United Capital

BRVM Stock Market Report

4 NOVEMBER 2026

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in NEIC (-7.48%) and SCRC (-7.37%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.17% to close at 528.49 points. YTD returns settled at 52.85%, while market capitalisation closed at XOF 20.72tn. Activity level in the market was mixed as the total value of stocks traded depreciated by 0.92% to settle at XOF 1.44bn. The total volume of stocks traded appreciated by 55.05% to settle at 1.89mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	528.49	(0.17%)	52.85%
Mkt Cap (XOF'bn)	20,724.93	(0.17%)	55.47%
Mkt Cap ($'mn)	35,518.30	0.08%	48.94%
Value (XOF)	1,438,058,926.00	(0.92%)	N/A
Value ($)	2,464,539.72	(0.67%)	
Vol (Units)	1,894,712.00	55.05%	
Mkt Breadth	0.9x	N/A	

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SMBC	17,000	17,995	6.67%
STAC	1,900	2,000	5.26%
FTSC	1,595	1,670	4.70%
CBIBF	32,010	32,990	3.06%
ECOC	15,900	16,200	1.89%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	2,140	1,980	(7.48%)
SCRC	2,035	1,885	(7.37%)
ORGT	2,675	2,600	(2.80%)
CFAC	1,300	1,260	(2.33%)
CIEC	5,200	5,100	(1.92%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	59	1,664,208
SNTS	4,245	99,053
SDSC	3,025	15,945
BBGC	9,700	9,207
UNXC	2,005	8,821

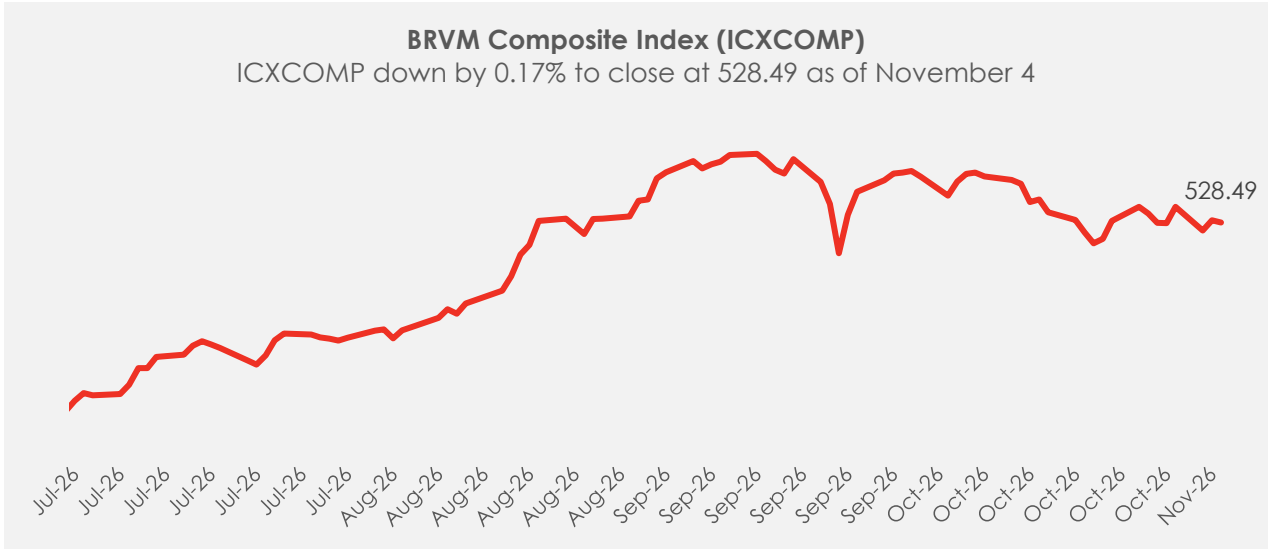
Top Five Traded Value

SNTS recorded the highest traded value.

