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BRVM Stock Market Report

19 NOVEMBER 2026

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SAFC (-7.42%) and SCRC (-7.22%). As a result, the BRVM Composite Index (ICXCOMP) fell by 1.40% to close at 493.95 points. YTD returns settled at 42.86%, while market capitalisation closed at XOF 19.37tn. Activity level in the market was positive as the total value of stocks traded appreciated by 32.14% to settle at XOF 1.82bn. The total volume of stocks traded appreciated by 136.71% to settle at 2.39mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	493.95	(1.40%)	42.86%
Mkt Cap (XOF'bn)	19,370.40	(1.40%)	45.31%
Mkt Cap ($'mn)	32,473.43	(1.44%)	36.17%
Value (XOF)	1,823,056,022.00	32.14%	N/A
Value ($)	3,056,254.86	32.08%	
Vol (Units)	2,390,043.00	136.71%	
Mkt Breadth	0.1x	N/A	

Top Five Gainers

The top Five (5) gainers out of Five (5) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,890	2,080	7.49%
SMBC	16,995	17,990	4.29%
NTLC	12,500	12,900	3.20%
LNBB	3,795	3,900	2.63%
SOGC	7,550	7,600	1.33%

Top Five Losers

The top Five (5) losers out of Thirty-Six (36) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	3,395	3,245	(7.42%)
SCRC	1,385	1,285	(7.22%)
CBIBF	30,700	28,850	(6.33%)
SODC	12,260	11,500	(6.20%)
BOAM	5,380	5,060	(6.04%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	57	2,071,807
SNTS	4,090	144,869
SIBC	8,100	14,838
UNXC	1,695	13,782
SIVC	1,645	10,576

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	4,090	585,134,595
ETIT	57	113,295,982
SIBC	8,100	123,035,405
ORAC	19,000	112,427,930
BOAC	10,900	81,778,780

Sources: United Capital Research and Various sources

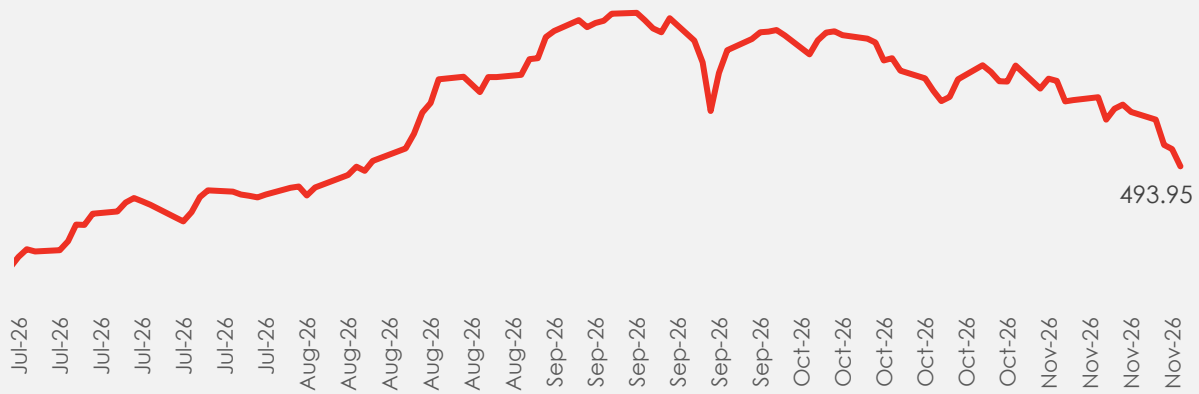
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BRVM EQUITIES MARKET SNAPSHOT

BRVM Performance Indicators

BRVM Composite Index (ICXCOMP)

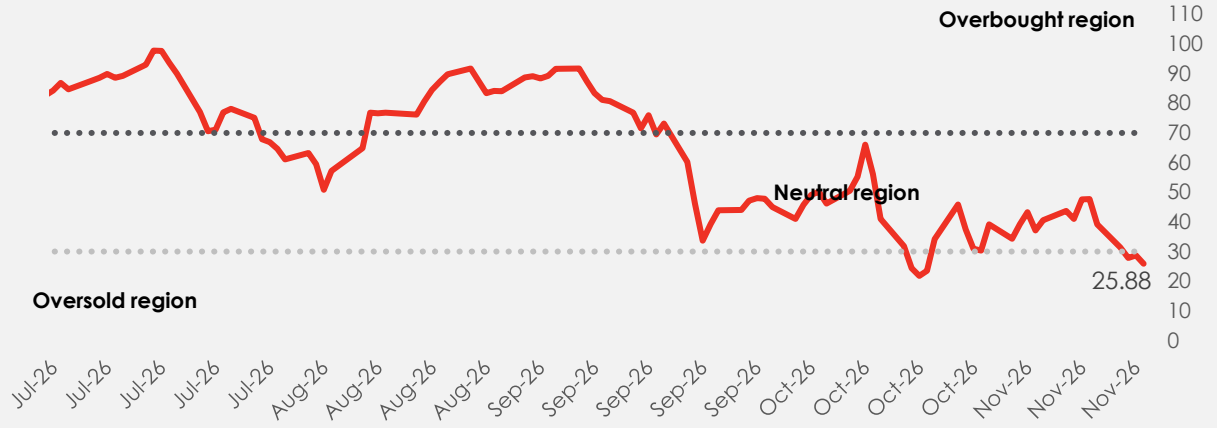
ICXCOMP down by 1.40% to close at 493.95 as of November 19



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI is currently in the Oversold region and settled at 25.88 points



Sources: BRVM and United Capital Research

Global Equities Market

US markets rallied as strong technology and AI sentiment lifted growth stocks, supported by falling Treasury yields.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,409.85	1.18%	(2.01%)	8.24%
Dow Jones	50,396.82	0.40%	(3.73%)	4.44%
Nasdaq	24,859.84	1.76%	(1.10%)	5.11%
FTSE 100	10,507.72	(0.41%)	(3.89%)	6.24%
NIKKEI	59,444.21	0.71%	(0.37%)	17.25%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	493.95	(1.40%)	42.86%
Egypt	51,458.04	(0.17%)	23.02%
Ghana	13,779.00	0.02%	57.07%
Morocco	383.58	(0.54%)	(9.98%)
MSCI FM	1,572.20	(0.37%)	7.70%
South Africa	106,287.00	(0.27%)	(8.24%)
Tunisia	19,160.33	(0.05%)	42.46%
Nigeria (NGX)	248,286.56	(0.02%)	59.55%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.1	(0.10%)	(1.07%)
UK-10Y	5.3	(1.00%)	(0.43%)
JP-10Y	2.8	(1.46%)	(1.01%)
DE-10Y	3.4	0.71%	0.66%

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.31	0.00%	(0.63%)	(2.43%)
EUR/USD	1.10	0.21%	(0.24%)	(6.92%)
JPY/USD	0.63	(0.38%)	(0.09%)	(2.05%)
CNY/USD	0.15	0.00%	0.07%	4.90%

Key:

YTD – Year to Date change

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