United Capital

BRVM Stock Market Report

3 NOVEMBER 2026

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SMBC (+7.49%) and STAC (+7.34%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.78% to close at 529.41 points. YTD returns settled at 53.12%, while market capitalisation closed at XOF 20.76tn. Activity level in the market was negative as the total value of stocks traded depreciated by 42.98% to settle at XOF 1.45bn. The total volume of stocks traded depreciated by 60.94% to settle at 1.22mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	529.41	0.78%	53.12%
Mkt Cap (XOF'bn)	20,760.72	0.78%	55.74%
Mkt Cap ($'mn)	35,488.41	1.47%	48.81%
Value (XOF)	1,451,482,949.00	(42.98%)	N/A
Value ($)	2,481,167.43	(42.59%)	
Vol (Units)	1,222,013.00	(60.94%)	
Mkt Breadth	1.1x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SMBC	16,850	16,870	7.49%
STAC	1,770	1,900	7.34%
SAFC	3,700	3,945	6.62%
SPHC	7,700	7,980	3.64%
SNTS	4,250	4,300	3.61%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	2,200	2,035	(7.50%)
CABC	2,705	2,505	(7.39%)
FTSC	1,650	1,595	(7.27%)
UNXC	2,115	2,025	(4.26%)
NSBC	17,995	17,500	(2.75%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	60	949,469
SNTS	4,300	133,682
SDSC	3,045	19,846
SAFC	3,945	18,522
STAC	1,900	6,724

Top Five Traded Value

SNTS recorded the highest traded value.

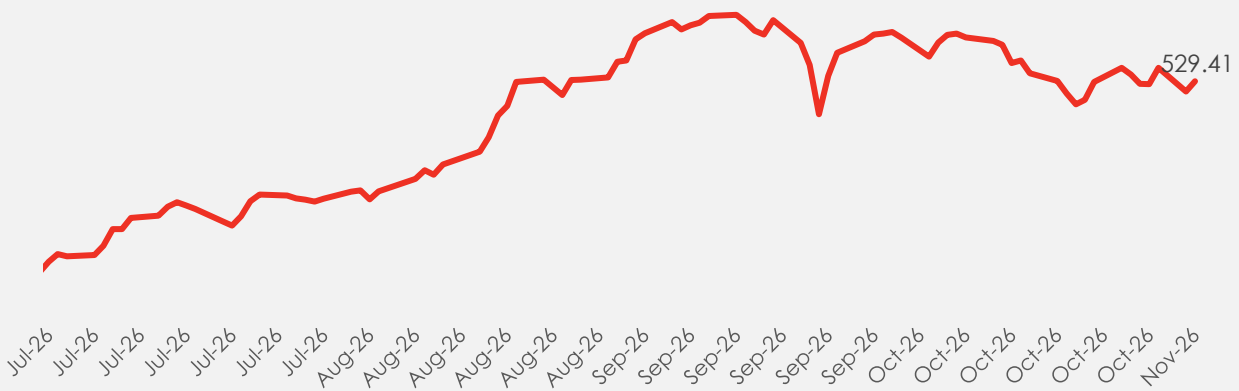
Symbol	Closing Price (XOF)	Daily Value
SNTS	4,300	564,734,930
SGBC	38,895	74,468,145
SAFC	3,945	73,150,450
BOAC	11,900	66,307,005
SDSC	3,045	58,232,460

Sources: United Capital Research and Various sources

BRVM Performance Indicators

BRVM Composite Index (ICXCOMP)

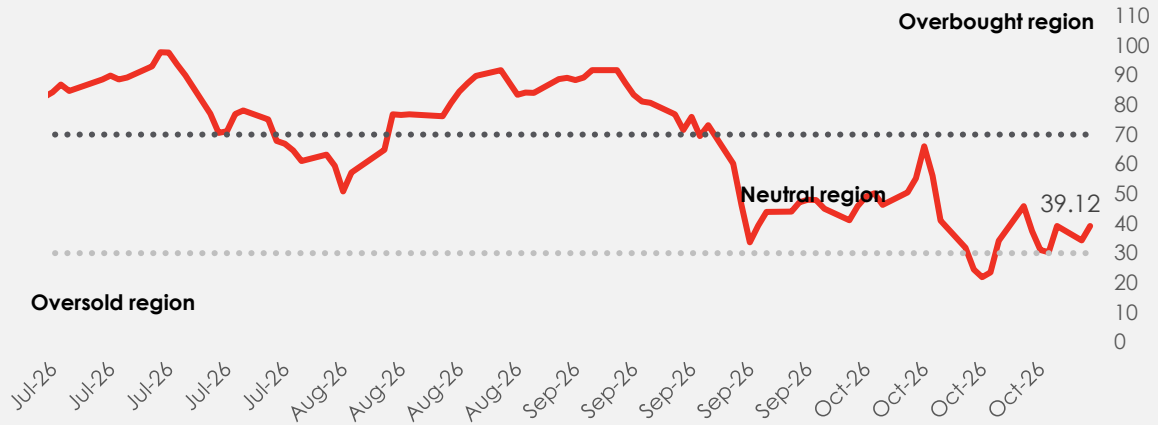
ICXCOMP up by 0.78% to close at 529.41 as of November 3



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI is currently in the Neutral region and settled at 39.12 points



Sources: BRVM and United Capital Research

Global Equities Market

The S&P 500 and Nasdaq advanced on technology-sector gains and optimism over easing US-Iran tensions, while the Dow declined amid weakness in some blue-chip stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,554.94	0.18%	(0.33%)	10.36%
Dow Jones	51,721.53	(0.50%)	(0.09%)	8.16%
Nasdaq	25,313.79	0.59%	(0.48%)	8.27%
FTSE 100	10,718.49	0.12%	(0.11%)	7.79%
NIKKEI	63,081.86	0.00%	(0.33%)	25.31%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was Bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	529.41	0.78%	53.12%
Egypt	49,255.66	1.76%	17.75%
Ghana	14,219.00	(0.19%)	62.08%
Morocco	365.61	(0.96%)	(14.20%)
MSCI FM	1,571.20	(0.57%)	7.63%
South Africa	109,692.89	0.93%	(5.30%)
Tunisia	18,672.29	0.04%	38.83%
Nigeria (NGX)	254,289.35	0.02%	63.41%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	0.26%	0.08%
UK-10Y	5.2	(0.39%)	(1.48%)
JP-10Y	2.8	0.00%	(0.04%)
DE-10Y	3.3	(0.02%)	0.06%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.08%	0.19%	(0.42%)
EUR/USD	1.12	(0.15%)	0.35%	(5.21%)
JPY/USD	0.63	(0.18%)	(0.40%)	(0.95%)
CNY/USD	0.15	(0.33%)	(0.27%)	4.83%

Key:

YTD – Year to Date change

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