United Capital

BRVM Stock Market Report

13 NOVEMBER 2026

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in STAC (-6.27%) and LNBB (-3.43%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.58% to close at 515.94 points. YTD returns settled at 49.22%, while market capitalisation closed at XOF 20.23tn. Activity level in the market was negative as the total value of stocks traded depreciated by 44.17% to settle at XOF 1.24bn. The total volume of stocks traded depreciated by 32.69% to settle at 0.76mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	515.94	(0.58%)	49.22%
Mkt Cap (XOF'bn)	20,232.54	(0.58%)	51.77%
Mkt Cap ($'mn)	34,118.95	(1.38%)	43.07%
Value (XOF)	1,236,331,291.00	(44.17%)	N/A
Value ($)	2,084,875.70	(44.62%)	
Vol (Units)	756,988.00	(32.69%)	
Mkt Breadth	0.6x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twelve (12) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SHEC	2,050	2,170	6.90%
BBGC	9,100	9,450	3.85%
BICC	31,705	32,800	3.45%
PRSC	3,700	3,790	2.43%
ORGT	2,600	2,615	2.15%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	2,075	1,945	(6.27%)
LNBB	3,940	3,800	(3.43%)
SCRC	1,595	1,555	(2.81%)
ORAC	20,500	19,500	(2.50%)
ABJC	3,280	3,220	(2.28%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	59	579,535
STAC	1,945	4,662
SDSC	2,780	3,789
NSBC	17,005	1,462
SIVC	1,700	1,194

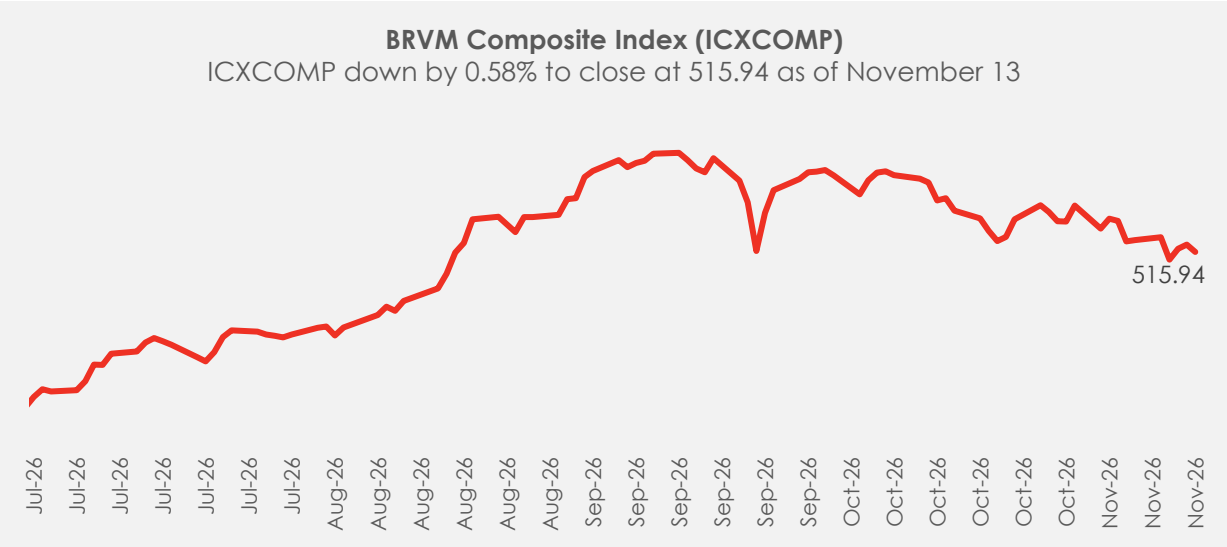
Top Five Traded Value

NSBC recorded the highest traded value.

