United Capital

DAILY DOMESTIC EQUITIES AND GLOBAL MARKETS SNAPSHOT

7 OCTOBER 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in UBA (-1.22%) and ACCESSCORP (-0.99%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.07% to settle at 250,096.75 points. Year to date returns fell to settle at 60.72%, while market capitalisation also fell by 0.07% to close at N162.39tn ($121.93bn). Activity level in the market declined with the total value and volume of stocks traded falling by 36.37% and 22.83% to settle at N22.95bn and 447mn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	250,096.75	(0.07%)	60.72%
Mkt. Cap (₦'bn)	162,385.48	(0.07%)	63.40%
Mkt. Cap ($'mn)	121,932.27	(0.14%)	76.16%
Value (N'mn)	22,953.68	(36.37%)	
Value ($'mn)	17.24	(36.41%)	
Volume (units 'mn)	447.00	(22.83%)	N/A
Deals	38,905.00	(5.28%)	
Market Breadth	0.7x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
TRIPPLEG	2.81	3.09	9.96%
CMFC	3.65	4.01	9.86%
CHAMPION	10.00	10.95	9.50%
WAPIC	2.38	2.60	9.24%
MULTITREX	0.36	0.39	8.33%

Top Five Losers

The top Five (5) losers out of Thirty (30) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
THOMASWY	2.67	2.41	(9.74%)
SOVRENINS	2.50	2.31	(7.60%)
LIVINGTRUST	3.45	3.20	(7.25%)
NEIMETH	7.60	7.25	(4.61%)
VERITASKAP	1.13	1.08	(4.42%)

Top Five Traded Volume

ZENITHBANK recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ZENITHBANK	135.80	34,900,901.00
CMFC	4.01	32,757,637.00
ACCESSCORP	30.00	25,277,007.00
MULTITREX	0.39	24,386,509.00
SOVRENINS	2.31	24,371,008.00

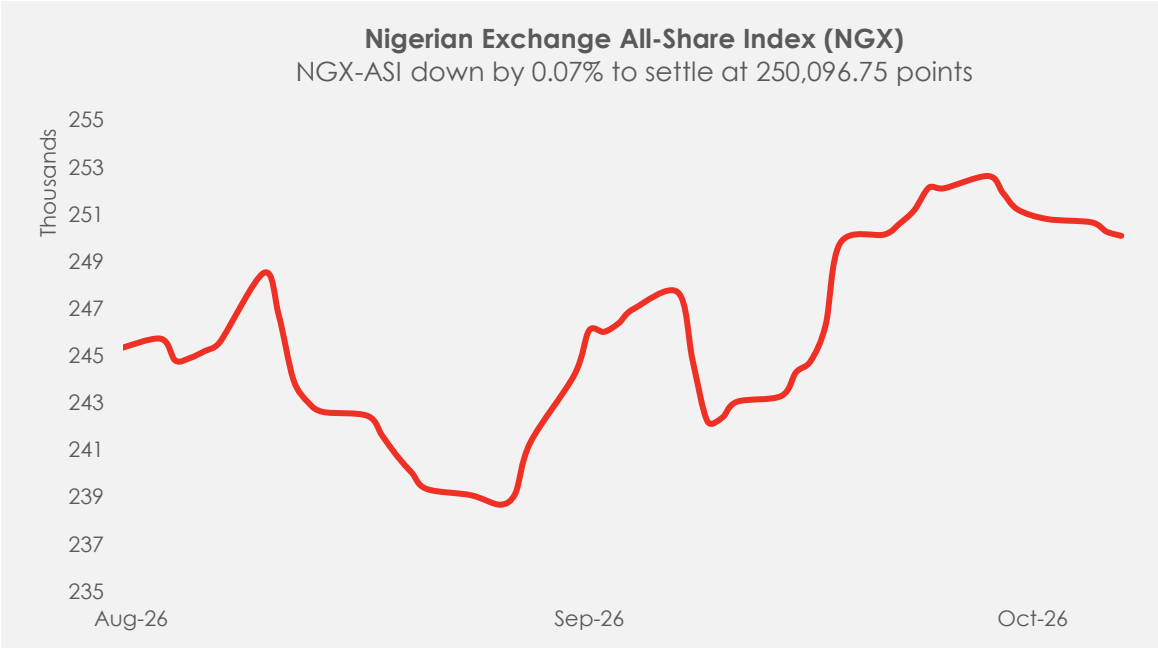
Top Five Traded Value

ZENITHBANK recorded the highest traded value.

