United Capital

DAILY DOMESTIC EQUITIES AND GLOBAL MARKETS SNAPSHOT

12 NOVEMBER 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in SEPLAT (+3.12%) and FIRSTHOLDCO (+2.09%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.20% to settle at 252,366.80 points. Year to date returns rose to close at 62.18%, while market capitalisation also rose by 0.20% to close at N163.86tn ($120.63bn). Activity level in the market improved with the total value and volume of stocks traded rising by 244.62% and 596.70% to settle at N78.66bn and 2.91bn units, respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	252,366.80	0.20%	62.18%
Mkt. Cap (₦'bn)	163,859.38	0.20%	64.89%
Mkt. Cap ($'mn)	120,632.08	(0.35%)	74.29%
Value (N'mn)	78,664.25	244.62%	
Value ($'mn)	57.91	242.73%	N/A
Volume (units 'mn)	2,914.64	596.70%	
Deals	28,318.00	(10.22%)	
Market Breadth	1.3x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
FIDSON	83.50	91.80	9.94%
SUNUASSUR	2.62	2.88	9.92%
CHAMPION	10.15	11.15	9.85%
CAVERTON	3.65	4.00	9.59%
FTGINSURE	1.38	1.51	9.42%

Top Five Traded Volume

LIVESTOCK recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
LIVESTOCK	12.90	2,199,590,324.00
FIRSTHOLDCO	105.15	324,335,343.00
VFDGROUP	11.70	137,501,459.00
ACCESSCORP	27.00	26,745,274.00
UBA	41.50	16,582,333.00

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
INTBREW	9.05	8.40	(7.18%)
TANTALIZER	3.75	3.50	(6.67%)
HONYFLOUR	33.00	31.40	(4.85%)
VITAFOAM	141.50	134.90	(4.66%)
AUSTINLAZ	2.30	2.22	(3.48%)

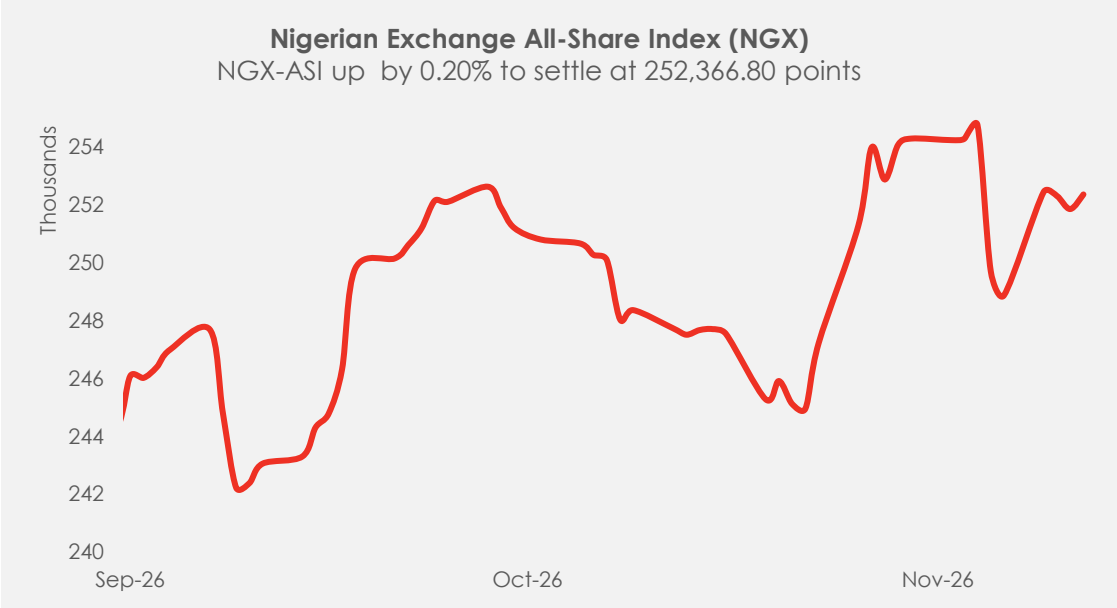
Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

