

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in DANGCEM (-5.50%) and UBA (-2.33%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.91% to settle at 245,278.34 points. Year to date returns fell to close at 57.62%, while market capitalisation also fell by 0.91% to close at N159.26tn (\$119.41bn). Activity level in the market was positive with the total value and volume of stocks traded rising by 37.94% and 35.57% to settle at N18.03bn and 349.40mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Fifteen (15) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
MULTITREX	0.60	0.66	10.00%
CMFC	3.31	3.64	9.97%
AUSTINLAZ	2.92	3.21	9.93%
THOMASWY	2.42	2.66	9.92%
NEIMETH	7.65	8.10	5.88%

Top Five Losers

The top Five (5) losers out of Forty (40) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
VITAFOAM	194.00	174.60	(10.00%)
CUTIX	2.35	2.12	(9.79%)
OMATEK	1.60	1.45	(9.38%)
INTENEGINS	2.16	2.02	(6.48%)
LINKASSURE	1.75	1.64	(6.29%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	245,278.34	(0.91%)	57.62%
Mkt. Cap (N'bn)	159,256.94	(0.91%)	60.26%
Mkt. Cap (\$'mn)	119,408.08	(1.02%)	72.52%
Value (N'mn)	18,030.34	37.94%	N/A
Value (\$'mn)	13.52	37.79%	
Volume (units 'mn)	349.40	35.57%	
Deals	43,193.00	34.84%	
Market Breadth	0.4x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

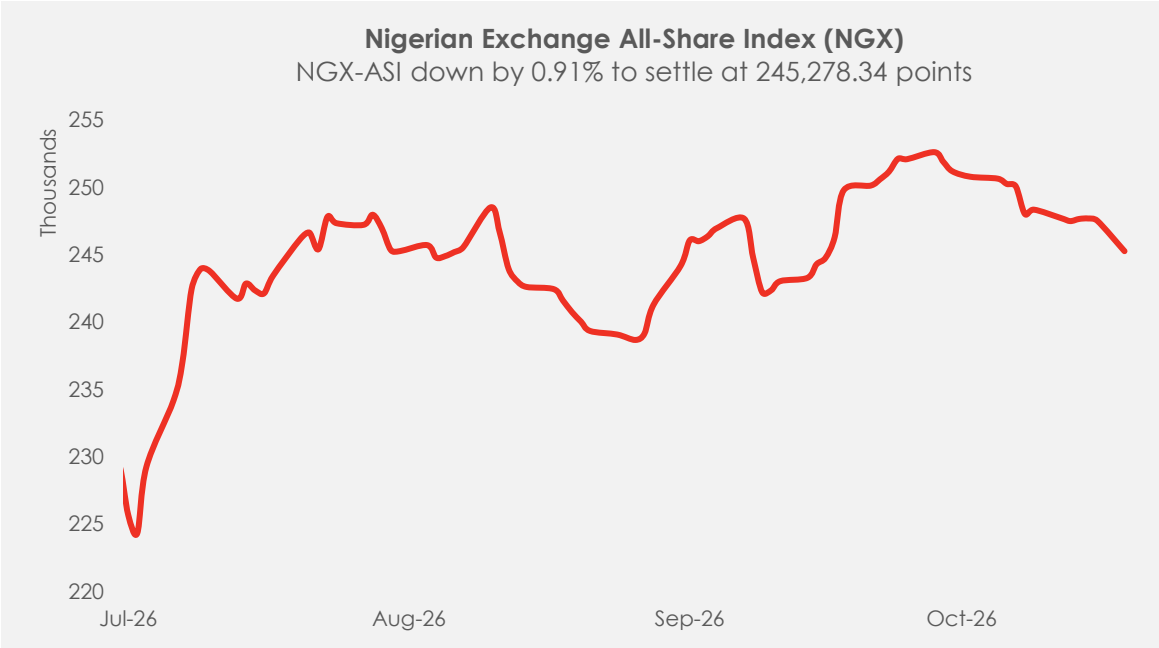
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	27.95	23,438,549.00
LIVESTOCK	18.95	23,142,693.00
UBA	42.00	22,817,660.00
HONYFLOUR	17.70	22,237,922.00
GTCO	123.00	14,433,463.00

