United Capital

DAILY DOMESTIC EQUITIES AND GLOBAL MARKETS SNAPSHOT

16 NOVEMBER 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in HBMNG (+4.62%) and FIRSTHOLDCO (+1.87%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.21% to settle at 252,809.78 points. Year to date returns rose to close at 62.46%, while market capitalisation also rose by 0.21% to close at N164.15tn ($120.95bn). Activity level in the market was mixed with the total value of stocks traded rising by 13.12% to settle at N26.15bn. Meanwhile, the total volume of stocks traded fell by 81.78% to settle at 673.68bn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	252,809.78	0.21%	62.46%
Mkt. Cap (₦'bn)	164,147.24	0.21%	65.18%
Mkt. Cap ($'mn)	120,946.40	(0.02%)	74.74%
Value (N'mn)	26,147.24	13.12%	
Value ($'mn)	19.27	12.86%	N/A
Volume (units 'mn)	673.68	(81.78%)	
Deals	38,326.00	(10.26%)	
Market Breadth	1.3x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirty-Four (34) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NGXGROUP	166.00	182.60	10.00%
LIVINGTRUST	2.33	2.56	9.87%
CHAMPION	11.20	12.30	9.82%
FTGINSURE	1.66	1.82	9.64%
INTBREW	8.40	9.20	9.52%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
RTBRISCOE	9.15	8.25	(9.84%)
LIVESTOCK	12.90	11.65	(9.69%)
ETRANZACT	17.00	16.00	(5.88%)
ABBEYBANK	6.90	6.50	(5.80%)
VERITASKAP	1.09	1.04	(4.59%)

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	27.00	203,621,268.00
FCMB	11.00	73,781,104.00
GTCO	117.80	45,447,063.00
ABBEYBANK	6.50	42,912,709.00
NSLTECH	0.63	16,003,896.00

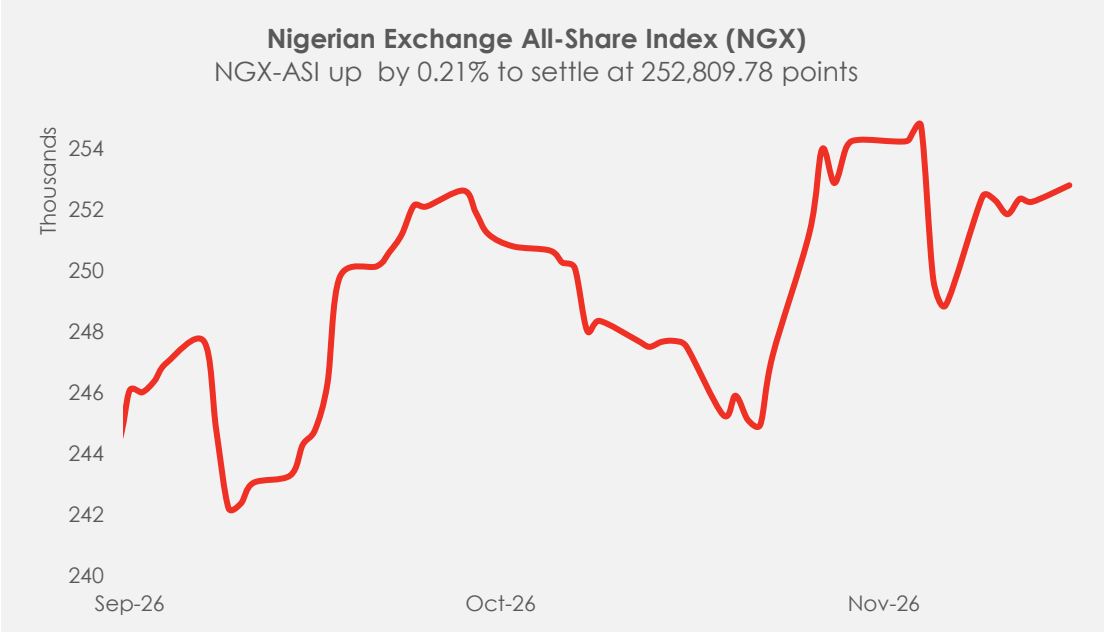
Top Five Traded Value

ACCESSCORP recorded the highest traded value.

