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BRVM Stock Market Report

16 NOVEMBER 2026

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SOGC (-4.46%) and SIBC (-4.22%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.60% to close at 512.85 points. YTD returns settled at 48.33%, while market capitalisation closed at XOF 20.11tn. Activity level in the market was positive as the total value of stocks traded appreciated by 100.79% to settle at XOF 2.48bn. The total volume of stocks traded appreciated by 7.33% to settle at 0.81mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	512.85	(0.60%)	48.33%
Mkt Cap (XOF'bn)	20,111.62	(0.60%)	50.87%
Mkt Cap ($'mn)	33,786.85	(0.97%)	41.68%
Value (XOF)	2,482,478,349.00	100.79%	N/A
Value ($)	4,170,480.22	100.03%	
Vol (Units)	812,440.00	7.33%	
Mkt Breadth	0.3x	N/A	

Top Five Gainers

The top Five (5) gainers out of Nine (9) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,945	2,090	7.46%
BNBC	1,730	1,770	2.61%
CFAC	1,260	1,285	1.98%
SGBC	38,900	39,450	1.54%
SNTS	4,110	4,145	0.85%

Top Five Losers

The top Five (5) losers out of Thirty-Three (33) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SOGC	7,900	7,500	(4.46%)
SIBC	8,900	8,515	(4.22%)
BOAC	11,990	11,500	(4.09%)
CIEC	5,095	4,900	(3.92%)
TTLC	3,100	3,000	(3.23%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	59	444,749
SNTS	4,145	130,248
SCRC	1,545	35,172
SIBC	8,515	34,829
CIEC	4,900	16,297

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	4,145	528,913,140
SGBC	39,450	421,076,435
SIBC	8,515	301,406,810
ORAC	19,505	162,635,590
BOAC	11,500	113,910,805

Sources: United Capital Research and Various sources

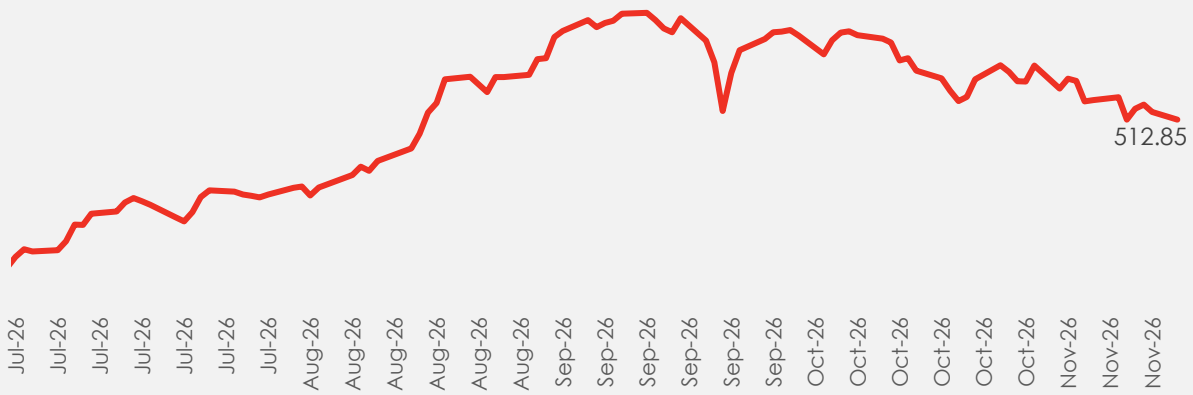
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BRVM EQUITIES MARKET SNAPSHOT

BRVM Performance Indicators

BRVM Composite Index (ICXCOMP)

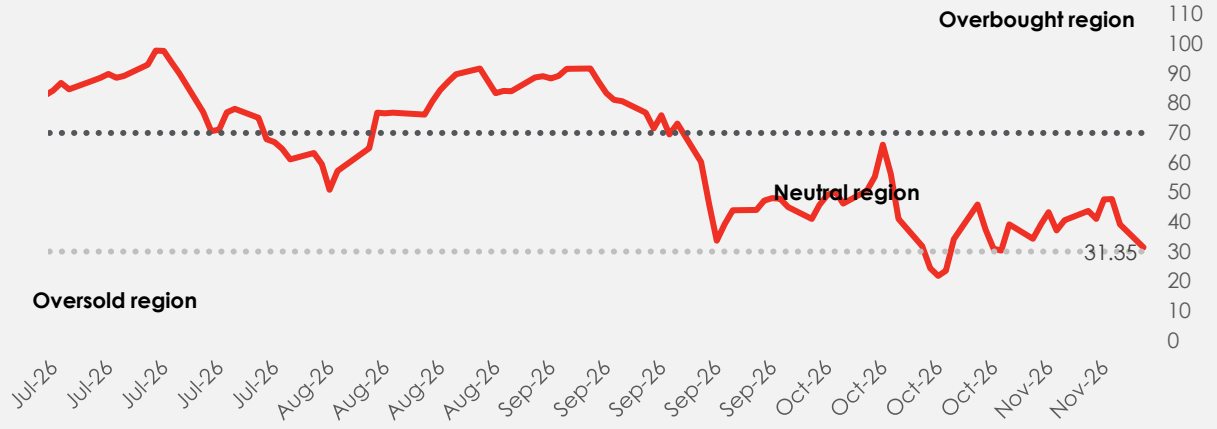
ICXCOMP down by 0.60% to close at 512.85 as of November 16



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI is currently in the Neutral region and settled at 31.35 points



Sources: BRVM and United Capital Research

Global Equities Market

US equities declined as renewed concerns over elevated AI valuations and Nvidia's leadership uncertainty triggered technology-sector selloffs.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,499.11	(0.83%)	(0.83%)	9.55%
Dow Jones	52,008.01	(0.65%)	(0.65%)	8.91%
Nasdaq	24,771.94	(1.45%)	(1.45%)	8.15%
FTSE 100	10,962.28	0.27%	0.27%	10.09%
NIKKEI	61,150.00	2.49%	2.49%	18.52%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	512.85	(0.60%)	48.33%
Egypt	52,199.83	0.10%	24.79%
Ghana	13,874.00	(0.62%)	58.15%
Morocco	385.79	(0.58%)	(9.46%)
MSCI FM	1,596.21	(0.02%)	9.34%
South Africa	111,685.05	(0.63%)	(3.58%)
Tunisia	19,057.08	0.35%	41.69%
Nigeria (NGX)	252,809.78	0.21%	62.46%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.1	(0.19%)	(0.19%)
UK-10Y	5.4	0.63%	0.63%
JP-10Y	2.9	1.08%	1.08%
DE-10Y	3.4	0.44%	0.44%

Global Currency Market

The US Dollar recorded a mixed performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.24%)	(0.24%)	(2.04%)
EUR/USD	1.10	(0.12%)	(0.12%)	(6.80%)
JPY/USD	0.63	0.13%	0.13%	(1.83%)
CNY/USD	0.15	0.07%	0.07%	4.90%

Key:

YTD – Year to Date change

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