

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in FIRSHOLDSCO (-6.16%) and NB (-1.71%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.16% to settle at 250,808.27 points. Year to date returns fell to settle at 61.17%, while market capitalisation also fell by 0.28% to close at N162.84tn (\$122.52bn). Activity level in the market was negative with the total value of stocks traded falling by 48.60% to settle at N27.57bn. Similarly, the total volume of stocks traded fell by 46.19% to settle at 557.15mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
TRANSEXP	2.70	2.97	10.00%
AIICO	3.80	4.18	10.00%
LIVESTOCK	8.10	8.90	9.88%
LIVINGTRUST	3.14	3.45	9.87%
ABCTRANS	6.75	7.40	9.63%

Top Five Losers

The top Five (5) losers out of Twenty-Six (26) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
PZ	73.70	66.40	(9.91%)
ETRANZACT	12.20	11.00	(9.84%)
ZICHIS	19.90	18.25	(8.29%)
FTNCOCOA	8.30	7.62	(8.19%)
ROYALEX	1.15	1.06	(7.83%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	250,808.27	(0.16%)	61.17%
Mkt. Cap (N'bn)	162,842.85	(0.16%)	63.86%
Mkt. Cap (\$'mn)	122,515.61	(0.16%)	77.01%
Value (N'mn)	27,572.50	(48.60%)	
Value (\$'mn)	20.74	(48.60%)	N/A
Volume (units 'mn)	557.15	(46.19%)	
Deals	53,450.00	25.15%	
Market Breadth	1.0x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

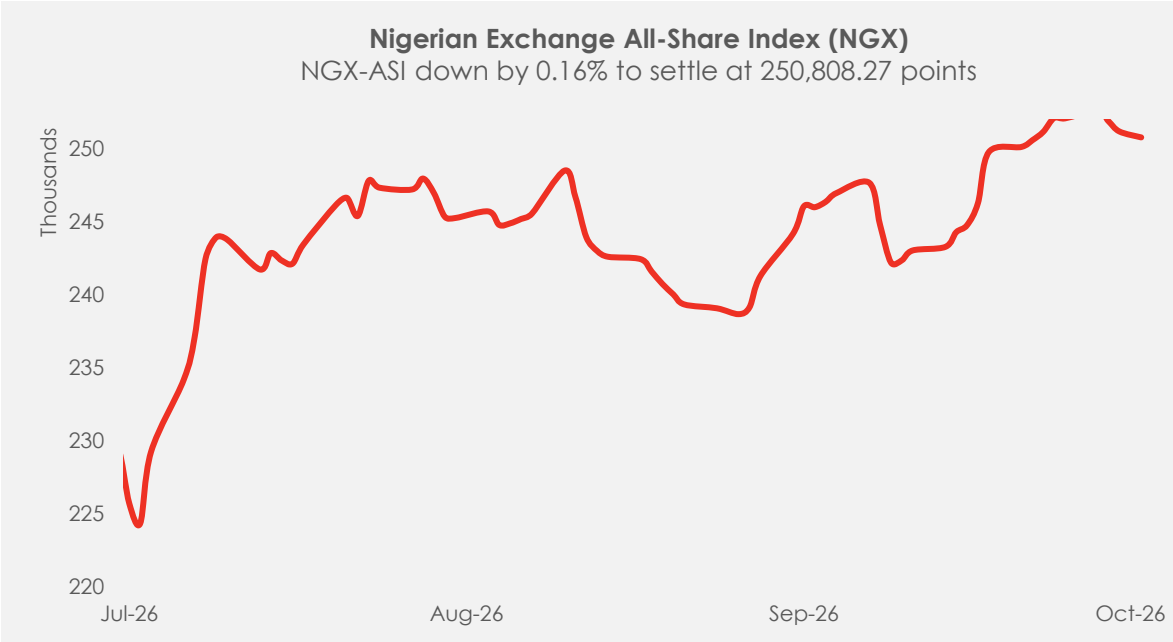
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	30.50	183,563,394.00
ETRANZACT	11.00	41,150,586.00
CMFC	4.49	38,528,051.00
FIDELITYBK	23.50	27,747,499.00
CHAMS	3.23	26,279,096.00

