

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ONTBF (+6.32%) and STAC (+6.30%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.09% to close at 548.41 points. YTD returns settled at 58.61%, while market capitalisation closed at XOF21.51tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 3.23% to settle at XOF2.78bn. Meanwhile, the total volume of stocks traded depreciated by 10.49% to settle at 0.72mn units.

Top Five Gainers

The top Five (5) gainers out of Fifteen (15) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ONTBF	2,730	2,945	6.32%
STAC	2,065	2,195	6.30%
TTLS	3,610	3,800	5.26%
ETIT	65	68	3.03%
BBGC	9,950	10,200	2.51%

Top Five Losers

The top Five (5) losers out of Twenty-Five (25) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PALC	8,375	7,750	(7.46%)
SCRC	2,600	2,510	(7.04%)
SAFC	4,245	4,050	(5.70%)
FTSC	1,980	1,870	(5.08%)
BOAN	5,000	4,800	(4.00%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	548.41	0.09%	58.61%
Mkt Cap (XOF'bn)	21,506.09	0.09%	61.33%
Mkt Cap (\$'mn)	36,663.84	(0.43%)	53.74%
Value (XOF)	2,778,241,720.00	3.23%	N/A
Value (\$)	4,736,379.35	2.69%	
Vol (Units)	720,950.00	(10.49%)	
Mkt Breadth	0.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

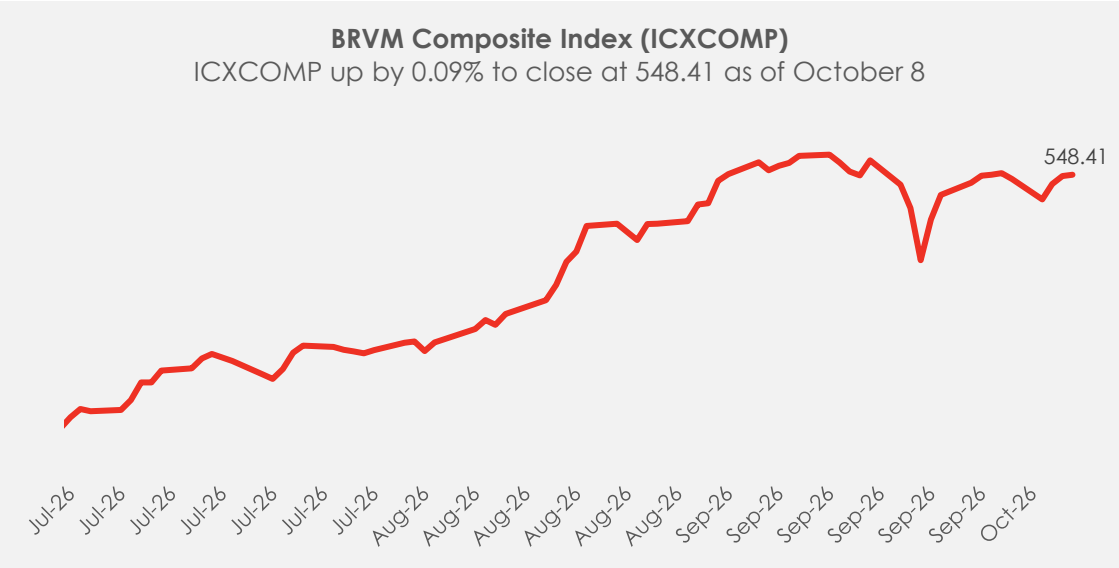
Symbol	Closing Price (XOF)	Daily Volume
ETIT	68	405,118
SNTS	44,980	21,480
ONTBF	2,945	21,722
BBGC	10,200	21,815
PALC	7,750	17,169

