

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in BNBC (-5.51%) and PRSC (-4.16%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.28% to close at 546.86 points. YTD returns settled at 58.17%, while market capitalisation closed at XOF21.44tn. Activity level in the market was positive as the total value of stocks traded appreciated by 5.10% to settle at XOF2.92bn. The total volume of stocks traded appreciated by 20.07% to settle at 0.87mn units.

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BICC	30,905	32,945	4.75%
ORGT	2,890	3,000	3.81%
SLBC	37,090	37,950	2.32%
ONTBF	2,945	3,005	2.04%
BBGC	10,200	10,400	1.96%

Top Five Losers

The top Five (5) losers out of Twenty-Five (25) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,905	1,800	(5.51%)
PRSC	4,330	4,150	(4.16%)
CBIBF	31,100	30,005	(4.14%)
TTLS	3,685	3,650	(3.95%)
STAC	2,190	2,110	(3.87%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	546.86	(0.28%)	58.17%
Mkt Cap (XOF'bn)	21,444.97	(0.28%)	60.87%
Mkt Cap (\$'mn)	36,752.31	0.24%	54.11%
Value (XOF)	2,920,049,208.00	5.10%	N/A
Value (\$)	5,004,368.82	5.66%	
Vol (Units)	865,675.00	20.07%	
Mkt Breadth	0.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

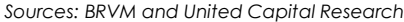
Symbol	Closing Price (XOF)	Daily Volume
ETIT	67	644,037
SNTS	44,980	26,808
BBGC	10,400	21,285
SDSC	2,860	17,035
PALC	7,800	15,650

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	44,980	1,206,499,300
SGBC	39,000	308,335,405
BBGC	10,400	217,976,695
NSBC	20,980	171,365,160
PALC	7,800	121,539,445

BRVM Performance Indicators



Global Equities Market

US markets traded higher today, primarily due to a combination of tech-stock buying, easing geopolitical tensions and optimism ahead of earnings season.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,805.83	0.52%	1.08%	14.03%
Dow Jones	51,540.62	0.60%	0.71%	7.23%
Nasdaq	27,319.45	0.46%	0.47%	17.54%
FTSE 100	10,549.59	1.16%	0.84%	6.22%
NIKKEI	69,030.92	(0.02%)	1.06%	37.13%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	546.86	(0.28%)	58.17%
Egypt	53,265.16	0.00%	27.34%
Ghana	14,020.00	(0.03%)	59.81%
Morocco	375.34	0.40%	(11.92%)
MSCI FM	1,592.20	0.12%	9.07%
South Africa	108,524.77	1.32%	(6.31%)
Tunisia	18,604.24	(0.34%)	38.32%
Nigeria (NGX)	248,363.55	0.13%	59.60%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	0.48%	(0.83%)
UK-10Y	5.4	0.39%	0.89%
JP-10Y	3.0	(1.72%)	(0.55%)
DE-10Y	3.5	(0.29%)	1.13%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.02%)	(0.11%)	(1.83%)
EUR/USD	1.12	(0.21%)	(0.36%)	(5.09%)
JPY/USD	0.63	(0.17%)	(0.13%)	(0.88%)
CNY/USD	0.15	0.13%	0.00%	4.34%

Key:

YTD – Year to Date change



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