United Capital

DAILY DOMESTIC EQUITIES AND GLOBAL MARKETS SNAPSHOT

5 NOVEMBER 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in DANGCEM (-10.00%) and FIRSTHOLDCO (-2.40%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 1.98% to settle at 249,710.59 points. Year to date returns fell to close at 60.47%, while market capitalisation also fell by 1.98% to close at N162.13tn ($120.30bn). Activity level in the market improved with the total value and volume of stocks traded rising by 97.81% and 55.04% to settle at N74.09bn and 856.28mn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	249,710.59	(1.98%)	60.47%
Mkt. Cap (₦'bn)	162,134.74	(1.98%)	63.15%
Mkt. Cap ($'mn)	120,296.00	(1.98%)	73.80%
Value (N'mn)	74,094.78	97.81%	
Value ($'mn)	54.97	97.81%	N/A
Volume (units 'mn)	856.28	55.04%	
Deals	33,540.00	(14.17%)	
Market Breadth	0.5x	N/A	

Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CWG	15.60	17.15	9.94%
ABBEYBANK	6.10	6.70	9.84%
HONYFLOUR	24.45	26.85	9.82%
ETRANZACT	17.00	18.65	9.71%
CAVERTON	3.35	3.65	8.96%

Top Five Losers

The top Five (5) losers out of Thirty-Six (36) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
DANGCEM	1,490.00	1,341.00	(10.00%)
PRESCO	1,840.80	1,656.80	(10.00%)
WAPIC	2.22	2.00	(9.91%)
AUSTINLAZ	2.45	2.24	(8.57%)
LASACO	1.75	1.60	(8.57%)

Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FIRSTHOLDCO	110.00	478,424,087.00
ACCESSCORP	26.95	30,478,915.00
CHAMS	3.05	28,623,796.00
UACN	166.80	23,103,023.00
ZENITHBANK	120.00	21,659,476.00

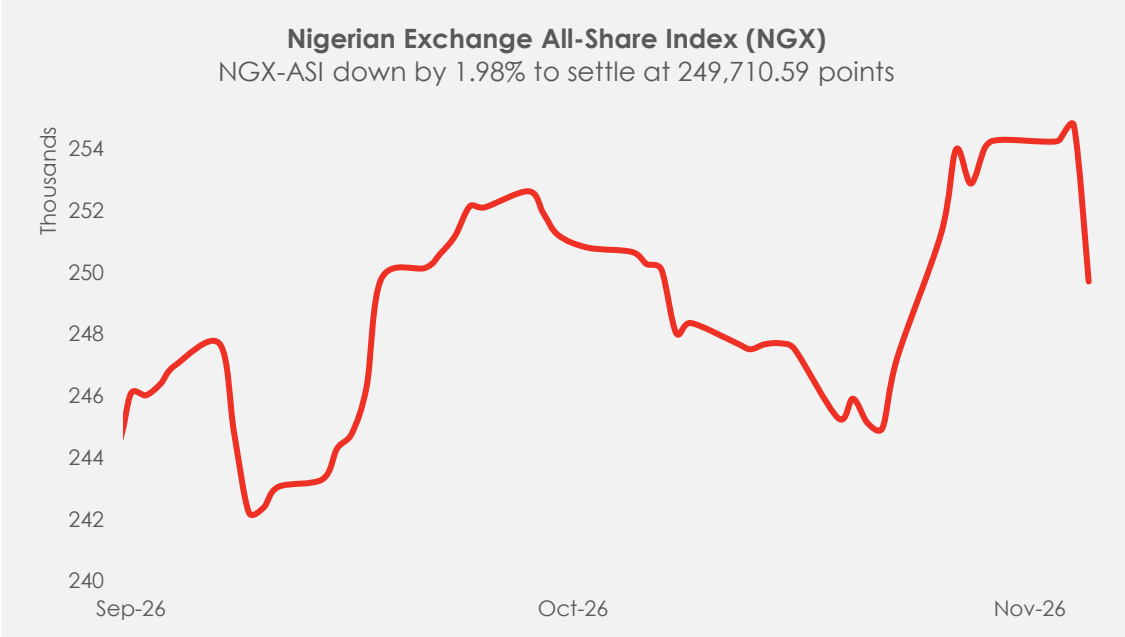
Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