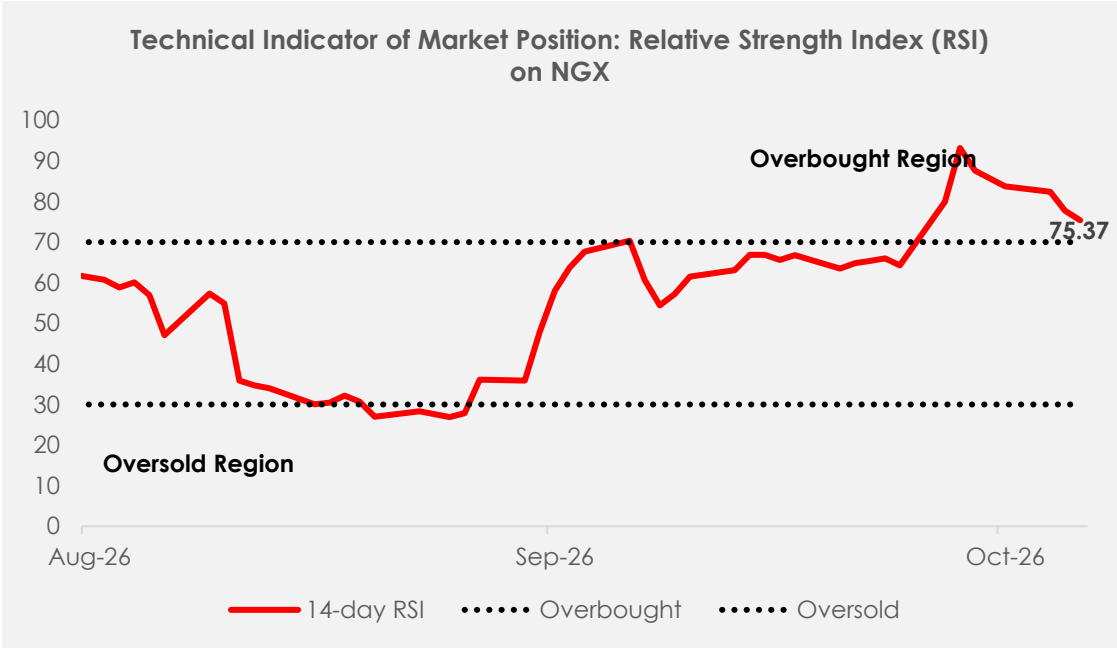
Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	135.80	4,742,879,833.80
ARADEL	1,530.00	2,943,834,019.60
GTCO	131.50	2,794,262,246.30
MTNN	848.00	1,767,501,642.10
DANGCEM	1,066.70	1,430,023,801.70

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Global equities traded lower on Wednesday, reversing part of the previous session's gains, as rising oil prices and bond yields renewed concerns over inflation and tighter financial conditions.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,766.83	(0.67%)	0.57%	13.46%
Dow Jones	50,930.43	(1.15%)	(0.48%)	5.97%
Nasdaq	27,393.03	(0.75%)	0.74%	17.86%
FTSE 100	10,455.51	(0.82%)	(0.06%)	5.28%
NIKKEI	70,035.71	(0.92%)	2.53%	39.13%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	544.87	1.06%	57.59%
Egypt	53,265.16	(0.06%)	27.34%
Ghana	13,865.00	(2.50%)	58.05%
Morocco	380.81	0.93%	(10.63%)
MSCI FM	1,597.78	(0.52%)	9.45%
South Africa	106,770.10	(1.94%)	(7.82%)
Tunisia	18,716.15	(0.34%)	39.15%
Nigeria (NGX)	250,096.75	(0.07%)	60.72%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	0.66%	(0.11%)
UK-10Y	5.4	0.86%	0.38%
JP-10Y	3.1	0.19%	0.23%
DE-10Y	3.5	0.28%	0.76%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.45%)	0.25%	(1.48%)
EUR/USD	1.119	(0.55%)	(0.01%)	(4.75%)
JPY/USD	0.63	0.01%	(0.17%)	(0.92%)
CNY/USD	0.15	0.00%	0.00%	4.34%

Key:

YTD – Year to Date change

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