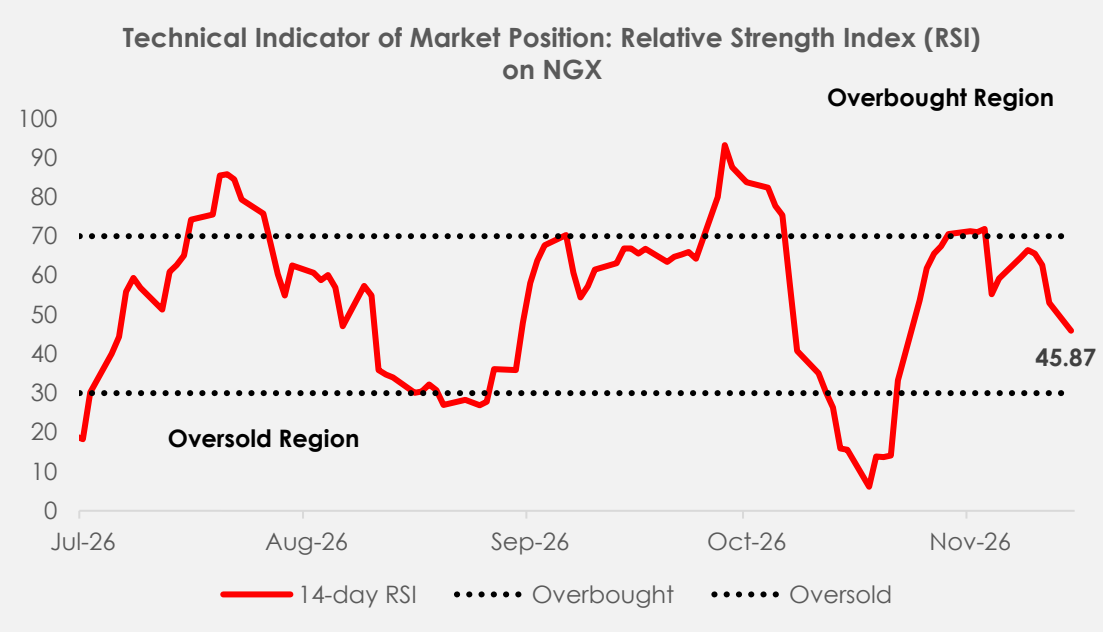
Symbol	Closing Price (N)	Daily Value (N)
ACCESSCORP	27.00	5,494,790,258.85
GTCO	117.80	5,391,837,226.30
NGXGROUP	182.60	2,703,784,678.80
MTNN	837.00	965,869,646.50
FCMB	11.00	804,510,405.75

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US equities declined as renewed concerns over elevated AI valuations and Nvidia's leadership uncertainty triggered technology-sector selloffs.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,499.11	(0.83%)	(0.83%)	9.55%
Dow Jones	52,008.01	(0.65%)	(0.65%)	8.91%
Nasdaq	24,771.94	(1.45%)	(1.45%)	8.15%
FTSE 100	10,962.28	0.27%	0.27%	10.09%
NIKKEI	61,150.00	2.49%	2.49%	18.52%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	515.94	(0.24%)	49.22%
Egypt	52,199.83	0.10%	24.79%
Ghana	13,874.00	(0.62%)	58.15%
Morocco	385.79	(0.58%)	(9.46%)
MSCI FM	1,596.21	(0.02%)	9.34%
South Africa	111,685.05	(0.63%)	(3.58%)
Tunisia	19,057.08	0.35%	41.69%
Nigeria (NGX)	252,809.78	0.21%	62.46%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.1	(0.19%)	(0.19%)
UK-10Y	5.4	0.63%	0.63%
JP-10Y	2.9	1.08%	1.08%
DE-10Y	3.4	0.44%	0.44%

Global Currency Market

The US Dollar recorded a mixed performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.24%)	(0.24%)	(2.04%)
EUR/USD	1.10	(0.12%)	(0.12%)	(6.80%)
JPY/USD	0.63	0.13%	0.13%	(1.83%)
CNY/USD	0.15	0.07%	0.07%	4.90%

Key:

YTD – Year to Date change

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