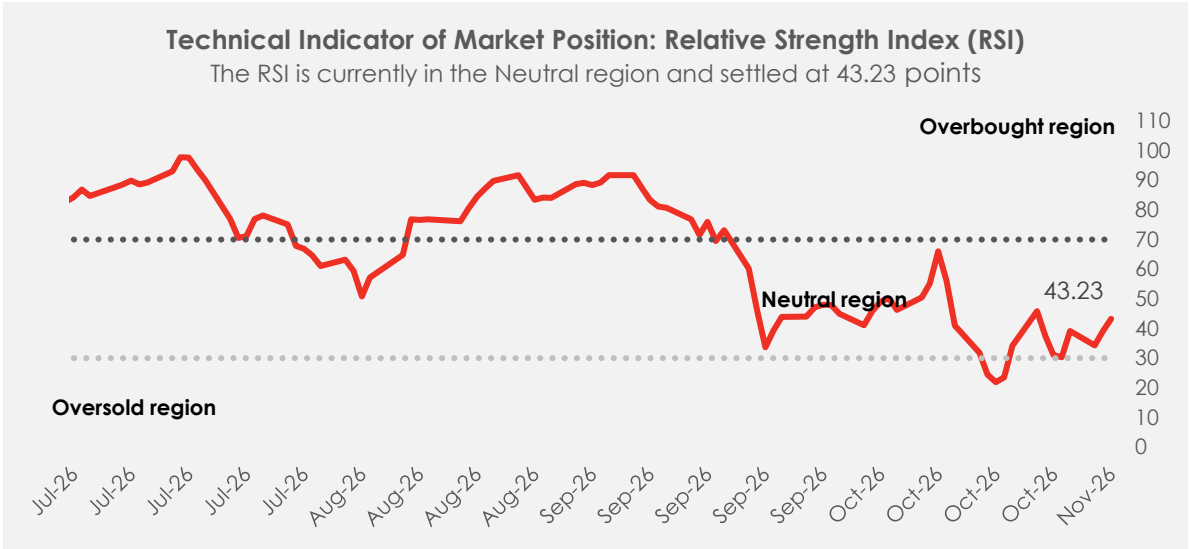
Symbol	Closing Price (XOF)	Daily Value
SNTS	4,245	419,119,825
ETIT	59	97,903,481
BBGC	9,700	89,444,895
STBC	21,000	79,586,620
NSBC	17,800	73,816,045

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

Global markets traded mostly higher, as US and European equities advanced on improved investor sentiment, while Japan's Nikkei declined as concerns over tighter AI regulations and slower data-centre investment weighed on sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,667.07	1.30%	1.15%	12.00%
Dow Jones	52,960.90	2.40%	2.30%	7.61%
Nasdaq	25,702.29	1.53%	1.04%	8.91%
FTSE 100	10,831.20	1.05%	0.95%	7.93%
NIKKEI	62,188.63	(1.42%)	(1.74%)	25.31%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	528.49	(0.17%)	52.85%
Egypt	50,650.18	2.83%	21.09%
Ghana	14,001.00	(1.53%)	59.60%
Morocco	372.57	1.90%	(12.57%)
MSCI FM	1,596.69	1.62%	9.38%
South Africa	109,275.30	(0.38%)	(5.66%)
Tunisia	18,653.16	(0.10%)	38.69%
Nigeria (NGX)	254,762.81	0.19%	63.72%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	(0.30%)	(0.22%)
UK-10Y	5.2	(0.38%)	(1.86%)
JP-10Y	2.8	1.62%	1.59%
DE-10Y	3.3	(0.39%)	(0.33%)

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.51%	0.71%	0.09%
EUR/USD	1.13	0.54%	0.89%	(4.70%)
JPY/USD	0.63	(0.24%)	(0.63%)	(1.19%)
CNY/USD	0.15	0.00%	(0.27%)	4.83%

Key:

YTD – Year to Date change

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