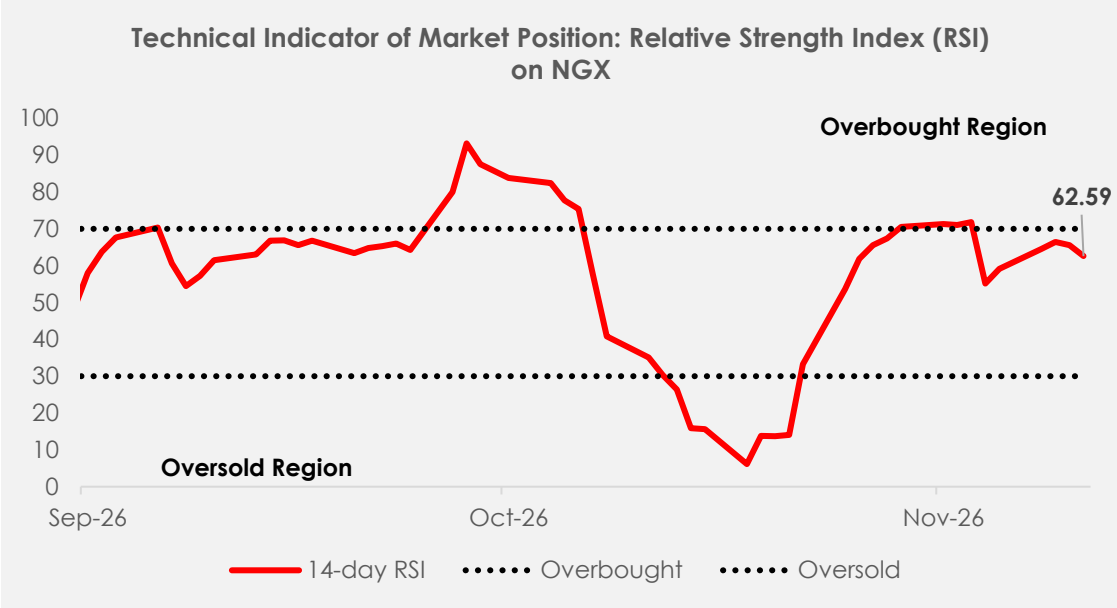
Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	105.15	32,400,458,500.45
LIVESTOCK	12.90	19,469,761,515.65
SEPLAT	16,500.00	7,394,382,709.60
MTNN	837.00	7,184,781,308.80
ZENITHBANK	116.00	1,797,550,854.70

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Technology and AI-related stocks faced selling pressure amid concerns over Nvidia, weighing on the S&P 500 and Nasdaq, while blue-chip gains lifted the Dow.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,585.36	(0.18%)	2.83%	10.81%
Dow Jones	52,501.70	0.38%	2.37%	8.82%
Nasdaq	25,315.69	(0.77%)	3.00%	9.77%
FTSE 100	10,865.55	0.51%	1.80%	8.85%
NIKKEI	60,819.36	(0.70%)	5.89%	21.67%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	517.17	0.85%	49.58%
Egypt	52,148.98	(0.67%)	24.67%
Ghana	13,973.00	0.06%	59.28%
Morocco	388.89	0.01%	(8.74%)
MSCI FM	1,599.78	(0.37%)	9.59%
South Africa	113,397.35	(0.21%)	(2.10%)
Tunisia	18,840.18	0.16%	40.08%
Nigeria (NGX)	252,366.80	0.20%	62.18%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	0.12%	2.61%
UK-10Y	5.2	0.75%	1.58%
JP-10Y	2.8	1.25%	6.76%
DE-10Y	3.3	1.11%	2.67%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.34%)	(0.79%)	(1.64%)
EUR/USD	1.11	(0.33%)	(0.57%)	(6.20%)
JPY/USD	0.63	(0.12%)	(0.80%)	(1.93%)
CNY/USD	0.15	0.07%	0.13%	4.90%

Key:

YTD – Year to Date change

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