

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in BICC (-7.38%) and BNBC (-7.18%). As a result, the BRVM Composite Index (ICXCOMP) fell by 1.39% to close at 539.17 points. YTD returns settled at 55.94%, while market capitalisation closed at XOF21.14tn. Activity level in the market was positive as the total value of stocks traded appreciated by 0.12% to settle at XOF3.55bn. The total volume of stocks traded appreciated by 143.27% to settle at 2.51mn units.

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NTLC	14,920	15,490	3.89%
SDSC	2,975	3,060	3.73%
SMBC	16,450	16,995	3.31%
BBGC	8,990	9,195	2.22%
LNBB	3,825	3,890	1.70%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BICC	33,800	31,305	(7.38%)
BNBC	1,950	1,810	(7.18%)
FTSC	1,990	1,850	(6.57%)
UNLC	50,900	47,700	(6.29%)
ABJC	3,500	3,300	(5.71%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	539.17	(1.39%)	55.94%
Mkt Cap (XOF'bn)	21,143.39	(1.39%)	58.61%
Mkt Cap (\$'mn)	36,065.48	(2.28%)	51.23%
Value (XOF)	3,549,337,683.00	0.12%	N/A
Value (\$)	6,054,307.35	(0.78%)	
Vol (Units)	2,511,520.00	143.27%	
Mkt Breadth	0.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

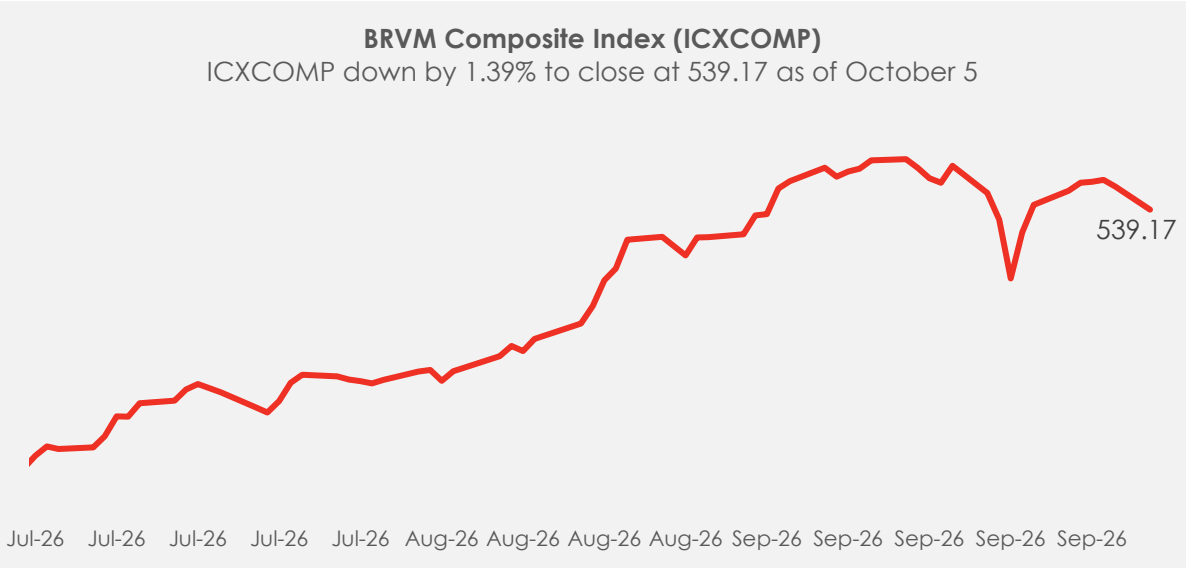
Symbol	Closing Price (XOF)	Daily Volume
ETIT	65	2,258,618
SNTS	44,980	41,818
BBGC	9,195	27,275
BOAS	8,150	14,001
SDSC	3,060	12,656

