United Capital

DAILY DOMESTIC EQUITIES AND GLOBAL MARKETS SNAPSHOT

13 NOVEMBER 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in FCMB (-0.91%) and GTCO (-0.25%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.04% to settle at 252,269.16 points. Year to date returns fell to close at 62.11%, while market capitalisation also fell by 0.04% to close at N163.80tn ($120.97bn). Activity level in the market was mixed with the total value of stocks traded falling by 70.62% to settle at N23.11bn. Meanwhile, the total volume of stocks traded rose by 26.86% to settle at 3.70bn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	252,269.16	(0.04%)	62.11%
Mkt. Cap (₦'bn)	163,795.97	(0.04%)	64.82%
Mkt. Cap ($'mn)	120,974.59	0.10%	74.78%
Value (N'mn)	23,113.78	(70.62%)	
Value ($'mn)	17.07	(70.58%)	N/A
Volume (units 'mn)	3,697.53	26.86%	
Deals	27,205.00	(3.93%)	
Market Breadth	1.0x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CAVERTON	4.00	4.40	10.00%
FTGINSURE	1.51	1.66	9.93%
AUSTINLAZ	2.22	2.44	9.91%
LASACO	1.74	1.90	9.20%
VERITASKAP	1.00	1.09	9.00%

Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
MULTIVERSE	19.20	17.30	(9.90%)
LIVINGTRUST	2.58	2.33	(9.69%)
ETRANZACT	18.50	17.00	(8.11%)
HMCALL	3.49	3.33	(4.58%)
SOVRENINS	2.27	2.19	(3.52%)

Top Five Traded Volume

LINKASSURE recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
LINKASSURE	1.56	3,102,325,900.00
CMFC	3.00	231,718,030.00
FIRSTHOLDCO	107.00	72,235,114.00
UBA	42.00	57,003,842.00
SUNUASSUR	2.90	24,291,044.00

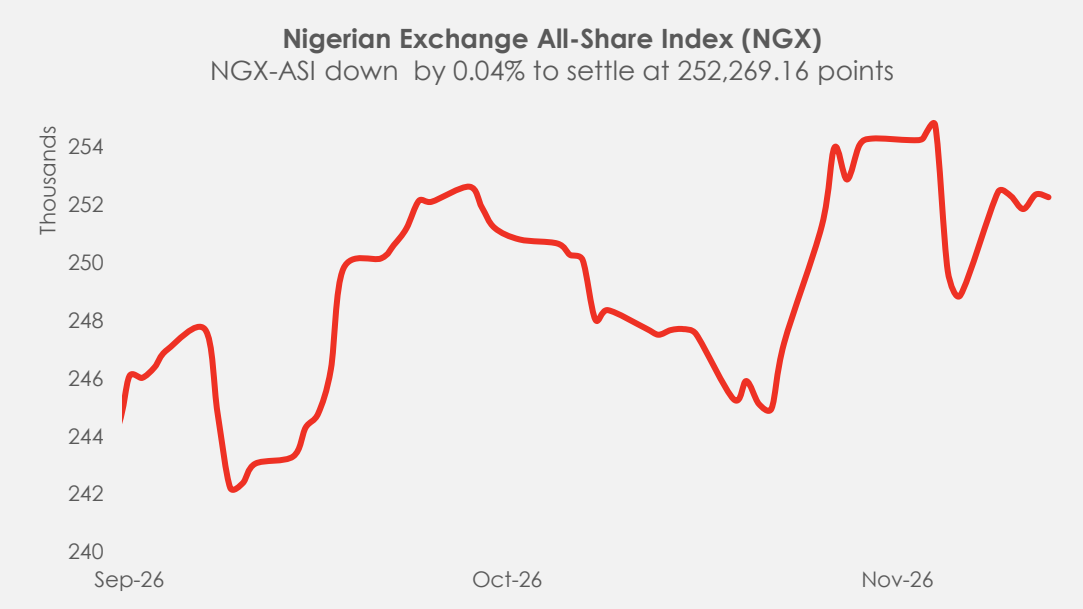
Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

