

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in NESTLE (-5.17%) and GTCO (-0.45%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell slightly by 0.06% to settle at 250,667.86 points. Year to date returns fell to settle at 61.08%, while market capitalisation also fell by 0.06% to close at N162.75tn (\$122.21bn). Activity level in the market was positive with the total value of stocks traded rising by 48.25% to settle at N40.88bn. Similarly, the total volume of stocks traded rose by 57.10% to settle at 875.28mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
SOVRENINS	2.10	2.31	10.00%
FTNCOCOA	7.62	8.38	9.97%
TRIPPLEG	2.33	2.56	9.87%
LEARNAFRCA	7.65	8.40	9.80%
LIVESTOCK	8.90	9.75	9.55%

Top Five Losers

The top Five (5) losers out of Twenty-Nine (29) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CMFC	4.49	4.05	(9.80%)
ABCTRANS	7.40	6.70	(9.46%)
AFRIPRUD	10.95	10.15	(7.31%)
JAPAUFGOLD	2.88	2.68	(6.94%)
WAPIC	2.36	2.21	(6.36%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	250,667.86	(0.06%)	61.08%
Mkt. Cap (N'bn)	162,751.69	(0.06%)	63.77%
Mkt. Cap (\$'mn)	122,214.40	(0.25%)	76.57%
Value (N'mn)	40,876.45	48.25%	N/A
Value (\$'mn)	30.70	47.97%	
Volume (units 'mn)	875.28	57.10%	
Deals	53,887.00	0.82%	
Market Breadth	0.8x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

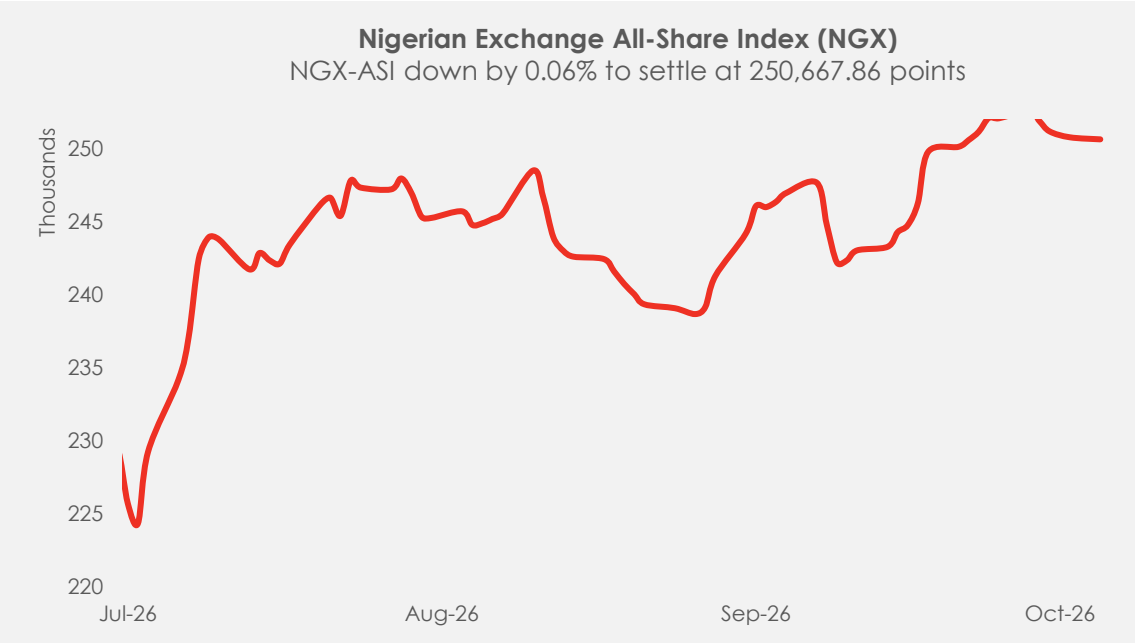
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	30.45	440,652,920.00
CMFC	4.05	57,778,510.00
UBA	45.00	45,440,890.00
FIDELITYBK	23.40	34,252,376.00
CHAMS	3.39	25,797,196.00

