

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in PRSC (+4.96%) and CEIC (+4.84%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.56% to close at 547.91 points. YTD returns settled at 58.47%, while market capitalisation closed at XOF21.49tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 9.44% to settle at XOF2.69bn. Meanwhile, the total volume of stocks traded depreciated by 30.55% to settle at 0.81mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PRSC	4,150	4,340	4.96%
CIEC	6,200	6,500	4.84%
SMBC	16,000	16,500	3.13%
BBGC	9,670	9,950	3.11%
ORAC	21,390	22,000	2.85%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ONTBF	2,945	2,770	-5.94%
SCRC	2,765	2,700	-3.23%
SIBC	9,020	8,750	-2.78%
STAC	2,100	2,065	-1.67%
CABC	3,290	3,250	-1.52%

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	547.91	0.56%	58.47%
Mkt Cap (XOF'bn)	21,486.28	0.56%	61.18%
Mkt Cap (\$'mn)	36,823.10	0.73%	54.41%
Value (XOF)	2,691,403,702.00	9.44%	N/A
Value (\$)	4,612,517.06	9.63%	
Vol (Units)	805,410.00	(30.55%)	
Mkt Breadth	1.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

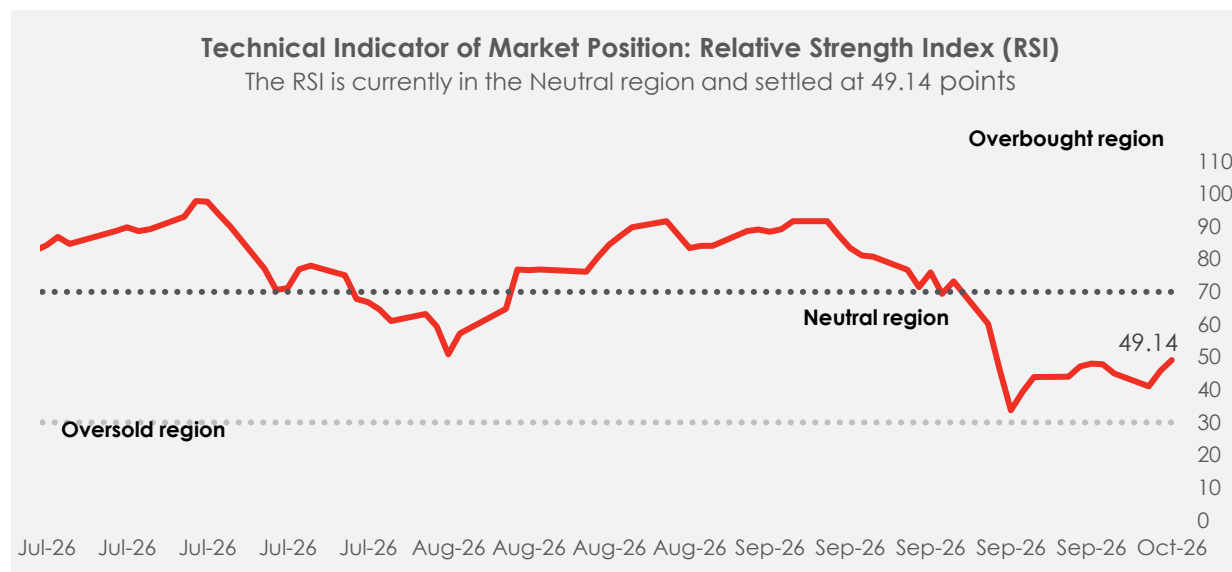
Symbol	Closing Price (XOF)	Daily Volume
ETIT	66	592,006
SNTS	44,980	21,259
BBGC	9,950	20,011
SIBC	8,750	17,642
PALC	8,375	12,463

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	44,980	956,193,785
SGBC	39,000	233,414,430
BBGC	9,950	196,571,530
SIBC	8,750	156,415,540
ORAC	22,000	130,110,405

Relative Strength Index (RSI)



Global Equities Market

Global equities traded lower on Wednesday, reversing part of the previous session's gains, as rising oil prices and bond yields renewed concerns over inflation and tighter financial conditions.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,766.83	(0.67%)	0.57%	13.46%
Dow Jones	50,930.43	(1.15%)	(0.48%)	5.97%
Nasdaq	27,393.03	(0.75%)	0.74%	17.86%
FTSE 100	10,455.51	(0.82%)	(0.06%)	5.28%
NIKKEI	70,035.71	(0.92%)	2.53%	39.13%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	547.91	0.56%	58.47%
Egypt	53,265.16	(0.06%)	27.34%
Ghana	13,865.00	(2.50%)	58.05%
Morocco	380.81	0.93%	(10.63%)
MSCI FM	1,597.78	(0.52%)	9.45%
South Africa	106,770.10	(1.94%)	(7.82%)
Tunisia	18,716.15	(0.34%)	39.15%
Nigeria (NGX)	250,096.75	(0.07%)	60.72%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	0.66%	(0.11%)
UK-10Y	5.4	0.86%	0.38%
JP-10Y	3.1	0.19%	0.23%
DE-10Y	3.5	0.28%	0.76%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.45%)	0.25%	(1.48%)
EUR/USD	1.119	(0.55%)	(0.01%)	(4.75%)
JPY/USD	0.63	0.01%	(0.17%)	(0.92%)
CNY/USD	0.15	0.00%	0.00%	4.34%

Key:

YTD – Year to Date change



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