United Capital

BRVM Stock Market Report

11 NOVEMBER 2026

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in CABC (+7.18%) and SNTS (+4.75%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.85% to close at 517.17 points. YTD returns settled at 49.58%, while market capitalisation closed at XOF 20.28tn. Activity level in the market was negative as the total value of stocks traded depreciated by 38.57% to settle at XOF 2.05bn. The total volume of stocks traded depreciated by 25.46% to settle at 0.86mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	517.17	0.85%	49.58%
Mkt Cap (XOF'bn)	20,280.86	0.85%	52.14%
Mkt Cap ($'mn)	34,476.60	0.25%	44.57%
Value (XOF)	1,203,694,075.00	(38.57%)	N/A
Value ($)	2,046,228.77	(38.94%)	
Vol (Units)	858,599.00	(25.46%)	
Mkt Breadth	0.7x	N/A	

Top Five Gainers

The top Five (5) gainers out of Fifteen (15) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	2,715	2,910	7.18%
SNTS	4,000	4,190	4.75%
FTSC	1,625	1,690	4.00%
CBIBF	31,090	32,000	3.23%
SIVC	1,700	1,750	2.94%

Top Five Losers

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PRSC	3,600	3,535	(6.97%)
UNXC	1,990	1,920	(3.52%)
BICC	32,800	31,700	(3.35%)
ONTBF	2,950	2,900	(3.17%)
ABJC	3,400	3,300	(2.94%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	60	658,363
SNTS	4,190	85,624
BICB	8,090	15,537
SCRC	1,635	10,533
BOAS	8,140	8,331

Top Five Traded Value

SNTS recorded the highest traded value.

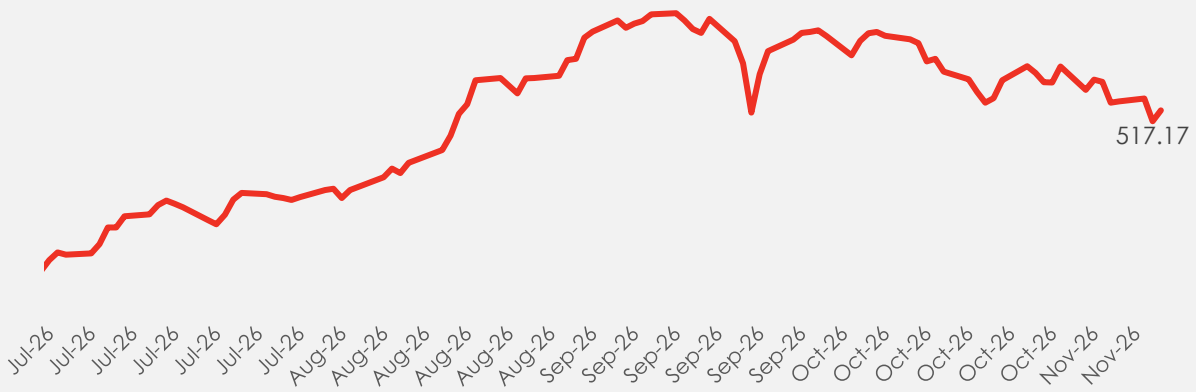
Symbol	Closing Price (XOF)	Daily Value
SNTS	38,000	346,674,225
BICB	8,500	124,381,855
BOAS	37,000	68,435,965
BOAB	9,500	61,929,315
BBGC	36,700	54,727,820

Sources: United Capital Research and Various sources

BRVM Performance Indicators

BRVM Composite Index (ICXCOMP)

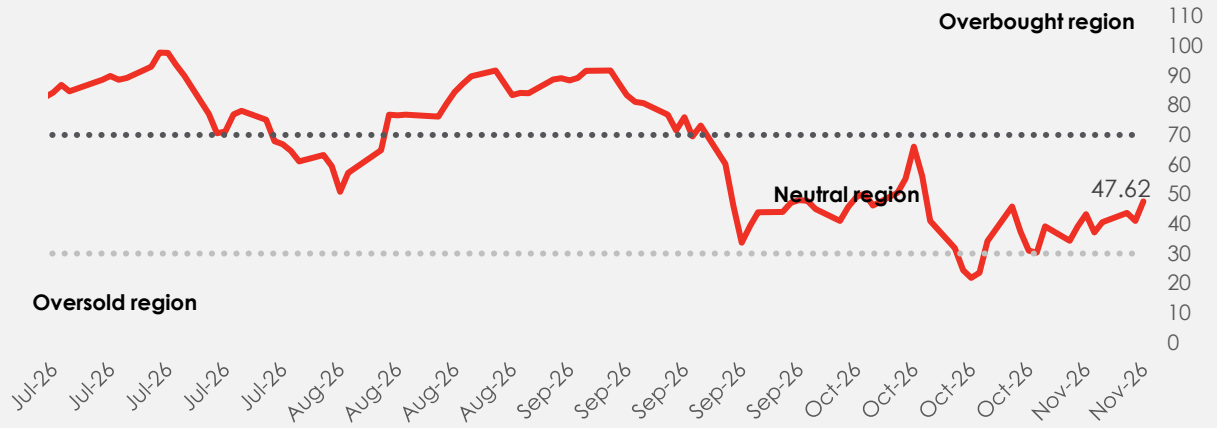
ICXCOMP up by 0.85% to close at 517.17 as of November 11



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI is currently in the Neutral region and settled at 47.62 points



Sources: BRVM and United Capital Research

Global Equities Market

Global equities traded mostly higher, supported by a rebound in technology and semiconductor stocks, particularly those linked to artificial intelligence (AI).

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,599.32	1.20%	3.02%	11.01%
Dow Jones	52,301.92	0.11%	1.98%	8.70%
Nasdaq	25,512.86	1.87%	3.80%	7.76%
FTSE 100	10,809.94	(0.11%)	1.27%	8.96%
NIKKEI	61,248.59	1.31%	6.64%	20.10%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	517.17	0.85%	49.58%
Egypt	52,500.47	0.39%	25.51%
Ghana	13,964.00	(0.33%)	59.18%
Morocco	388.84	(0.97%)	(8.75%)
MSCI FM	1,605.77	(0.34%)	10.00%
South Africa	113,633.99	(1.37%)	(1.90%)
Tunisia	18,810.50	0.26%	39.86%
Nigeria (NGX)	251,861.24	(0.18%)	61.85%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	2.13%	2.48%
UK-10Y	5.2	1.43%	0.83%
JP-10Y	2.8	3.64%	5.44%
DE-10Y	3.3	1.39%	1.55%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.94%)	(0.46%)	(1.31%)
EUR/USD	1.11	(0.91%)	(0.23%)	(5.89%)
JPY/USD	0.63	(0.86%)	(0.68%)	(1.82%)
CNY/USD	0.15	0.00%	0.07%	4.83%

Key:

YTD – Year to Date change

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