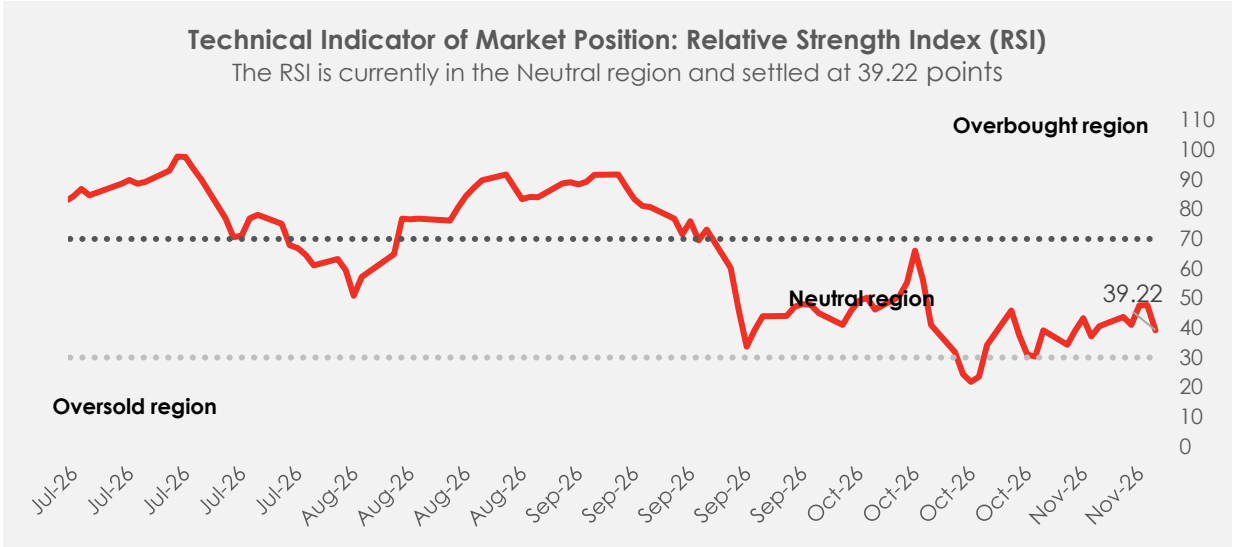
Symbol	Closing Price (XOF)	Daily Value
NSBC	17,005	24,938,380
ETIT	59	33,955,816
CIEC	5,100	8,498,405
STAC	1,945	9,247,890
SDSC	2,780	10,537,605

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

The S&P 500 edged higher on gains in select technology stocks, while the Dow and Nasdaq weakened amid Nvidia-related uncertainty, rising Treasury yields and inflation concerns.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,595.51	0.13%	2.96%	10.96%
Dow Jones	52,424.91	(0.15%)	2.22%	9.23%
Nasdaq	25,287.05	(0.11%)	2.88%	8.92%
FTSE 100	10,871.17	0.05%	1.85%	9.41%
NIKKEI	61,150.00	0.54%	6.47%	20.82%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	515.94	(0.58%)	49.22%
Egypt	52,148.98	0.00%	24.67%
Ghana	13,996.00	0.16%	59.54%
Morocco	390.19	0.33%	(8.43%)
MSCI FM	1,598.71	(0.07%)	9.51%
South Africa	112,342.93	(0.93%)	(3.01%)
Tunisia	18,867.82	0.15%	40.28%
Nigeria (NGX)	252,269.16	(0.04%)	62.11%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.1	2.54%	5.21%
UK-10Y	5.3	1.53%	3.14%
JP-10Y	2.9	1.59%	8.46%
DE-10Y	3.4	0.91%	3.61%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.17%)	(0.96%)	(1.80%)
EUR/USD	1.11	(0.14%)	(0.70%)	(6.33%)
JPY/USD	0.63	(0.11%)	(0.90%)	(2.03%)
CNY/USD	0.15	(0.07%)	0.07%	4.83%

Key:

YTD – Year to Date change

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