Top Five Traded Value

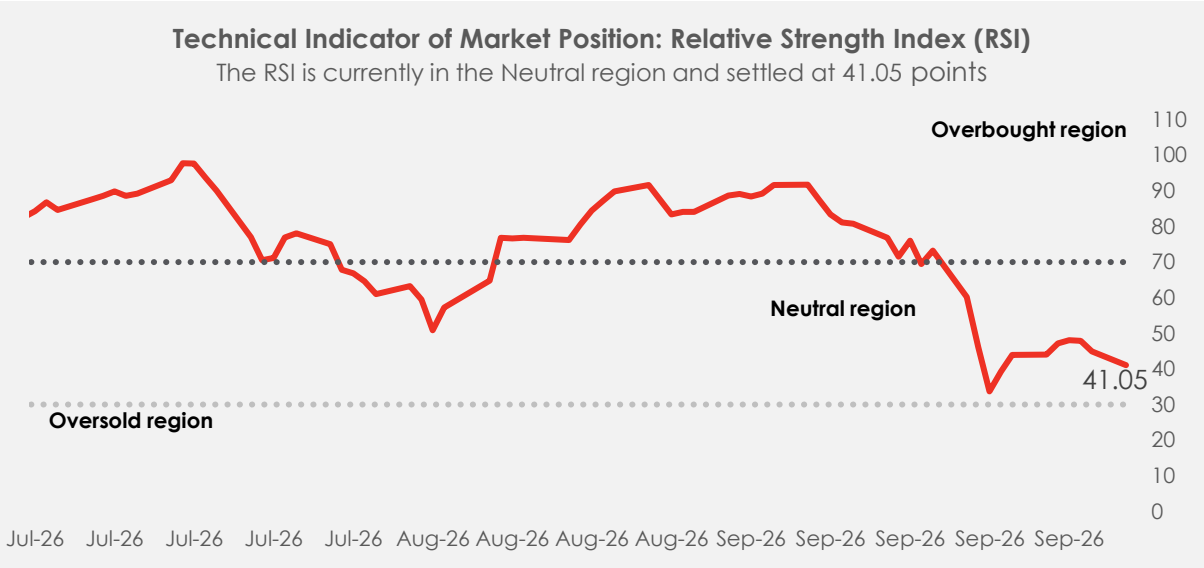
SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	44,980	1,881,402,125
BBGC	9,195	246,350,500
SGBC	38,985	162,145,690
ETIT	65	149,289,098
BOAS	8,150	114,766,565

BRVM Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global markets were broadly positive, with gains across the Nasdaq, Nikkei, FTSE 100 and S&P 500, offsetting a modest decline in the Dow Jones

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,735.06	0.16%	0.16%	12.99%
Dow Jones	51,085.37	(0.18%)	(0.18%)	6.29%
Nasdaq	27,302.45	0.41%	0.41%	17.47%
FTSE 100	10,498.50	0.35%	0.35%	5.71%
NIKKEI	69,946.86	0.41%	2.40%	38.95%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	539.17	(1.39%)	55.94%
Egypt	53,553.41	(0.66%)	28.03%
Ghana	14,021.00	(0.36%)	59.83%
Morocco	386.48	0.13%	(9.30%)
MSCI FM	1,598.27	0.65%	9.48%
South Africa	108,136.98	(0.22%)	(6.64%)
Tunisia	18,678.74	(0.13%)	38.88%
Nigeria (NGX)	250,667.86	(0.06%)	61.08%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	0.84%	(0.32%)
UK-10Y	5.4	0.60%	0.00%
JP-10Y	3.1	(0.35%)	0.00%
DE-10Y	3.5	0.89%	0.00%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.18%)	0.00%	(1.72%)
EUR/USD	1.121	(0.37%)	0.00%	(4.74%)
JPY/USD	0.63	(0.25%)	0.07%	(0.68%)
CNY/USD	0.15	0.00%	0.00%	4.34%

Key:

YTD – Year to Date change



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