United Capital

DAILY DOMESTIC EQUITIES AND GLOBAL MARKETS SNAPSHOT

27 OCTOBER 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in DANGCEM (+9.80%) and ACCESSCORP(+3.26%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 1.07% to settle at 253,990.06 points. Year to date returns rose to close at 63.22%, while market capitalisation also rose by 1.07% to close at N164.91tn ($121.90bn). Activity level in the market was positive with the total value of stocks traded rising by 1648.36% to settle at N441.47bn. Likewise, the total volume of stocks traded rose by 1488.14% to settle at 5.23bn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	253,990.06	1.07%	63.22%
Mkt. Cap (₦'bn)	164,913.37	1.07%	65.95%
Mkt. Cap ($'mn)	121,898.90	1.74%	76.12%
Value (N'mn)	441,466.84	1648.36%	
Value ($'mn)	326.32	1659.95%	N/A
Volume (units 'mn)	5,233.42	1488.14%	
Deals	35,946.00	14.47%	
Market Breadth	0.5x	N/A	

Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
DANGCEM	1,222.10	1,341.90	9.80%
HONYFLOUR	19.65	21.55	9.67%
AVACAP	6.90	7.55	9.42%
NAHCO	140.00	151.20	8.00%
CUTIX	2.15	2.25	4.65%

Top Five Losers

The top Five (5) losers out of Thirty-Six (36) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
PRESCO	2,045.30	1,840.80	(10.00%)
TRIPPLEG	2.82	2.54	(9.93%)
THOMASWY	2.74	2.47	(9.85%)
AUSTINLAZ	2.65	2.39	(9.81%)
TRANSCORP	36.10	32.60	(9.70%)

Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FIRSTHOLDCO	155.00	4,876,774,621.00
HONYFLOUR	21.55	32,639,288.00
GTCO	123.20	30,692,921.00
ZENITHBANK	120.50	27,578,535.00
UBA	40.25	21,676,909.00

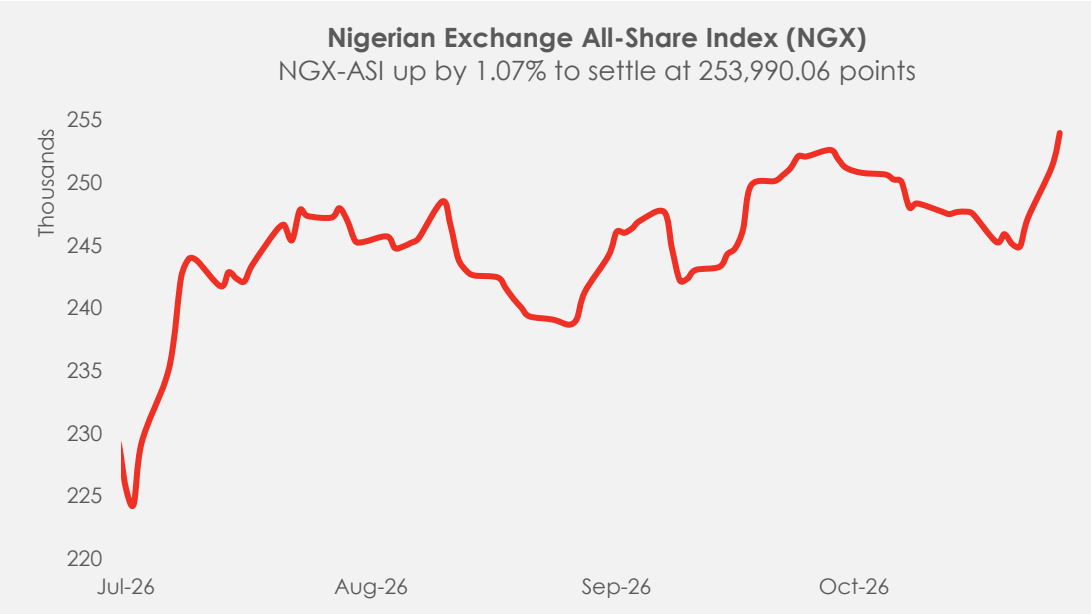
Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

