United Capital

# DAILY DOMESTIC EQUITIES AND GLOBAL MARKETS SNAPSHOT

21 OCTOBER 2026

## Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in ACCESSCORP (-6.12%) and FIRSTHOLDCO (-4.59%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.32% to settle at 245,116.49 points. Year to date returns fell to close at 57.52%, while market capitalisation also fell by 0.32% to close at N159.15tn ($119.24bn). Activity level in the market was mixed with the total value of stocks traded falling by 8.79% to settle at N23.60bn. Meanwhile, the total volume of stocks traded rose by 1.54% to settle at 354.13mn units.

## NGX ASI Performance Indicators

| Headline | Value | 1 Day Change | YTD |
|---|---|---|---|
| NGX ASI | 245,116.49 | (0.32%) | 57.52% |
| Mkt. Cap (₦'bn) | 159,151.85 | (0.32%) | 60.15% |
| Mkt. Cap ($'mn) | 119,239.58 | (0.40%) | 72.27% |
| Value (N'mn) | 23,603.14 | (8.79%) | N/A |
| Value ($'mn) | 17.68 | (8.86%) | |
| Volume (units 'mn) | 354.13 | 1.54% | |
| Deals | 32,585.00 | (0.17%) | |
| Market Breadth | 0.5x | N/A | |

## Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market today.

| Symbol | Opening Price (N) | Closing Price (N) | Change |
|---|---|---|---|
| LIVINGTRUST | 2.93 | 3.22 | 9.90% |
| ABCTRANS | 6.65 | 7.30 | 9.77% |
| MEYER | 15.95 | 17.50 | 9.72% |
| LIVESTOCK | 17.10 | 18.75 | 9.65% |
| CAVERTON | 4.50 | 4.80 | 6.67% |

## Top Five Losers

The top Five (5) losers out of Thirty-Six (36) stocks that depreciated in the market today.

| Symbol | Opening Price (N) | Closing Price (N) | Change |
|---|---|---|---|
| CWG | 20.05 | 18.05 | (9.98%) |
| AUSTINLAZ | 3.53 | 3.18 | (9.92%) |
| NEIMETH | 8.40 | 7.60 | (9.52%) |
| CUSTODIAN | 70.00 | 64.70 | (7.57%) |
| CMFC | 3.86 | 3.57 | (7.51%) |

## Top Five Traded Volume

ZENITHBANK recorded the highest traded volume.

| Symbol | Closing Price (N) | Daily Volume (Units) |
|---|---|---|
| ZENITHBANK | 122.00 | 48,213,787.00 |
| ACCESSCORP | 26.10 | 40,984,969.00 |
| FIDELITYBK | 22.00 | 20,444,761.00 |
| GTCO | 122.40 | 13,884,615.00 |
| AUSTINLAZ | 3.18 | 13,764,856.00 |

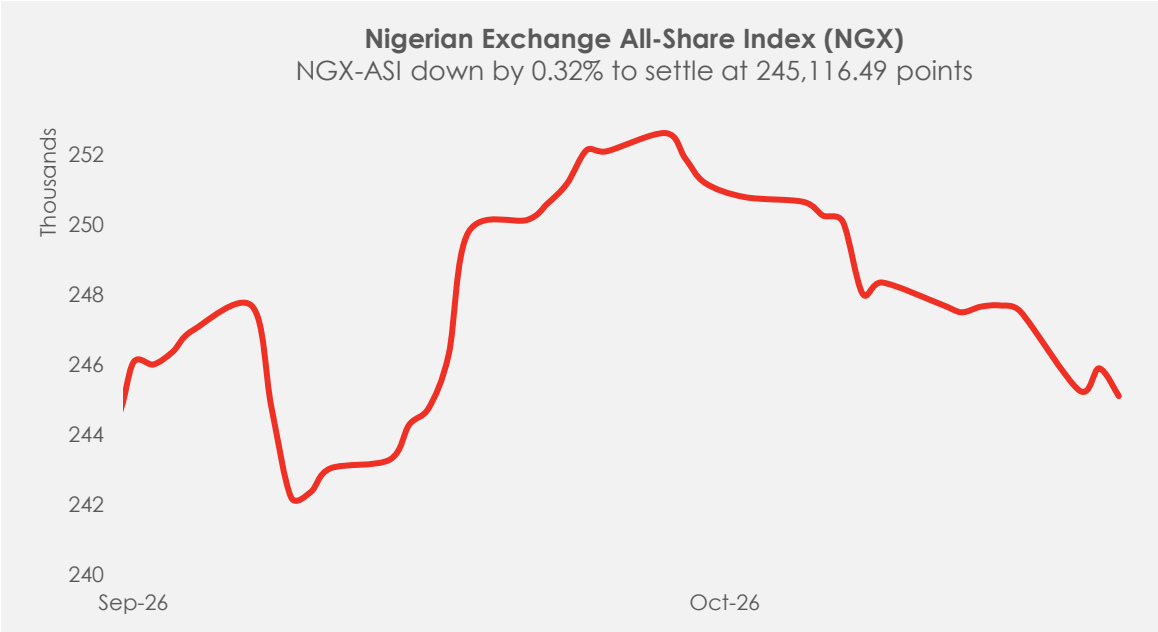
## Top Five Traded Value

ZENITHBANK recorded the highest traded value.

