United Capital

BRVM Stock Market Report

10 NOVEMBER 2026

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SIVC (-5.56%) and ORGT (-5.47%). As a result, the BRVM Composite Index (ICXCOMP) fell by 1.74% to close at 512.81 points. YTD returns settled at 48.32%, while market capitalisation closed at XOF 20.11tn. Activity level in the market was positive as the total value of stocks traded appreciated by 24.11% to settle at XOF 1.96bn. The total volume of stocks traded appreciated by 20.29% to settle at 1.15mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	512.81	(1.74%)	48.32%
Mkt Cap (XOF'bn)	20,109.99	(1.74%)	50.85%
Mkt Cap ($'mn)	34,391.92	(1.31%)	44.22%
Value (XOF)	1,959,513,076.00	24.11%	N/A
Value ($)	3,351,141.68	24.64%	
Vol (Units)	1,151,896.00	20.29%	
Mkt Breadth	0.5x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PRSC	3,600	3,800	5.12%
SDSC	2,720	2,845	4.21%
SCRC	1,600	1,650	3.45%
ECOC	15,510	15,845	2.16%
SDCC	12,310	12,545	1.99%

Top Five Losers

The top Five (5) losers out of Twenty-Five (25) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	1,800	1,700	(5.56%)
ORGT	2,670	2,505	(5.47%)
ORAC	21,000	20,000	(4.76%)
FTSC	1,715	1,625	(4.13%)
CBIBF	32,200	31,000	(3.73%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	60	765,580
SNTS	4,000	270,403
SCRC	1,650	11,930
SDSC	2,845	10,419
TTLC	3,030	7,127

Top Five Traded Value

SNTS recorded the highest traded value.

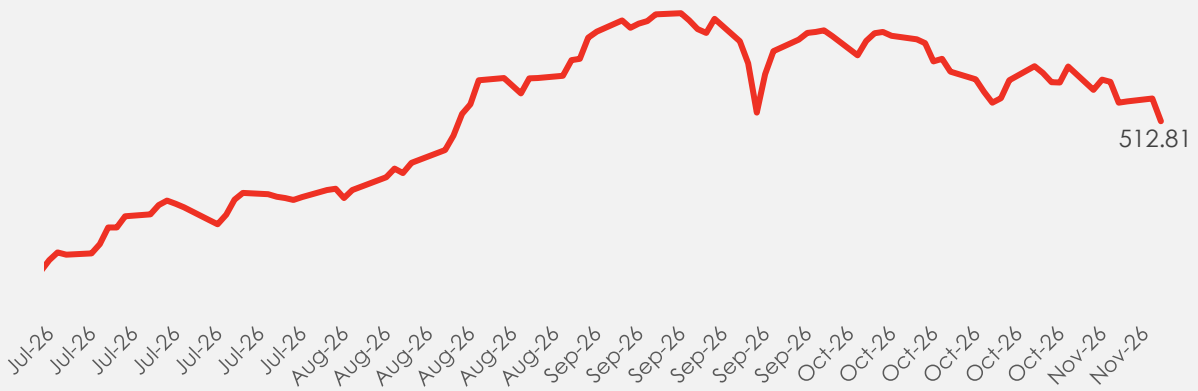
Symbol	Closing Price (XOF)	Daily Value
SNTS	4,000	1,106,306,870
SGBC	38,900	105,873,885
BOAC	11,940	69,815,720
SIBC	8,800	55,345,665
ORAC	20,000	45,081,950

Sources: United Capital Research and Various sources

BRVM Performance Indicators

BRVM Composite Index (ICXCOMP)

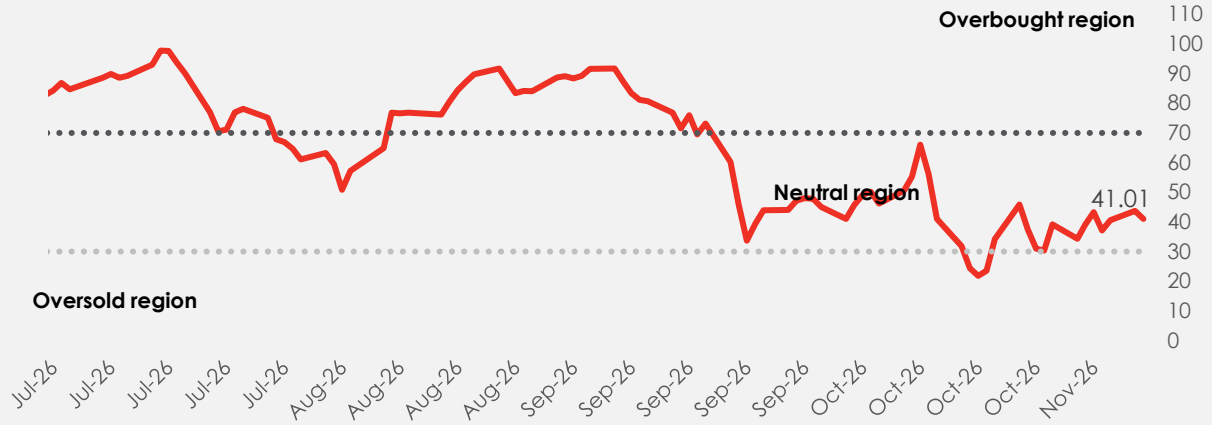
ICXCOMP down by 1.74% to close at 512.81 as of November 10



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI is currently in the Neutral region and settled at 41.01 points



Sources: BRVM and United Capital Research

Global Equities Market

US equities advanced as investors bought the dip, benefiting from easing oil prices, a broad technology-sector rebound and improved risk appetite.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,509.53	0.86%	1.80%	9.70%
Dow Jones	52,244.73	1.17%	1.87%	7.45%
Nasdaq	25,045.14	1.09%	1.89%	6.60%
FTSE 100	10,821.61	0.69%	1.38%	8.22%
NIKKEI	60,459.58	2.87%	5.27%	16.76%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	512.81	(1.74%)	48.32%
Egypt	52,298.41	2.29%	25.03%
Ghana	14,010.00	(0.12%)	59.70%
Morocco	392.63	1.06%	(7.86%)
MSCI FM	1,611.25	1.10%	10.37%
South Africa	115,216.13	0.93%	(0.53%)
Tunisia	18,761.03	(0.02%)	39.49%
Nigeria (NGX)	252,313.16	(0.06%)	62.14%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.9	0.66%	0.35%
UK-10Y	5.1	(0.05%)	(0.59%)
JP-10Y	2.7	0.71%	1.74%
DE-10Y	3.3	0.32%	0.15%

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.06%	0.49%	(0.37%)
EUR/USD	1.12	0.50%	0.68%	(5.03%)
JPY/USD	0.63	(0.16%)	0.18%	(0.96%)
CNY/USD	0.15	0.00%	0.07%	4.83%

Key:

YTD – Year to Date change

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