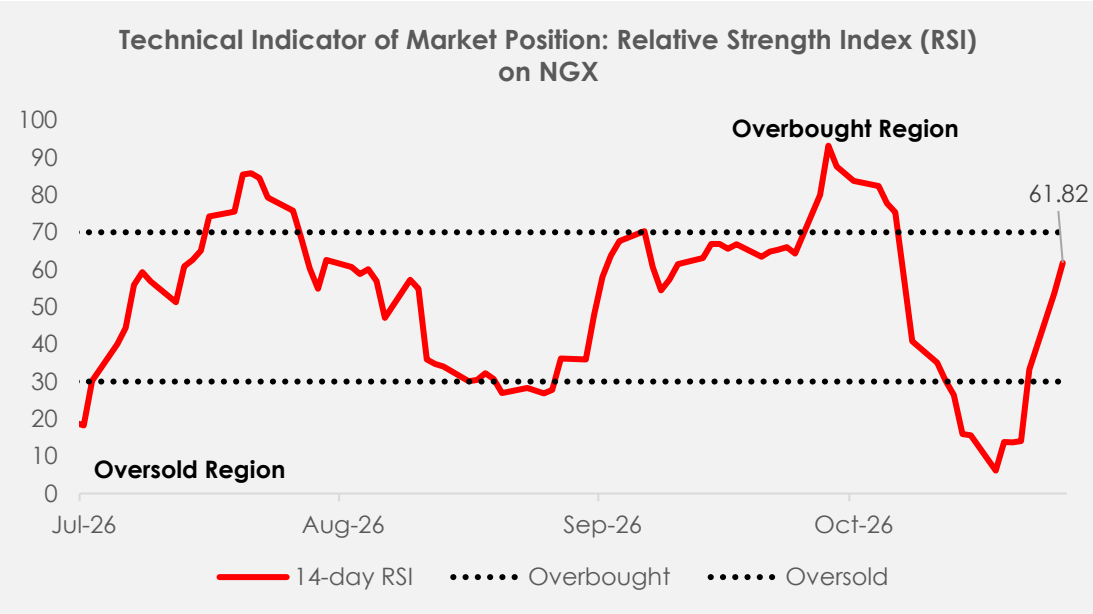
Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	155.00	416,289,664,448.55
DANGCEM	1,341.90	5,389,196,721.50
GTCO	123.20	3,859,184,123.90
ZENITHBANK	120.50	3,324,582,573.50
MTNN	825.00	2,241,931,124.20

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Nasdaq and the S&P 500 rallied on renewed AI optimism and chip-stock gains, while the Dow slipped as investors weighed mixed earnings and awaited the Fed's rate decision.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,704.26	0.32%	1.06%	12.54%
Dow Jones	52,365.33	(0.11%)	0.29%	9.07%
Nasdaq	26,346.13	1.21%	1.51%	12.01%
FTSE 100	10,667.68	(0.63%)	(0.21%)	8.09%
NIKKEI	63,268.37	1.73%	1.51%	23.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	534.74	1.06%	54.66%
Egypt	50,104.83	3.49%	19.78%
Ghana	14,015.00	(0.68%)	59.76%
Morocco	377.64	(0.85%)	(11.38%)
MSCI FM	1,590.83	(0.16%)	8.97%
South Africa	109,583.87	0.27%	(5.39%)
Tunisia	18,406.10	0.14%	36.85%
Nigeria (NGX)	253,990.06	1.07%	63.22%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	(0.04%)	(0.08%)
UK-10Y	5.3	0.42%	(0.56%)
JP-10Y	2.8	0.47%	0.07%
DE-10Y	3.3	(0.25%)	0.11%

Global Currency Market

The US Dollar recorded a bullish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.10%)	(0.33%)	(1.08%)
EUR/USD	1.11	(0.43%)	(0.64%)	(5.66%)
JPY/USD	0.63	(0.23%)	(0.62%)	(0.73%)
CNY/USD	0.15	0.07%	0.07%	4.90%

Key:

YTD – Year to Date change

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