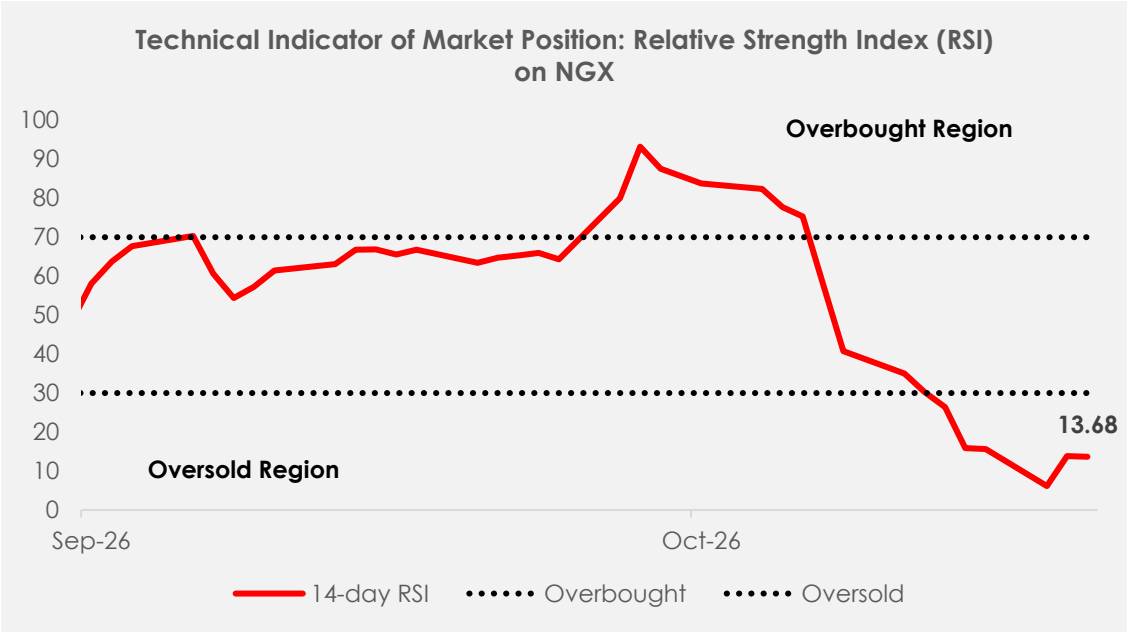
| Symbol | Closing Price (N) | Daily Value (N) |
|---|---|---|
| ZENITHBANK | 122.00 | 5,901,878,470.20 |
| ARADEL | 1,499.90 | 3,716,285,829.70 |
| MTNN | 825.00 | 2,001,661,413.50 |
| GTCO | 122.40 | 1,696,201,213.00 |
| FIRSTHOLDCO | 131.00 | 1,578,209,679.90 |

*Sources: NGX, United Capital Research and Various Sources*

## NGX ASI Performance Indicators




## Relative Strength Index (RSI)




*Sources: NGX, United Capital Research and Various Sources*

## Global Equities Market

Global equities traded mostly higher on Wednesday supported by strong corporate earnings and improved investor sentiment, with Asian and European equities leading gains.

| Index | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| S&P 500 | 7,737.69 | (0.08%) | 1.10% | 13.03% |
| Dow Jones | 52,608.45 | 0.07% | 1.10% | 9.38% |
| Nasdaq | 26,613.41 | 0.09% | 1.72% | 14.40% |
| FTSE 100 | 10,772.65 | 0.64% | (1.63%) | 7.78% |
| NIKKEI | 64,621.24 | 0.71% | (1.78%) | 27.46% |

## Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

| Equities Market | Level | 1 Day Change | YTD |
|---|---|---|---|
| BRVM | 524.52 | (0.94%) | 51.70% |
| Egypt | 52,854.95 | 2.92% | 26.36% |
| Ghana | 14,152.00 | (0.11%) | 61.32% |
| Morocco | 377.93 | (0.08%) | (11.31%) |
| MSCI FM | 1,595.09 | 0.83% | 9.27% |
| South Africa | 110,423.24 | 1.48% | (4.67%) |
| Tunisia | 18,562.50 | (0.05%) | 38.01% |
| Nigeria (NGX) | 245,116.49 | (0.32%) | 57.52% |

*Sources: United Capital Research and Various Sources*

## Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

| Index | Current | 1 Day Change | Week-to-Date Change |
|---|---|---|---|
| US-10Y | 5.1 | (0.12%) | 0.53% |
| UK-10Y | 5.4 | (0.70%) | 0.04% |
| JP-10Y | 2.9 | (0.14%) | (1.53%) |
| DE-10Y | 3.4 | (0.65%) | (0.31%) |

## Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| GBP/USD | 1.34 | 0.40% | 0.50% | (0.59%) |
| EUR/USD | 1.12 | 0.21% | (0.06%) | (4.92%) |
| JPY/USD | 0.63 | 0.13% | 0.07% | (0.78%) |
| CNY/USD | 0.15 | 0.07% | 0.13% | 4.76% |

**Key:**

YTD – Year to Date change

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