

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in FIRSTHOLDCO (-5.09%) and ETI (-2.72%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.16% to settle at 250,273.50 points. Year to date returns fell to settle at 60.83%, while market capitalisation also fell by 0.16% to close at N162.50tn (\$122.10bn). Activity level in the market was negative with the total value of stocks traded falling by 11.75% to settle at N36.07bn. Similarly, the total volume of stocks traded fell by 33.82% to settle at 579.25mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (26) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
TRIPPLEG	2.56	2.81	9.77%
LIVESTOCK	9.75	10.70	9.74%
NPFMCRFBK	4.20	4.60	9.52%
SOVRENINS	2.31	2.50	8.23%
WAPIC	2.21	2.38	7.69%

Top Five Losers

The top Five (5) losers out of Thirty-Four (34) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CMFC	4.05	3.65	(9.88%)
ABCTRANS	6.70	6.05	(9.70%)
CWG	20.75	19.25	(7.23%)
NEIMETH	8.10	7.60	(6.17%)
FIRSTHOLDCO	150.15	142.50	(5.09%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	250,273.50	(0.16%)	60.83%
Mkt. Cap (N'bn)	162,495.64	(0.16%)	63.52%
Mkt. Cap (\$'mn)	122,097.30	(0.10%)	76.40%
Value (N'mn)	36,074.23	(11.75%)	
Value (\$'mn)	27.11	(11.69%)	N/A
Volume (units 'mn)	579.25	(33.82%)	
Deals	41,072.00	(23.78%)	
Market Breadth	0.8x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

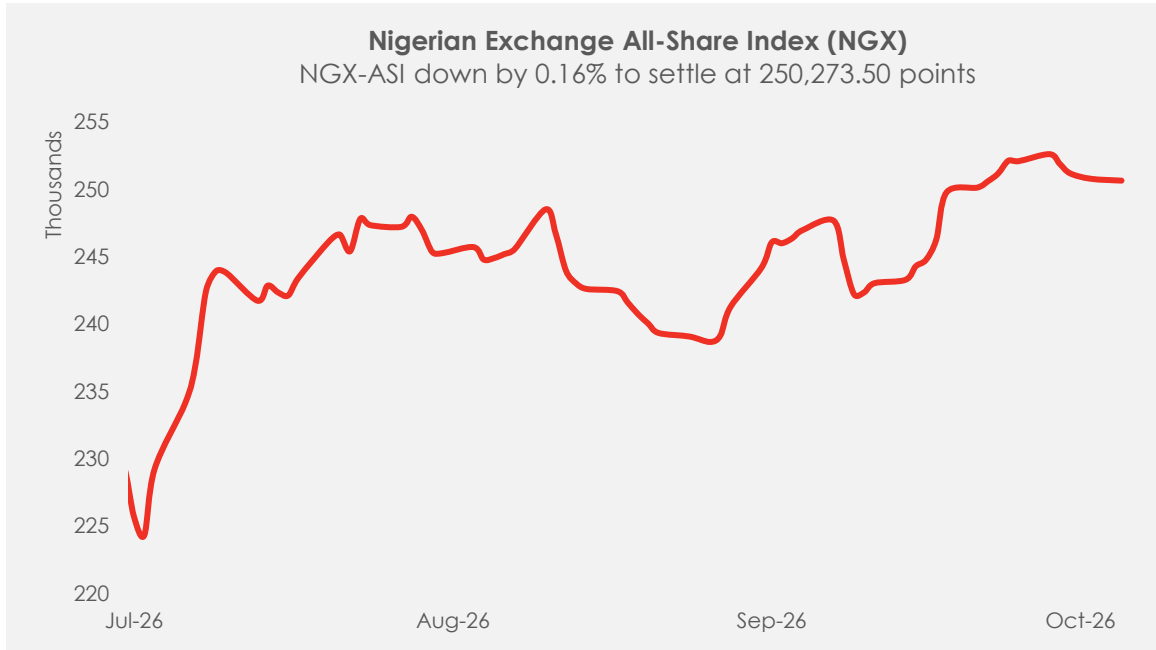
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	30.30	192,575,788.00
UBA	45.05	32,746,944.00
ZENITHBANK	135.50	30,821,171.00
FIDELITYBK	24.20	29,916,423.00
GTCO	132.50	19,563,836.00

