United Capital

BRVM Stock Market Report

9 NOVEMBER 2026

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in NEIC (+7.03%) and SIVC (+6.51%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.22% to close at 521.88 points. YTD returns settled at 50.94%, while market capitalisation closed at XOF 20.47tn. Activity level in the market was negative as the total value of stocks traded depreciated by 52.56% to settle at XOF 1.58bn. The total volume of stocks traded depreciated by 71.82% to settle at 0.96mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	521.88	0.22%	50.94%
Mkt Cap (XOF'bn)	20,465.71	0.22%	53.52%
Mkt Cap ($'mn)	34,850.08	0.22%	46.14%
Value (XOF)	1,578,873,396.00	(52.56%)	N/A
Value ($)	2,688,588.16	(52.56%)	
Vol (Units)	957,592.00	(71.82%)	
Mkt Breadth	0.4x	N/A	

Top Five Gainers

The top Five (5) gainers out of Ten (10) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	1,855	1,980	7.03%
SIVC	1,680	1,800	6.51%
SNTS	4,010	4,150	3.75%
CFAC	1,250	1,295	3.19%
BICC	31,995	32,900	2.81%

Top Five Losers

The top Five (5) losers out of Twenty-Six (26) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	1,605	1,595	(7.27%)
SDSC	2,800	2,730	(6.83%)
BNBC	1,905	1,795	(5.28%)
PALC	7,900	7,600	(5.00%)
CIEC	5,200	4,950	(4.81%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	59	670,877
SNTS	4,150	105,946
SCRC	1,595	58,127
UNXC	1,995	16,467
PALC	7,600	13,342

Top Five Traded Value

SNTS recorded the highest traded value.

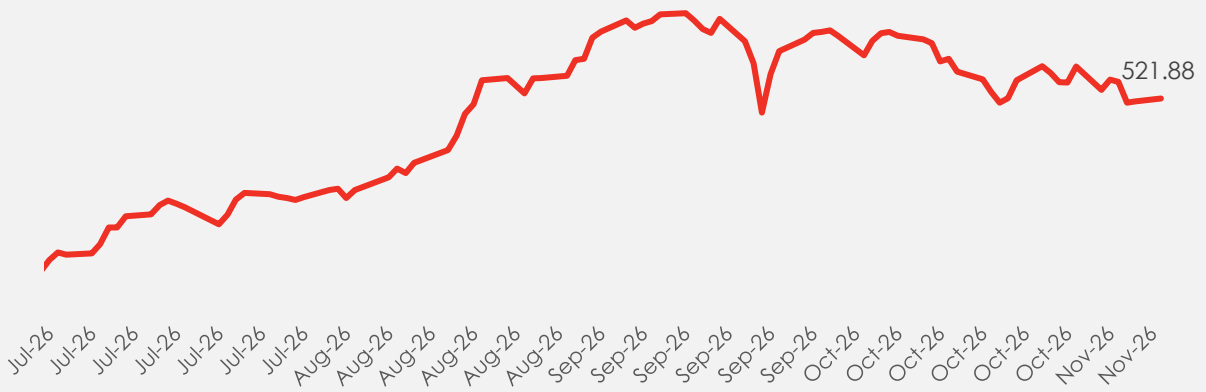
Symbol	Closing Price (XOF)	Daily Value
SNTS	4,150	434,835,775
SGBC	39,000	237,893,585
PALC	7,600	100,861,175
SCRC	1,595	93,079,115
BOAC	11,970	84,924,450

Sources: United Capital Research and Various sources

BRVM Performance Indicators

BRVM Composite Index (ICXCOMP)

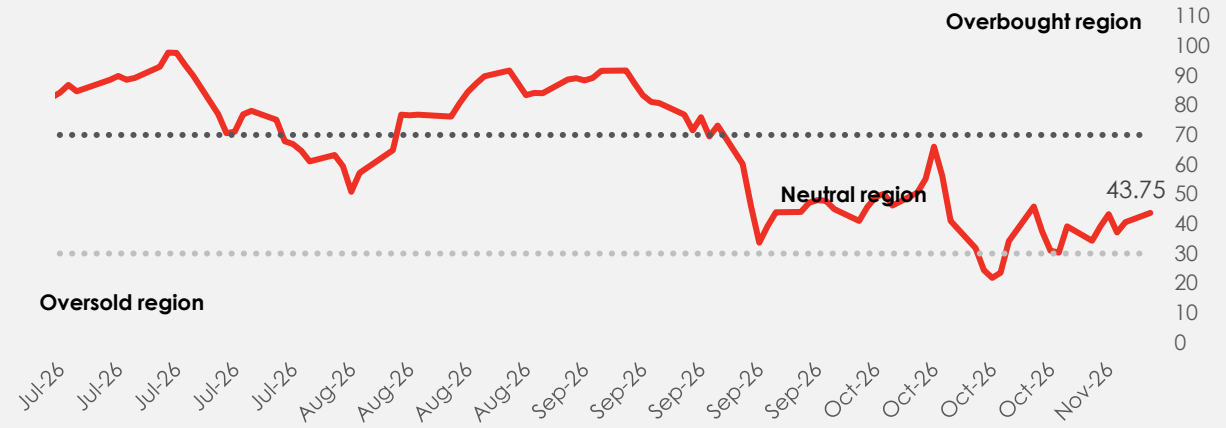
ICXCOMP up by 0.22% to close at 521.88 as of November 9



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI is currently in the Neutral region and settled at 43.75 points



Sources: BRVM and United Capital Research

Global Equities Market

Wall Street rallied as investors bought back tech and AI stocks following recent sell-offs, while optimism that concerns over AI infrastructure spending were overstated supported gains.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,445.51	0.93%	0.93%	8.77%
Dow Jones	51,643.01	0.70%	0.70%	6.70%
Nasdaq	24,775.93	0.80%	0.80%	5.75%
FTSE 100	10,747.50	0.69%	0.69%	7.48%
NIKKEI	58,775.50	2.33%	2.33%	14.09%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	521.88	0.22%	50.94%
Egypt	51,126.23	(0.05%)	22.23%
Ghana	14,027.00	0.19%	59.89%
Morocco	388.51	1.72%	(8.83%)
MSCI FM	1,593.68	0.17%	9.17%
South Africa	114,150.00	1.25%	(1.45%)
Tunisia	18,764.50	0.23%	39.51%
Nigeria (NGX)	252,456.74	1.44%	62.23%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	(0.31%)	(0.31%)
UK-10Y	5.1	(0.54%)	(0.54%)
JP-10Y	2.7	1.02%	1.02%
DE-10Y	3.2	(0.17%)	(0.17%)

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.43%	0.43%	(0.43%)
EUR/USD	1.12	0.18%	0.18%	(5.50%)
JPY/USD	0.63	0.35%	0.35%	(0.80%)
CNY/USD	0.15	0.07%	0.07%	4.83%

Key:

YTD – Year to Date change

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