

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ORAC (+7.49%) and PRSC (+7.40%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.06% to close at 544.87 points. YTD returns settled at 57.59%, while market capitalisation closed at XOF21.37tn. Activity level in the market was negative as the total value of stocks traded depreciated by 30.71% to settle at XOF2.46bn. The total volume of stocks traded depreciated by 53.83% to settle at 1.16mn units.

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ORAC	19,910	21,390	7.49%
PRSC	3,865	4,135	7.40%
FTSC	1,850	1,975	6.76%
CFAC	1,465	1,535	5.14%
BNBC	1,815	1,900	4.97%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SMBC	16,900	16,000	(5.85%)
NSBC	22,100	21,000	(4.98%)
STAC	2,200	2,100	(4.55%)
CIEC	6,440	6,200	(3.13%)
SDSC	3,090	3,015	(1.47%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	544.87	1.06%	57.59%
Mkt Cap (XOF'bn)	21,367.24	1.06%	60.29%
Mkt Cap (\$'mn)	36,556.44	1.36%	53.29%
Value (XOF)	2,459,206,573.00	(30.71%)	N/A
Value (\$)	4,207,367.96	(30.51%)	
Vol (Units)	1,159,616.00	(53.83%)	
Mkt Breadth	0.9x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

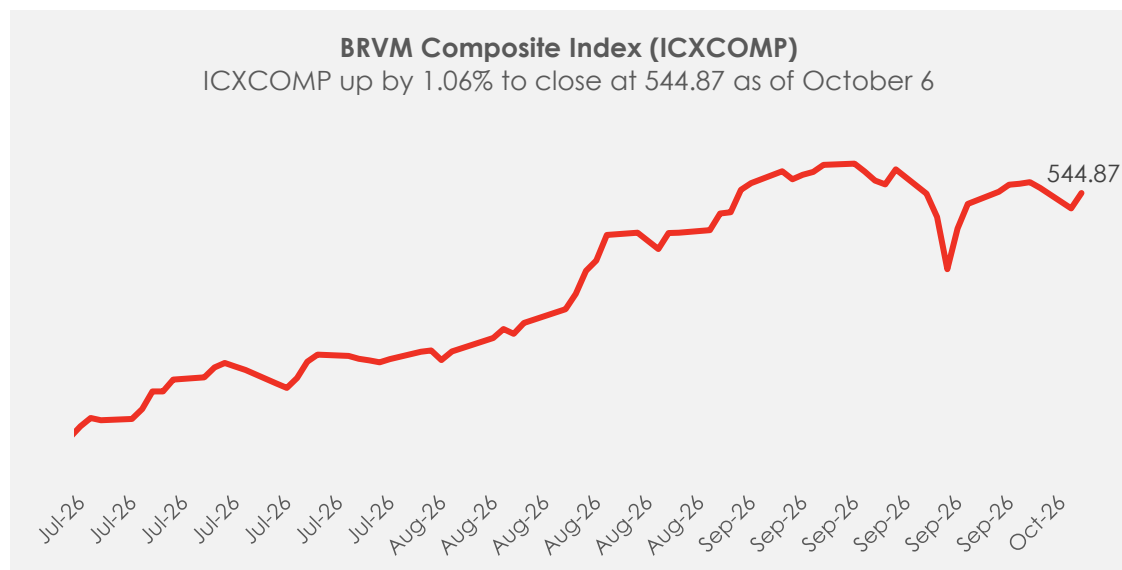
Symbol	Closing Price (XOF)	Daily Volume
ETIT	65	975,060
SNTS	44,990	23,218
BBGC	9,650	22,020
ONTBF	2,945	17,451
NSBC	21,000	9,524

Top Five Traded Value

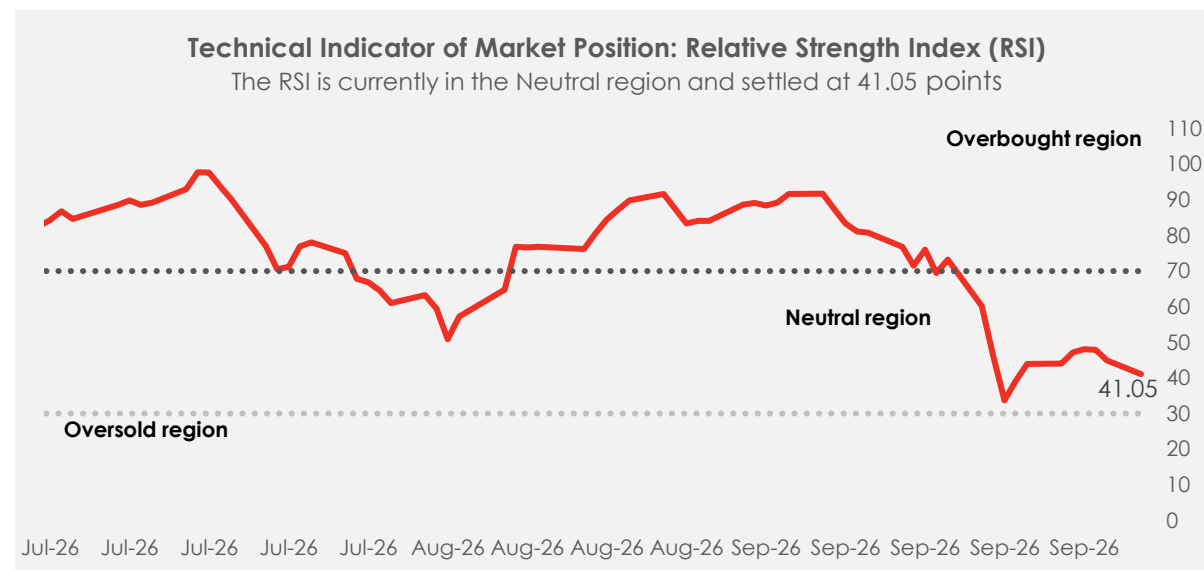
SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	44,990	1,044,565,785
BBGC	9,650	206,985,295
NSBC	21,000	201,599,415
SGBC	39,000	100,064,750
SIBC	9,000	79,047,920

BRVM Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global equities advanced, led by strong gains in Japan and technology stocks. Risk sentiment remains cautious supporting capital market activities and investment flows.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,826.09	0.67%	1.34%	14.32%
Dow Jones	51,541.93	0.53%	0.71%	7.24%
Nasdaq	27,649.32	0.63%	1.69%	18.96%
FTSE 100	10,512.25	0.14%	0.48%	5.85%
NIKKEI	70,683.98	1.05%	3.48%	40.41%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	544.87	1.06%	57.59%
Egypt	53,298.14	(0.48%)	27.42%
Ghana	14,117.00	0.00%	60.92%
Morocco	374.34	(2.25%)	(12.15%)
MSCI FM	1,602.83	0.29%	9.80%
South Africa	108,397.59	0.07%	(6.42%)
Tunisia	18,771.38	0.45%	39.56%
Nigeria (NGX)	250,273.50	(0.16%)	60.83%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	(0.40%)	0.64%
UK-10Y	5.4	(0.38%)	0.93%
JP-10Y	3.1	0.58%	(0.45%)
DE-10Y	3.5	0.08%	1.09%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.39%	(0.19%)	(1.91%)
EUR/USD	1.125	0.29%	(0.33%)	(5.05%)
JPY/USD	0.63	(0.09%)	(0.08%)	(0.83%)
CNY/USD	0.15	0.00%	0.00%	4.34%

Key:

YTD – Year to Date change



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