

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in DANGCEM (+10.00%) and FIRTHOLDCO(+10.00%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.92% to settle at 247,222.27 points. Year to date returns rose to close at 58.87%, while market capitalisation also rose by 0.92% to close at N160.52tn (\$117.87bn). Activity level in the market was positive with the total value of stocks traded and the total volume of stocks traded rising by 13.88% and 69.56% to settle at N23.14bn and 611.68mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
DANGCEM	1,010.00	1,111.00	10.00%
FIRTHOLDCO	131.00	144.10	10.00%
GUINEAINS	0.85	0.93	9.41%
FIDELITYBK	22.00	24.00	9.09%
FTNCOCOA	7.50	7.92	5.60%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
LIVESTOCK	18.90	17.05	(9.79%)
TRIPPLEG	3.09	2.82	(8.74%)
HBMNG	379.00	350.00	(7.65%)
NEIMETH	7.60	7.10	(6.58%)
UPL	4.65	4.35	(6.45%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	247,222.27	0.92%	58.87%
Mkt. Cap (N'bn)	160,519.11	0.92%	61.53%
Mkt. Cap (\$'mn)	117,869.34	(0.37%)	70.29%
Value (N'mn)	23,141.09	13.88%	N/A
Value (\$'mn)	16.99	12.42%	
Volume (units 'mn)	611.68	69.56%	
Deals	33,585.00	3.07%	
Market Breadth	1.0x	N/A	

Top Five Traded Volume

LIVESTOCK recorded the highest traded volume.

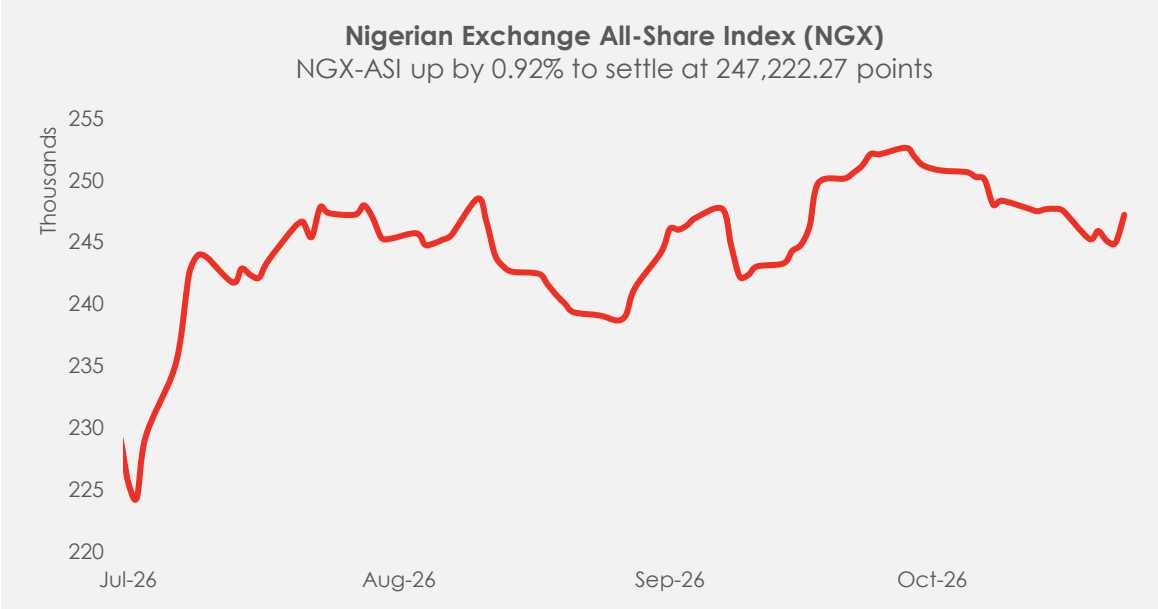
Symbol	Closing Price (N)	Daily Volume (Units)
LIVESTOCK	17.05	46,837,494.00
LASACO	1.80	23,815,674.00
SOVRENINS	1.95	21,535,659.00
STANBIC	160.00	19,808,008.00
ZENITHBANK	120.90	18,549,965.00