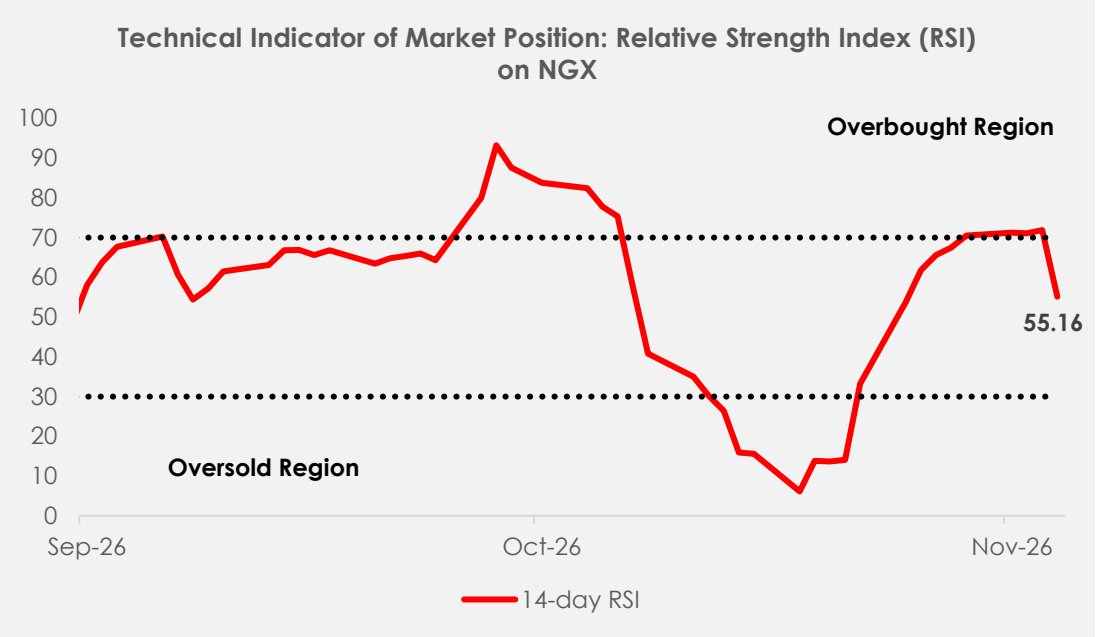
Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	110.00	44,943,270,134.00
UACN	166.80	3,676,967,303.00
STANBIC	162.50	3,175,808,680.00
ZENITHBANK	120.00	2,583,467,735.00
DANGCEM	1,341.00	2,574,360,361.00

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Global equities traded mostly lower as renewed selling pressure on technology and semiconductor stocks weighed on US and Asian markets.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,582.26	(1.11%)	0.03%	10.76%
Dow Jones	53,139.67	0.34%	2.65%	10.19%
Nasdaq	25,068.50	(2.47%)	(1.45%)	10.59%
FTSE 100	10,907.77	0.71%	1.66%	9.06%
NIKKEI	61,077.90	(1.79%)	(3.50%)	23.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	528.49	(0.17%)	52.85%
Egypt	51,152.73	0.99%	22.29%
Ghana	13,929.00	(0.51%)	58.78%
Morocco	381.93	2.51%	(10.37%)
MSCI FM	1,604.02	0.46%	9.88%
South Africa	114,305.58	4.60%	(1.32%)
Tunisia	18,695.26	0.23%	39.00%
Nigeria (NGX)	249,710.59	(1.98%)	60.47%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	(0.51%)	(0.73%)
UK-10Y	5.1	(0.89%)	(2.73%)
JP-10Y	2.8	(1.88%)	(0.32%)
DE-10Y	3.3	(0.68%)	(1.01%)

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.19%)	0.52%	(0.10%)
EUR/USD	1.12	(0.36%)	0.52%	(5.04%)
JPY/USD	0.63	(0.05%)	(0.59%)	(1.14%)
CNY/USD	0.15	0.07%	(0.20%)	4.90%

Key:

YTD – Year to Date change

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