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BRVM Stock Market Report

12 NOVEMBER 2026

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SLBC (+7.36%) and PRSC (+4.67%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.35% to close at 518.96 points. YTD returns settled at 50.10%, while market capitalisation closed at XOF 20.35tn. Activity level in the market was positive as the total value of stocks traded appreciated by 83.96% to settle at XOF 2.21bn. The total volume of stocks traded appreciated by 30.98% to settle at 1.12mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	518.96	0.35%	50.10%
Mkt Cap (XOF'bn)	20,351.18	0.35%	52.66%
Mkt Cap ($'mn)	34,596.14	0.35%	45.07%
Value (XOF)	2,214,370,213.00	83.96%	N/A
Value ($)	3,764,335.25	83.96%	
Vol (Units)	1,124,578.00	30.98%	
Mkt Breadth	2.5x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Eight (28) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	40,990	42,945	7.36%
PRSC	3,535	3,700	4.67%
SOGC	7,645	7,885	3.07%
TTLC	3,010	3,095	2.65%
SIBC	8,605	8,800	2.27%

Top Five Losers

The top Five (5) losers out of Eleven (11) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,790	1,725	(3.90%)
BBGC	9,350	9,100	(3.86%)
SHEC	2,050	2,030	(3.33%)
SIVC	1,750	1,700	(2.86%)
SCRC	1,635	1,600	(2.14%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	59	724,085
SNTS	4,195	231,018
BICB	7,950	20,927
SCRC	1,600	14,581
ONTBF	2,900	10,059

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	4,195	956,214,560
BICB	7,950	167,373,670
SGBC	38,890	138,785,170
BOAC	11,990	83,606,945
BOAS	8,200	69,360,220

Sources: United Capital Research and Various sources

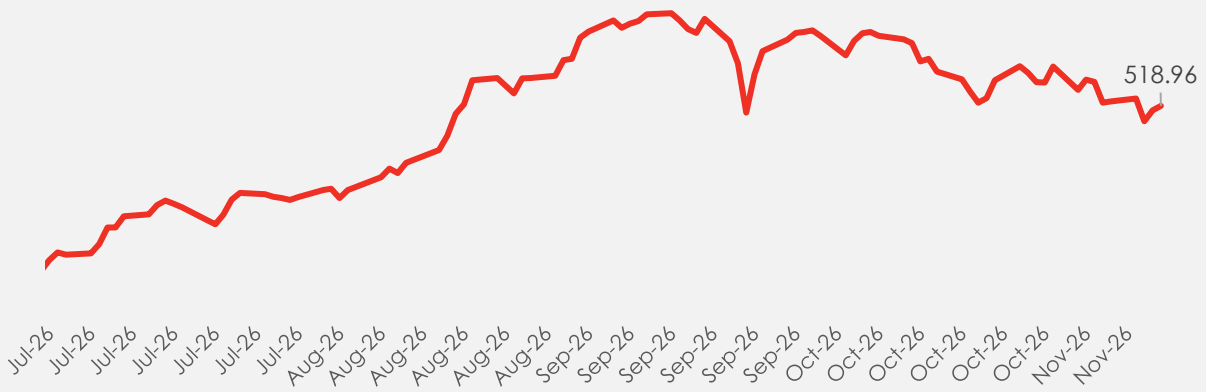
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BRVM EQUITIES MARKET SNAPSHOT

BRVM Performance Indicators

BRVM Composite Index (ICXCOMP)

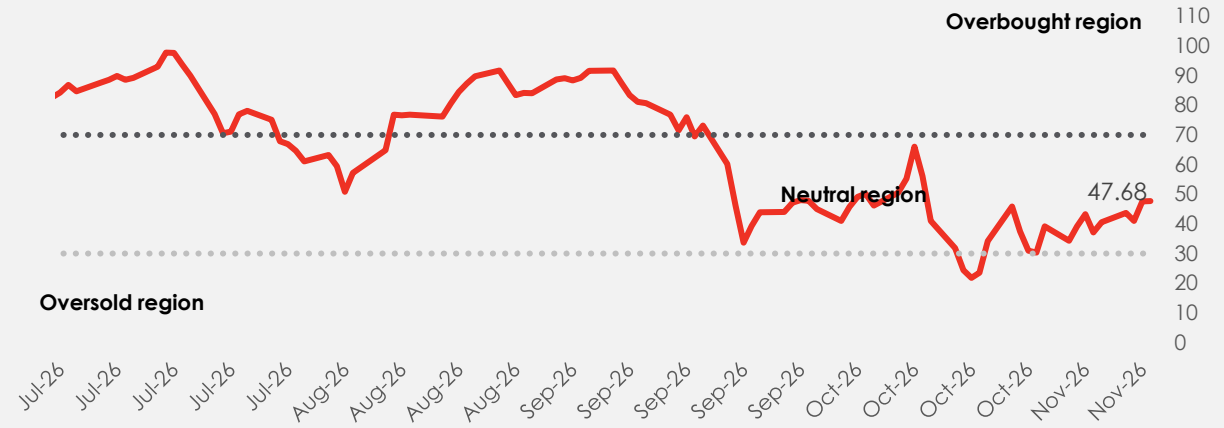
ICXCOMP up by 0.35% to close at 518.96 as of November 12



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI is currently in the Neutral region and settled at 47.68 points



Sources: BRVM and United Capital Research

Global Equities Market

Technology and AI-related stocks faced selling pressure amid concerns over Nvidia, weighing on the S&P 500 and Nasdaq, while blue-chip gains lifted the Dow.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,585.36	(0.18%)	2.83%	10.81%
Dow Jones	52,501.70	0.38%	2.37%	8.82%
Nasdaq	25,315.69	(0.77%)	3.00%	9.77%
FTSE 100	10,865.55	0.51%	1.80%	8.85%
NIKKEI	60,819.36	(0.70%)	5.89%	21.67%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	518.96	0.35%	50.10%
Egypt	52,148.98	(0.67%)	24.67%
Ghana	13,973.00	0.06%	59.28%
Morocco	388.89	0.01%	(8.74%)
MSCI FM	1,599.78	(0.37%)	9.59%
South Africa	113,397.35	(0.21%)	(2.10%)
Tunisia	18,840.18	0.16%	40.08%
Nigeria (NGX)	252,366.80	0.20%	62.18%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	0.12%	2.61%
UK-10Y	5.2	0.75%	1.58%
JP-10Y	2.8	1.25%	6.76%
DE-10Y	3.3	1.11%	2.67%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.34%)	(0.79%)	(1.64%)
EUR/USD	1.11	(0.33%)	(0.57%)	(6.20%)
JPY/USD	0.63	(0.12%)	(0.80%)	(1.93%)
CNY/USD	0.15	0.07%	0.13%	4.90%

Key:

YTD – Year to Date change

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