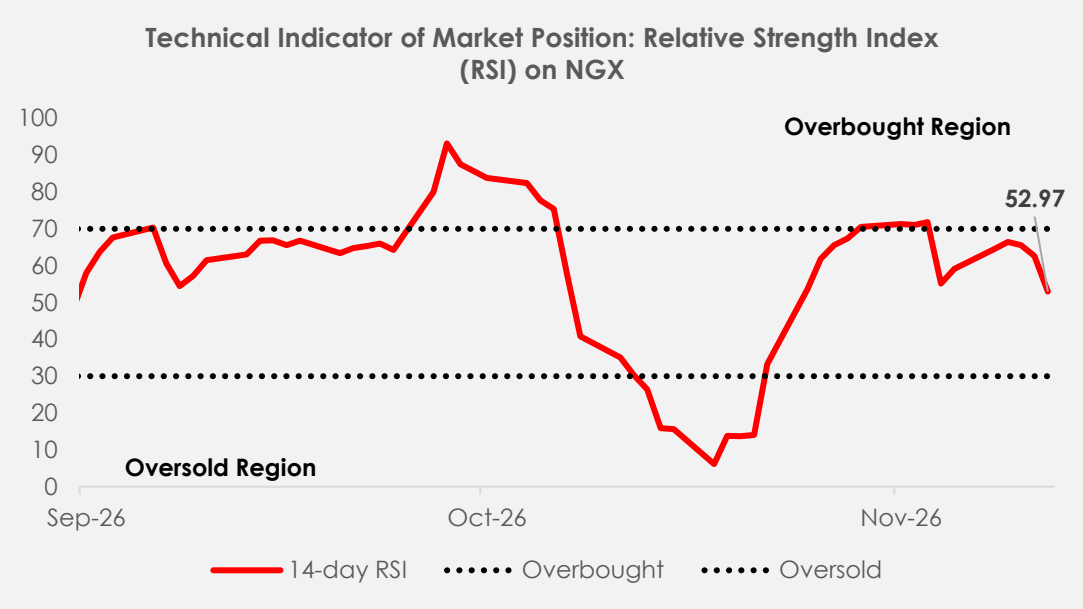
Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	107.00	7,330,067,489.85
LINKASSURE	1.56	3,723,568,625.37
UBA	42.00	2,365,371,155.40
ARADEL	1,296.00	1,472,609,790.10
MTNN	837.00	1,111,116,222.50

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

The S&P 500 edged higher on gains in select technology stocks, while the Dow and Nasdaq weakened amid Nvidia-related uncertainty, rising Treasury yields and inflation concerns.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,595.51	0.13%	2.96%	10.96%
Dow Jones	52,424.91	(0.15%)	2.22%	9.23%
Nasdaq	25,287.05	(0.11%)	2.88%	8.92%
FTSE 100	10,871.17	0.05%	1.85%	9.41%
NIKKEI	61,150.00	0.54%	6.47%	20.82%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	518.96	0.35%	50.10%
Egypt	52,148.98	0.00%	24.67%
Ghana	13,996.00	0.16%	59.54%
Morocco	390.19	0.33%	(8.43%)
MSCI FM	1,598.71	(0.07%)	9.51%
South Africa	112,342.93	(0.93%)	(3.01%)
Tunisia	18,867.82	0.15%	40.28%
Nigeria (NGX)	252,269.16	(0.04%)	62.11%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.1	2.54%	5.21%
UK-10Y	5.3	1.53%	3.14%
JP-10Y	2.9	1.59%	8.46%
DE-10Y	3.4	0.91%	3.61%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.17%)	(0.96%)	(1.80%)
EUR/USD	1.11	(0.14%)	(0.70%)	(6.33%)
JPY/USD	0.63	(0.11%)	(0.90%)	(2.03%)
CNY/USD	0.15	(0.07%)	0.07%	4.83%

Key:

YTD – Year to Date change

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