Top Five Traded Value

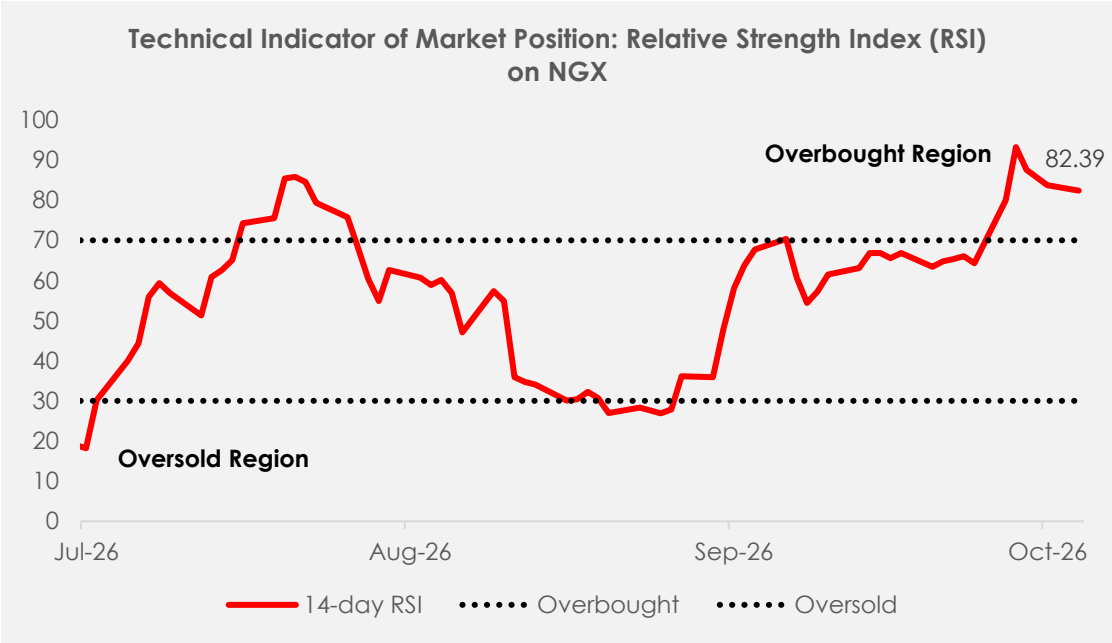
ACCESSCORP recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ACCESSCORP	30.45	13,229,041,138.85
ARADEL	1,530.00	5,106,854,192.90
NESTLE	2,750.00	3,798,261,843.80
ZENITHBANK	135.40	3,435,241,205.40
MTNN	842.00	2,519,194,245.90

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global markets were broadly positive, with gains across the Nasdaq, Nikkei, FTSE 100 and S&P 500, offsetting a modest decline in the Dow Jones

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,735.06	0.16%	0.16%	12.99%
Dow Jones	51,085.37	(0.18%)	(0.18%)	6.29%
Nasdaq	27,302.45	0.41%	0.41%	17.47%
FTSE 100	10,498.50	0.35%	0.35%	5.71%
NIKKEI	69,946.86	0.41%	2.40%	38.95%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	546.78	(0.41%)	58.14%
Egypt	53,553.41	(0.66%)	28.03%
Ghana	14,021.00	(0.36%)	59.83%
Morocco	386.48	0.13%	(9.30%)
MSCI FM	1,598.27	0.65%	9.48%
South Africa	108,136.98	(0.22%)	(6.64%)
Tunisia	18,678.74	(0.13%)	38.88%
Nigeria (NGX)	250,667.86	(0.06%)	61.08%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	0.84%	(0.32%)
UK-10Y	5.4	0.60%	0.00%
JP-10Y	3.1	(0.35%)	0.00%
DE-10Y	3.5	0.89%	0.00%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.18%)	0.00%	(1.72%)
EUR/USD	1.121	(0.37%)	0.00%	(4.74%)
JPY/USD	0.63	(0.25%)	0.07%	(0.68%)
CNY/USD	0.15	0.00%	0.00%	4.34%

Key:

YTD – Year to Date change



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