United Capital

BRVM Stock Market Report

20 NOVEMBER 2026

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SAFC (-6.63%) and CBIBF (-4.66%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.21% to close at 492.89 points. YTD returns settled at 42.56%, while market capitalisation closed at XOF 19.33tn. Activity level in the market was mixed as the total value of stocks traded appreciated by113.53% to settle at XOF 3.89bn. Meanwhile, the total volume of stocks traded depreciated by 24.20% to settle at 1.81mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	492.89	(0.21%)	42.56%
Mkt Cap (XOF'bn)	19,328.82	(0.21%)	44.99%
Mkt Cap ($'mn)	32,376.58	(0.30%)	35.77%
Value (XOF)	3,892,842,384.00	113.53%	N/A
Value ($)	6,520,674.01	113.36%	
Vol (Units)	1,811,601.00	(24.20%)	
Mkt Breadth	1.0x	N/A	

Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	43,950	44,000	7.37%
BOAN	4,150	4,420	6.51%
PRSC	3,760	3,720	6.29%
STAC	2,080	2,180	4.81%
CIEC	4,200	4,400	4.76%

Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	3,015	3,030	(6.63%)
CBIBF	28,750	27,505	(4.66%)
SCRC	1,280	1,230	(4.28%)
BBGC	8,500	8,145	(4.18%)
BICB	7,800	7,500	(3.85%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	57	950,024
SNTS	4,040	738,457
SDSC	2,685	13,978
SCRC	1,230	13,949
STAC	2,180	8,521

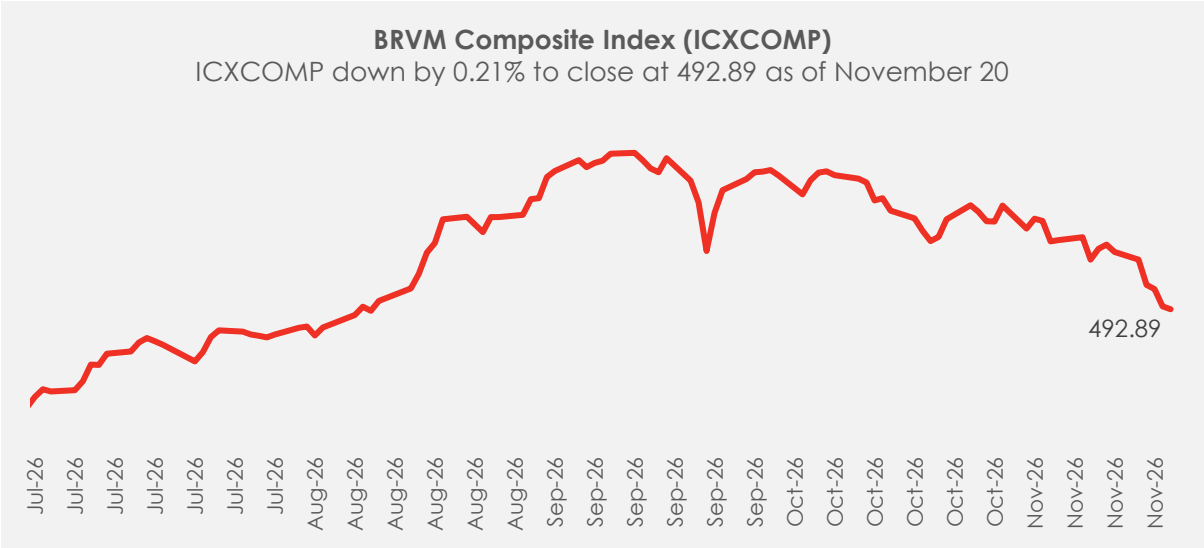
Top Five Traded Value

SNTS recorded the highest traded value.