Top Five Traded Value

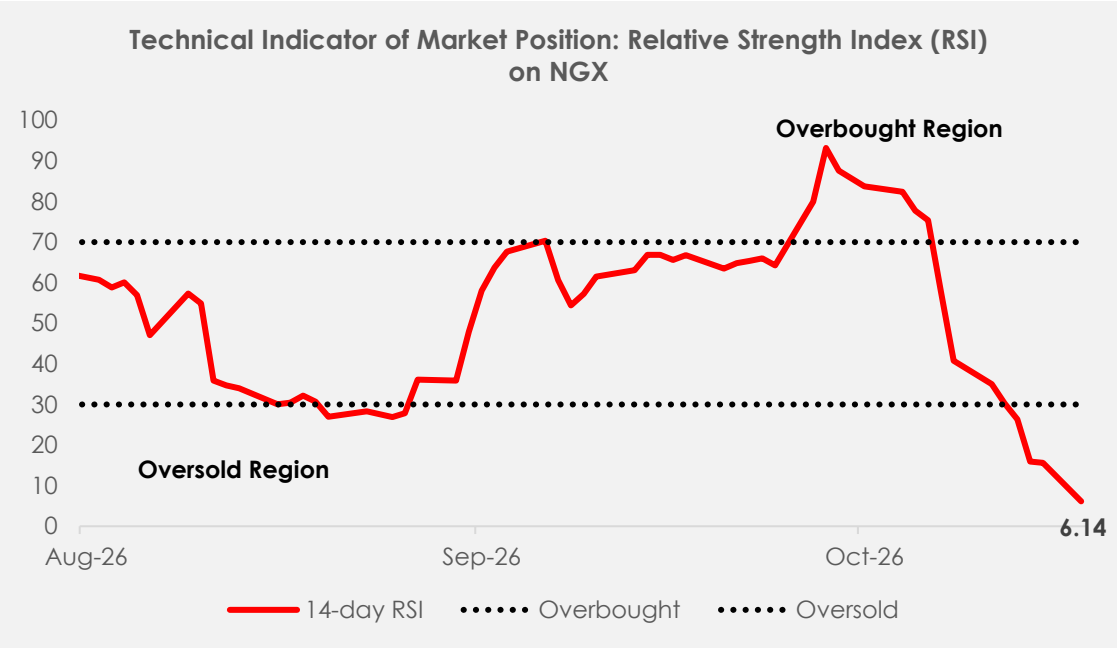
ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,499.90	3,838,180,291.70
GTCO	123.00	1,776,891,608.60
ZENITHBANK	124.00	1,708,215,030.00
FIRSTHOLDCO	137.30	1,674,554,413.80
MTNN	825.00	1,163,386,521.80

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks traded mostly higher on Monday largely due to strong earnings reports from heavyweights like Nvidia and AMD.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,692.98	0.44%	0.00%	11.89%
Dow Jones	51,958.01	(0.09%)	0.00%	8.20%
Nasdaq	26,426.12	1.09%	0.00%	12.47%
FTSE 100	10,736.94	(1.33%)	0.00%	9.57%
NIKKEI	64,916.70	1.48%	(2.07%)	27.08%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	532.61	(0.94%)	55.51%
Egypt	51,098.83	0.40%	21.68%
Ghana	14,396	0.01%	64.09%
Morocco	380.09	0.16%	(10.94%)
MSCI FM	1,580.82	(0.54%)	8.87%
South Africa	109,376.98	(1.40%)	(4.23%)
Tunisia	18,571.73	(0.36%)	38.58%
Nigeria (NGX)	245,278.34	(0.91%)	57.62%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.08	0.40%	(0.33%)
UK-10Y	5.41	0.04%	0.04%
JP-10Y	2.91	(0.82%)	(0.82%)
DE-10Y	3.44	0.87%	0.87%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.07%)	(0.02%)	(1.11%)
EUR/USD	1.12	(0.08%)	(0.20%)	(5.04%)
JPY/USD	0.63	(0.36%)	(0.23%)	(1.08%)
CNY/USD	0.15	0.07%	0.07%	4.69%

Key:

YTD – Year to Date change



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