Top Five Traded Value

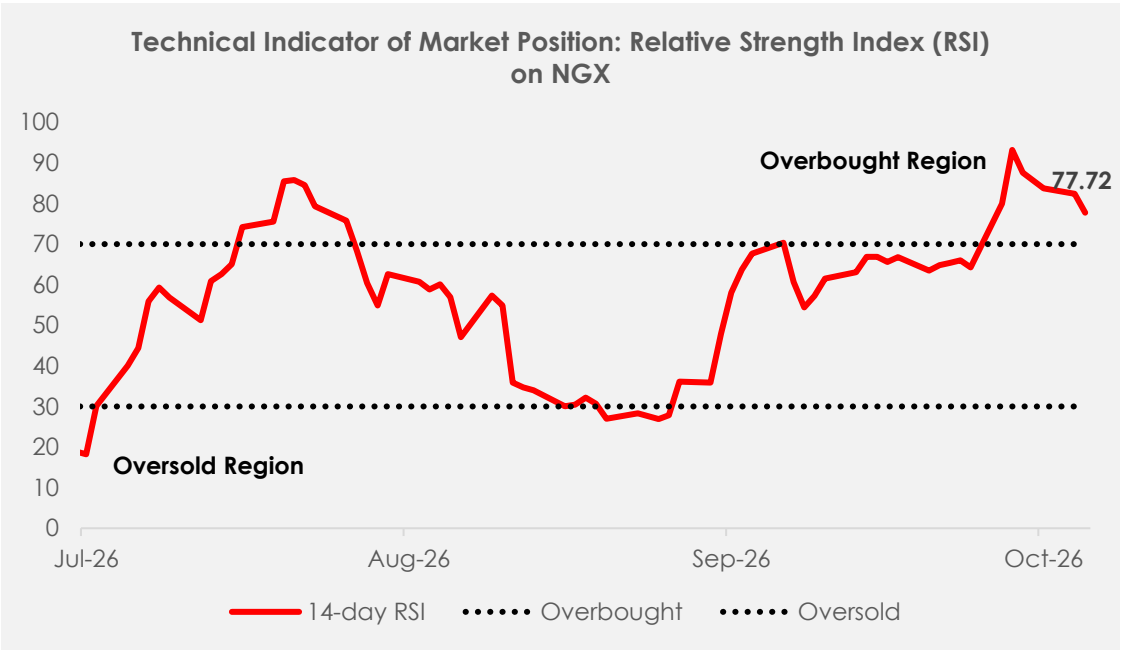
ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,530.00	7,625,199,147.40
ACCESSCORP	30.30	5,781,030,295.20
MTNN	847.00	4,614,941,078.30
ZENITHBANK	135.50	4,185,031,562.00
GTCO	132.50	2,595,525,147.20

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global equities advanced, led by strong gains in Japan and technology stocks. Risk sentiment remains cautious supporting capital market activities and investment flows.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,826.09	0.67%	1.34%	14.32%
Dow Jones	51,541.93	0.53%	0.71%	7.24%
Nasdaq	27,649.32	0.63%	1.69%	18.96%
FTSE 100	10,512.25	0.14%	0.48%	5.85%
NIKKEI	70,683.98	1.05%	3.48%	40.41%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	539.17	(1.39%)	55.94%
Egypt	53,298.14	(0.48%)	27.42%
Ghana	14,117.00	0.00%	60.92%
Morocco	374.34	(2.25%)	(12.15%)
MSCI FM	1,602.83	0.29%	9.80%
South Africa	108,397.59	0.07%	(6.42%)
Tunisia	18,771.38	0.45%	39.56%
Nigeria (NGX)	250,273.50	(0.16%)	60.83%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	(0.40%)	0.64%
UK-10Y	5.4	(0.38%)	0.93%
JP-10Y	3.1	0.58%	(0.45%)
DE-10Y	3.5	0.08%	1.09%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.39%	(0.19%)	(1.91%)
EUR/USD	1.125	0.29%	(0.33%)	(5.05%)
JPY/USD	0.63	(0.09%)	(0.08%)	(0.83%)
CNY/USD	0.15	0.00%	0.00%	4.34%

Key:

YTD – Year to Date change



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