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BRVM Stock Market Report

5 NOVEMBER 2026

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in STAC (-7.50%) and SDSC (-7.44%). As a result, the BRVM Composite Index (ICXCOMP) fell by 1.57% to close at 520.20 points. YTD returns settled at 50.46%, while market capitalisation closed at XOF 20.40tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 50.67% to settle at XOF 2.17bn. The total volume of stocks traded depreciated by 19.39% to settle at 1.53mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	520.20	(1.57%)	50.46%
Mkt Cap (XOF'bn)	20,399.56	(1.57%)	53.03%
Mkt Cap ($'mn)	34,960.69	(1.57%)	46.60%
Value (XOF)	2,166,733,386.00	50.67%	N/A
Value ($)	3,713,339.14	50.67%	
Vol (Units)	1,527,272.00	(19.39%)	
Mkt Breadth	0.7x	N/A	

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	2,505	2,680	6.99%
CIEC	5,100	5,300	3.92%
ABJC	3,280	3,395	3.51%
TTLS	3,600	3,700	2.78%
BICC	31,525	31,995	1.49%

Top Five Losers

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,980	1,850	(7.50%)
SDSC	2,995	2,800	(7.44%)
NEIC	1,980	1,835	(7.32%)
LNBB	3,995	3,785	(5.38%)
SNTS	4,195	4,050	(4.59%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	59	1,162,049
SNTS	4,050	194,208
SCRC	1,850	42,816
SIBC	8,700	10,695
SGBC	39,200	10,018

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	4,050	799,099,350
SGBC	39,200	390,010,985
BOAC	11,960	109,284,885
SIBC	8,700	93,669,045
SCRC	1,850	76,604,325

Sources: United Capital Research and Various sources

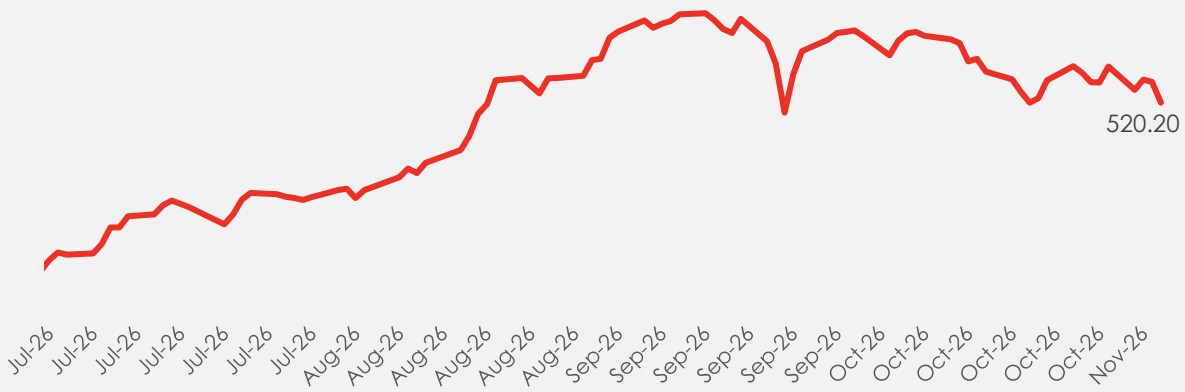
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BRVM EQUITIES MARKET SNAPSHOT

BRVM Performance Indicators

BRVM Composite Index (ICXCOMP)

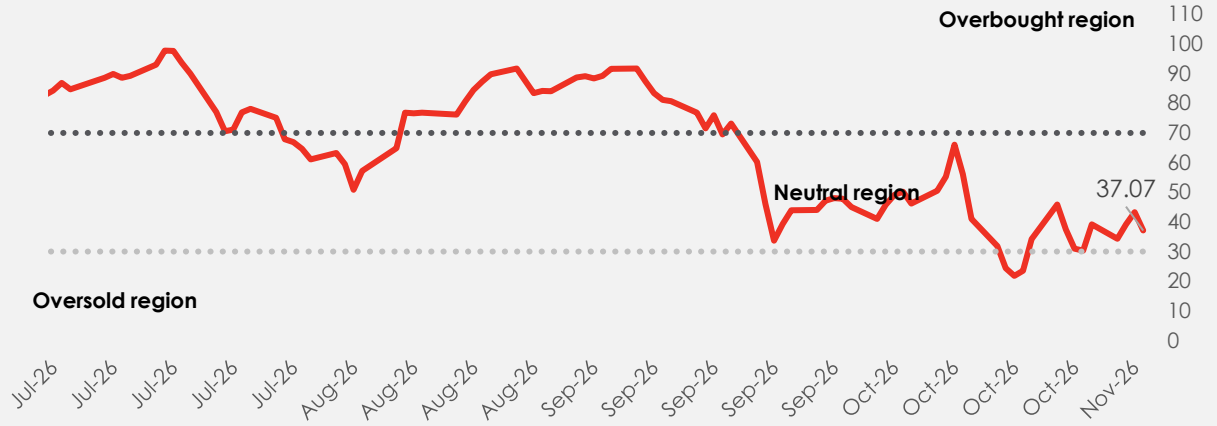
ICXCOMP down by 1.57% to close at 520.20 as of November 5



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI is currently in the Neutral region and settled at 37.07 points



Sources: BRVM and United Capital Research

Global Equities Market

Global equities traded mostly lower as renewed selling pressure on technology and semiconductor stocks weighed on US and Asian markets.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,582.26	(1.11%)	0.03%	10.76%
Dow Jones	53,139.67	0.34%	2.65%	10.19%
Nasdaq	25,068.50	(2.47%)	(1.45%)	10.59%
FTSE 100	10,907.77	0.71%	1.66%	9.06%
NIKKEI	61,077.90	(1.79%)	(3.50%)	23.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	520.20	(1.57%)	50.46%
Egypt	51,152.73	0.99%	22.29%
Ghana	13,929.00	(0.51%)	58.78%
Morocco	381.93	2.51%	(10.37%)
MSCI FM	1,604.02	0.46%	9.88%
South Africa	114,305.58	4.60%	(1.32%)
Tunisia	18,695.26	0.23%	39.00%
Nigeria (NGX)	249,710.59	(1.98%)	60.47%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	(0.51%)	(0.73%)
UK-10Y	5.1	(0.89%)	(2.73%)
JP-10Y	2.8	(1.88%)	(0.32%)
DE-10Y	3.3	(0.68%)	(1.01%)

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.19%)	0.52%	(0.10%)
EUR/USD	1.12	(0.36%)	0.52%	(5.04%)
JPY/USD	0.63	(0.05%)	(0.59%)	(1.14%)
CNY/USD	0.15	0.07%	(0.20%)	4.90%

Key:

YTD – Year to Date change

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