United Capital

BRVM Stock Market Report

6 NOVEMBER 2026

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in PALC (+7.31%) and STAC (+5.41%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.10% to close at 520.74 points. YTD returns settled at 50.61%, while market capitalisation closed at XOF 20.42tn. Activity level in the market was positive as the total value of stocks traded appreciated by 53.59% to settle at XOF 3.33bn. The total volume of stocks traded appreciated by 122.48% to settle at 3.40mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	520.74	0.10%	50.61%
Mkt Cap (XOF'bn)	20,420.79	0.10%	53.19%
Mkt Cap ($'mn)	34,773.59	(0.54%)	45.82%
Value (XOF)	3,327,877,528.00	53.59%	N/A
Value ($)	5,666,883.83	52.61%	
Vol (Units)	3,397,825.00	122.48%	
Mkt Breadth	1.8x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PALC	7,500	8,000	7.31%
STAC	1,830	1,950	5.41%
SDSC	2,615	2,930	4.64%
CABC	2,700	2,790	4.10%
LNBB	3,900	3,935	3.96%

Top Five Losers

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	1,805	1,720	(7.03%)
BNBC	1,970	1,895	(3.81%)
CIEC	5,350	5,200	(1.89%)
SAFC	3,800	3,750	(1.32%)
SNTS	4,095	4,000	(1.23%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	60	2,680,449
SNTS	4,000	574,160
TTLS	3,700	28,895
PALC	8,000	17,058
SCRC	1,720	13,539

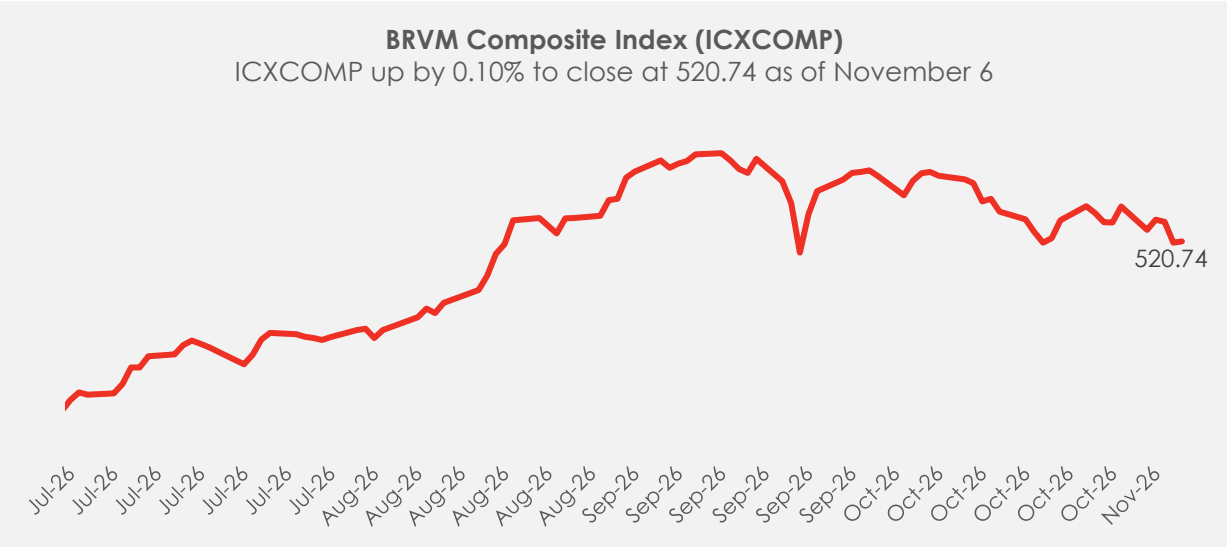
Top Five Traded Value

SNTS recorded the highest traded value.