Top Five Traded Value

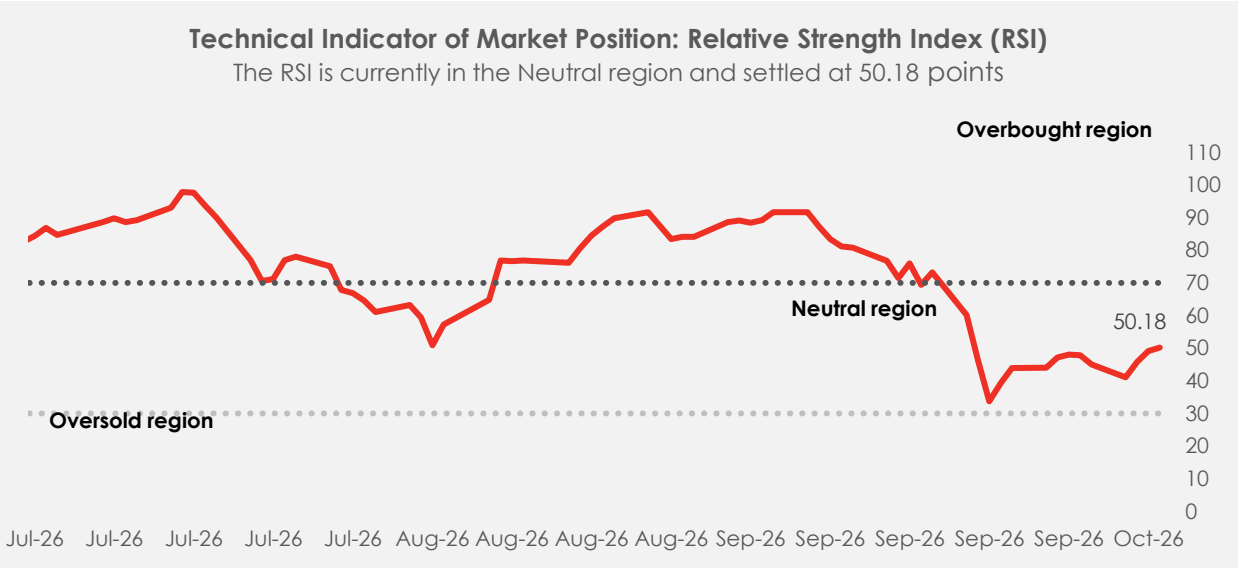
SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	44,980	966,268,270
BBGC	10,200	221,149,460
TTLS	3,800	208,115,980
PALC	7,750	133,071,895
BOAC	11,295	128,952,235

BRVM Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global markets traded mostly lower, as surging oil prices, elevated bond yields and renewed inflation concerns weighed on risk appetite.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,788.27	(0.17%)	0.85%	13.77%
Dow Jones	51,042.73	(0.27%)	(0.26%)	6.20%
Nasdaq	27,458.29	(0.29%)	0.98%	18.14%
FTSE 100	10,470.44	0.11%	0.08%	5.43%
NIKKEI	69,042.11	(1.42%)	1.07%	37.15%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	548.41	0.09%	58.61%
Egypt	53,265.16	0.00%	27.34%
Ghana	13,903.00	(0.41%)	58.48%
Morocco	378.48	(0.23%)	(11.18%)
MSCI FM	1,592.30	(0.32%)	9.08%
South Africa	107,422.62	0.30%	(7.26%)
Tunisia	18,646.17	(0.15%)	38.63%
Nigeria (NGX)	248,042.50	(0.82%)	59.40%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	0.13%	0.00%
UK-10Y	5.5	0.30%	1.28%
JP-10Y	3.1	(1.06%)	0.19%
DE-10Y	3.5	0.14%	0.75%

Global Currency Market

The US Dollar recorded a mixed performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	0.22%	(0.23%)	(1.94%)
EUR/USD	1.120	0.00%	(0.48%)	(5.20%)
JPY/USD	0.63	(0.01%)	(0.15%)	(0.90%)
CNY/USD	0.15	0.00%	0.00%	4.34%

Key:

YTD – Year to Date change



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