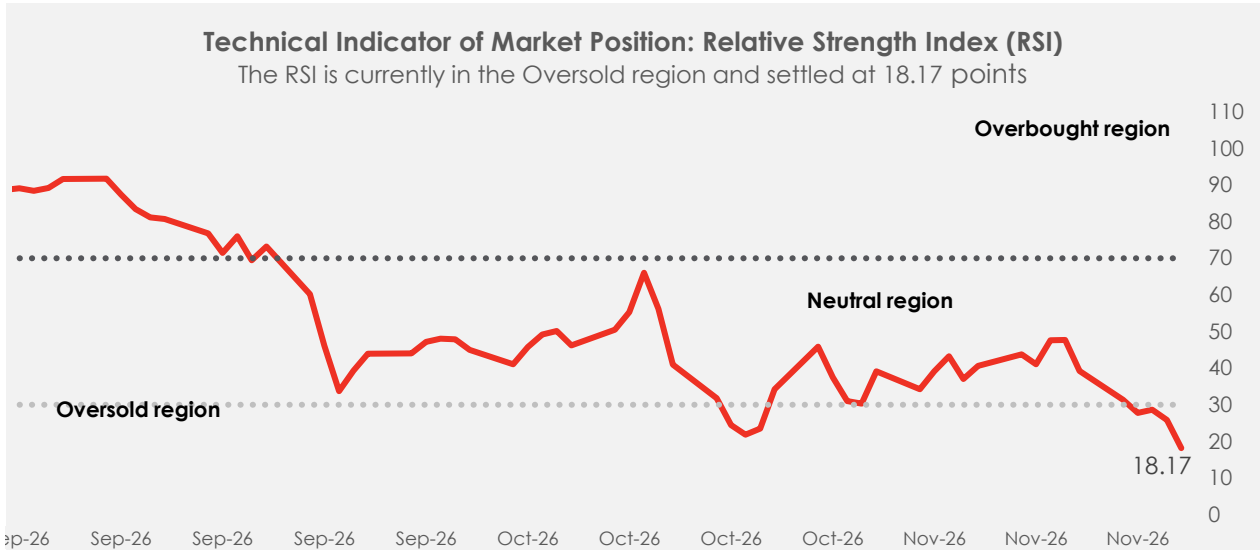
Symbol	Closing Price (XOF)	Daily Value
SNTS	4,040	2,988,573,270
SGBC	38,795	198,070,515
BBGC	8,145	79,798,610
NSBC	15,000	52,856,315
ETIT	57	52,268,184

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

US markets mostly traded lower on Friday as continued profit-taking in AI and technology stocks pressured the Nasdaq and S&P 500, while gains in the blue-chip stocks lifted the Dow.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,145.60	(0.42%)	(5.50%)	4.38%
Dow Jones	49,446.96	0.71%	(5.54%)	2.15%
Nasdaq	23,577.66	(1.26%)	(6.20%)	2.74%
FTSE 100	10,397.23	(0.53%)	(4.90%)	5.25%
NIKKEI	56,436.65	(5.06%)	(5.41%)	18.09%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	492.89	(0.21%)	42.56%
Egypt	51,458.04	0.00%	23.02%
Ghana	13,801.00	(0.64%)	57.32%
Morocco	377.42	(0.82%)	(11.43%)
MSCI FM	1,560.09	(0.58%)	6.87%
South Africa	104,652.21	(1.47%)	(9.65%)
Tunisia	19,233.31	0.40%	43.00%
Nigeria (NGX)	247,660.74	(0.25%)	59.15%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	(2.37%)	(3.42%)
UK-10Y	5.3	(1.04%)	(1.47%)
JP-10Y	2.8	(2.15%)	(3.14%)
DE-10Y	3.3	(2.39%)	(1.74%)

Global Currency Market

The US Dollar recorded a mixed performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.31	0.15%	(0.94%)	(2.72%)
EUR/USD	1.10	(0.15%)	(0.40%)	(7.06%)
JPY/USD	0.63	0.00%	(0.09%)	(2.05%)
CNY/USD	0.15	0.00%	0.07%	4.90%

Key:

YTD – Year to Date change

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