.10%	45.04%
Nigeria (NGX)	245,685.87	(0.32%)	57.88%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	(1.01%)	(1.81%)
UK-10Y	5.2	(0.57%)	(1.25%)
JP-10Y	2.7	(2.73%)	(2.31%)
DE-10Y	3.3	(0.53%)	(1.37%)

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.31	0.01%	(0.09%)	(2.81%)
EUR/USD	1.10	(0.15%)	(0.15%)	(7.19%)
JPY/USD	0.63	(0.09%)	0.50%	(1.56%)
CNY/USD	0.15	0.00%	0.00%	4.90%

Key:

YTD – Year to Date change

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