Top Five Traded Value

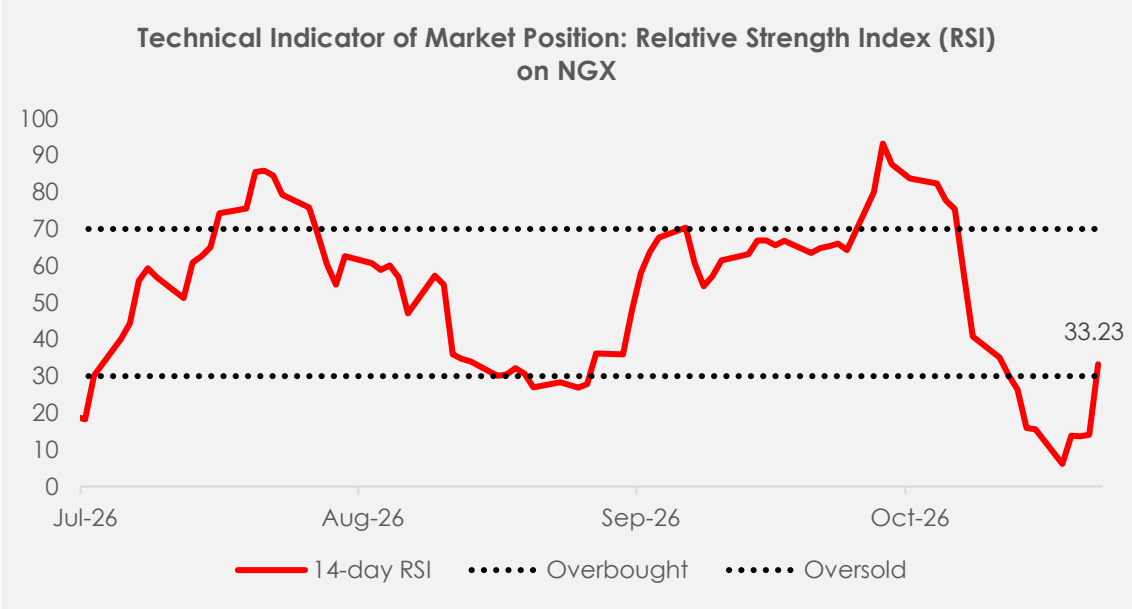
ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,405.00	4,201,546,421.10
STANBIC	160.00	3,169,201,613.90
DANGCEM	1,111.00	2,846,071,822.90
ZENITHBANK	120.90	2,244,962,038.90
GTCO	122.00	2,035,910,934.40

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks fell in trading on Friday, as a rout in artificial intelligence stocks showed signs of fading, although a fresh jump in oil prices kept pressure on equities

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,621.41	(0.82%)	0.32%	11.33%
Dow Jones	52,080.95	(1.16%)	1.32%	9.63%
Nasdaq	25,977.90	(1.10%)	0.48%	13.01%
FTSE 100	10,664.72	(0.72%)	(1.28%)	8.16%
NIKKEI	62,752.00	(0.50%)	(3.45%)	25.29%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	521.99	0.33%	50.97%
Egypt	51,052.26	0.00%	22.05%
Ghana	14,159.74	0.05%	61.41%
Morocco	384.01	1.05%	(9.88%)
MSCI FM	1,594.87	(0.10%)	9.25%
South Africa	108,552.27	0.00%	(6.28%)
Tunisia	18,453.33	(0.30%)	37.20%
Nigeria (NGX)	247,222.27	0.92%	58.87%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	(0.92%)	(2.53%)
UK-10Y	5.4	(0.06%)	(0.54%)
JP-10Y	2.8	(2.41%)	(4.60%)
DE-10Y	3.3	(0.90%)	(2.36%)

Global Currency Market

The US Dollar recorded a bearish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.02%	0.35%	(0.73%)
EUR/USD	1.12	(0.01%)	(0.37%)	(5.21%)
JPY/USD	0.64	0.25%	0.71%	(0.15%)
CNY/USD	0.15	0.07%	0.20%	4.83%

Key:

YTD – Year to Date change



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