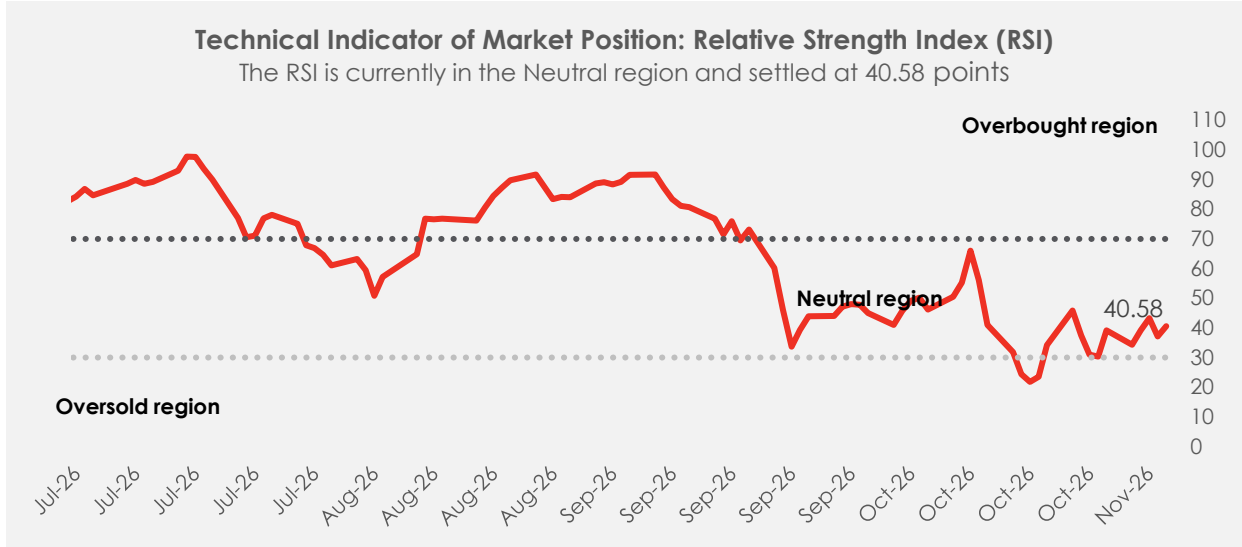
Symbol	Closing Price (XOF)	Daily Value
SNTS	4,000	2,386,922,665
ETIT	60	154,614,098
PALC	8,000	128,085,500
TTLS	3,700	106,901,300
BICB	8,100	40,347,765

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

Global markets slipped amid concerns over stretched AI valuations, regulatory uncertainty and excessive technology-sector investments, triggering widespread profit-taking.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,374.06	(2.75%)	(2.72%)	7.72%
Dow Jones	51,523.06	(3.04%)	(0.48%)	10.56%
Nasdaq	24,617.16	(1.80%)	(3.22%)	7.86%
FTSE 100	10,546.64	(3.31%)	(1.71%)	9.83%
NIKKEI	57,434.77	(5.96%)	(9.25%)	21.33%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	520.74	0.10%	50.61%
Egypt	51,152.73	0.00%	22.29%
Ghana	14,001.00	0.52%	59.60%
Morocco	381.93	0.00%	(10.37%)
MSCI FM	1,589.96	(0.88%)	8.91%
South Africa	112,914.11	(1.22%)	(2.52%)
Tunisia	18,701.60	0.03%	39.05%
Nigeria (NGX)	248,877.22	(0.33%)	59.93%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	(0.37%)	(1.10%)
UK-10Y	5.2	0.21%	(2.52%)
JP-10Y	2.6	(4.30%)	(4.61%)
DE-10Y	3.2	(1.11%)	(2.11%)

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.76%)	(0.25%)	(0.86%)
EUR/USD	1.11	(0.66%)	(0.14%)	(5.67%)
JPY/USD	0.63	0.10%	(0.48%)	(1.04%)
CNY/USD	0.15	(0.07%)	(0.27%)	4.83%

Key:

YTD – Year to Date change

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