Top Five Traded Value

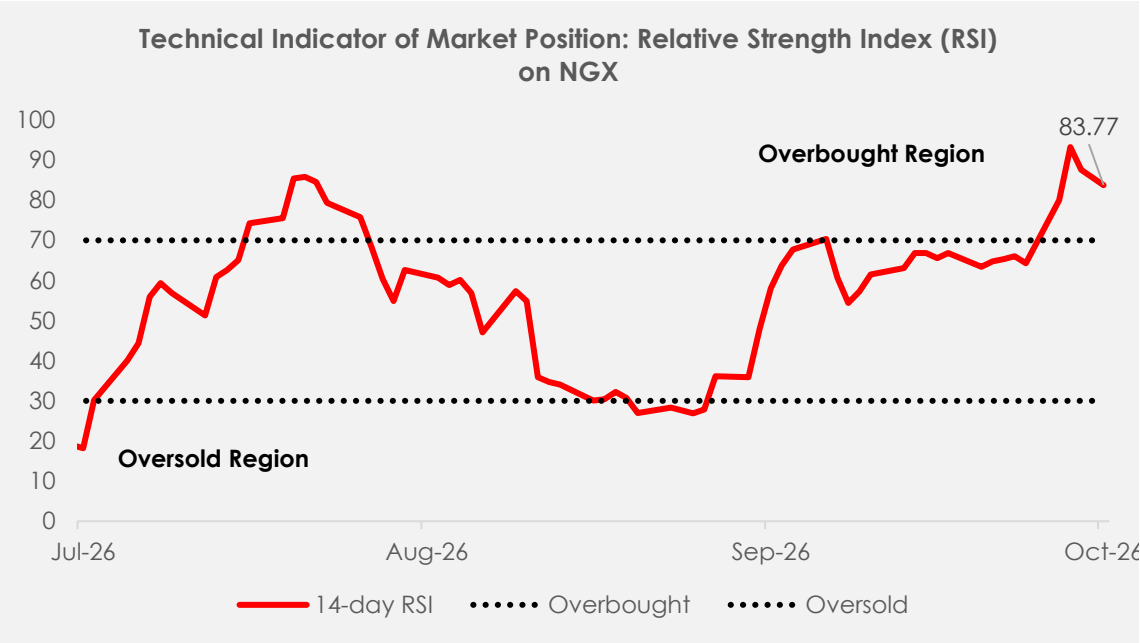
ACCESSCORP recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ACCESSCORP	30.50	5,517,318,904.30
MTNN	840.00	3,348,548,467.30
NESTLE	2,900.00	2,439,233,674.10
ARADEL	1,530.00	2,229,233,036.40
ZENITHBANK	134.50	2,218,235,891.60

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global markets was mostly positive on Friday as strong gains in the Nasdaq led US equities higher, offsetting Nikkei weakness, while the FTSE 100 also posted a solid advance.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,700.07	0.44%	(0.56%)	12.48%
Dow Jones	51,244.55	0.62%	(1.13%)	6.62%
Nasdaq	27,333.21	1.72%	0.98%	17.60%
FTSE 100	10,486.49	0.56%	(1.95%)	5.59%
NIKKEI	68,309.46	(0.94%)	2.93%	35.70%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	549.02	0.66%	58.79%
Egypt	53,055.03	0.00%	26.84%
Ghana	14,037.00	(0.10%)	60.01%
Morocco	385.99	(1.63%)	(9.42%)
MSCI FM	1,586.08	(0.10%)	8.65%
South Africa	108,628.00	0.80%	(6.22%)
Tunisia	18,669.59	0.25%	38.81%
Nigeria (NGX)	250,808.27	(0.16%)	61.17%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	0.34%	1.30%
UK-10Y	5.4	(0.57%)	0.60%
JP-10Y	3.1	(0.03%)	0.88%
DE-10Y	3.5	(1.93%)	(2.78%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	0.25%	(0.38%)	(2.03%)
EUR/USD	1.126	0.11%	(1.26%)	(4.79%)
JPY/USD	0.63	0.12%	(0.42%)	(0.81%)
CNY/USD	0.15	0.00%	0.13%	4.34%

Key:

YTD – Year to Date change



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