United Capital

BRVM Stock Market Report

29 OCTOBER 2026

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SCRC (-2.62%) and STAC (-2.51%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.02% to close at 528.25 points. YTD returns settled at 52.78%, while market capitalisation closed at XOF 20.72tn. Activity level in the market was negative as the total value of stocks traded depreciated by 84.48% to settle at XOF 2.19bn. The total volume of stocks traded depreciated by 86.95% to settle at 1.09mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	528.25	(0.02%)	52.78%
Mkt Cap (XOF'bn)	20,715.48	(0.02%)	55.40%
Mkt Cap ($'mn)	35,170.59	0.11%	47.48%
Value (XOF)	2,192,277,051.00	(84.48%)	N/A
Value ($)	3,722,032.34	(84.46%)	
Vol (Units)	1,092,399.00	(86.95%)	
Mkt Breadth	1.3x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,850	1,985	7.30%
CIEC	5,100	5,400	5.88%
UNXC	2,000	2,100	5.00%
ETIT	61	64	4.92%
BOAN	5,100	5,300	4.02%

Top Five Losers

The top Five (5) losers out of Sixteen (16) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	2,280	2,230	(2.62%)
STAC	1,790	1,745	(2.51%)
CABC	2,985	2,925	(2.34%)
ORAC	21,490	21,000	(2.33%)
NSBC	18,900	18,650	(1.84%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	64	676,184
SNTS	4,150	215,659
SDSC	2,960	40,305
UNXC	2,100	20,498
SIVC	1,685	15,263

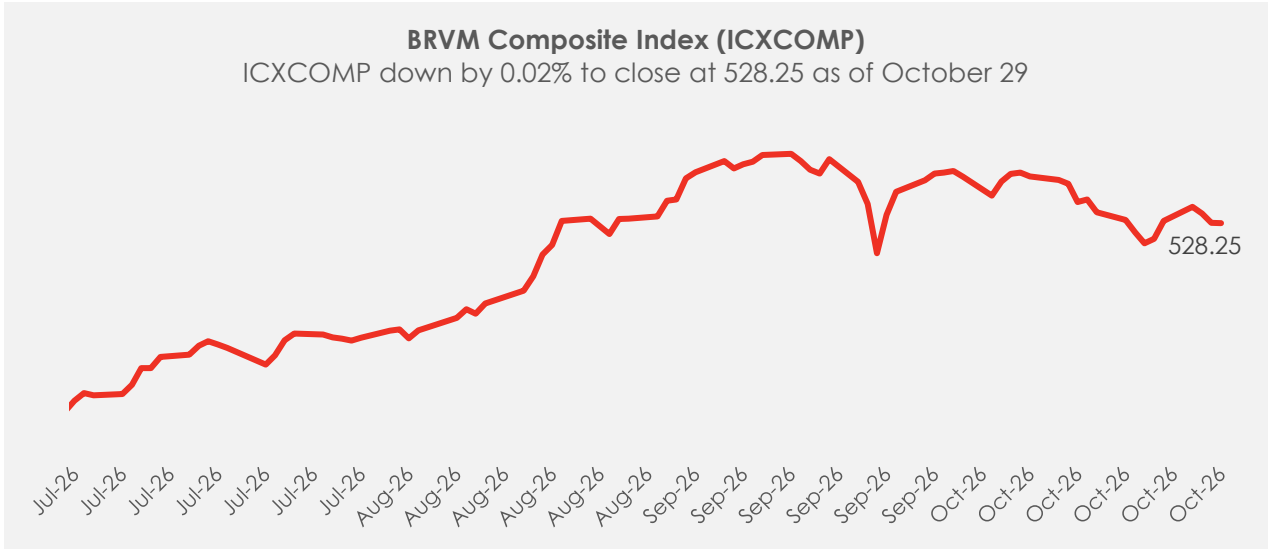
Top Five Traded Value

SNTS recorded the highest traded value.

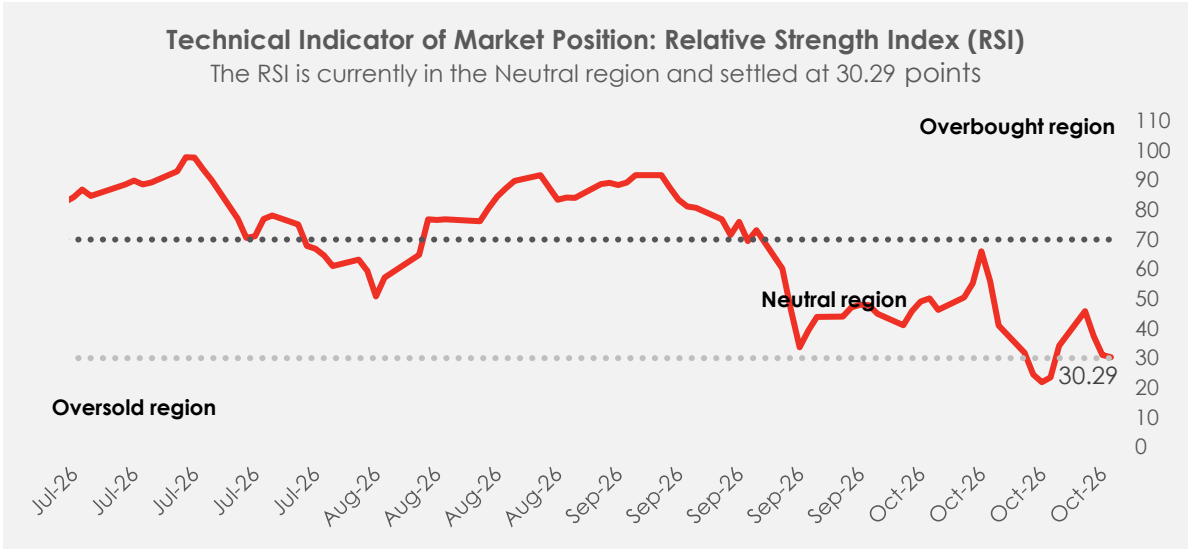
Symbol	Closing Price (XOF)	Daily Value
SNTS	4,150	895,909,545
STBC	21,300	141,138,480
SDSC	2,960	119,006,065
BOAB	9,300	107,075,665
SIBC	8,800	99,263,475

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

US markets declined as disappointing technology earnings and concerns over AI spending returns, pressured stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,703.56	(0.45%)	1.05%	12.53%
Dow Jones	52,239.38	(0.51%)	0.05%	9.24%
Nasdaq	26,073.60	(1.49%)	0.46%	13.88%
FTSE 100	10,761.26	0.56%	0.66%	7.75%
NIKKEI	64,659.47	1.10%	3.74%	27.05%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	528.25	(0.02%)	52.78%
Egypt	49,596.14	0.64%	18.57%
Ghana	14,051.12	0.02%	60.17%
Morocco	376.31	(0.12%)	(11.69%)
MSCI FM	1,592.69	(0.14%)	9.10%
South Africa	109,681.04	(0.07%)	(5.31%)
Tunisia	18,450.78	0.38%	37.18%
Nigeria (NGX)	254,083.02	0.47%	63.28%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	(0.74%)	0.18%
UK-10Y	5.3	(0.98%)	(1.44%)
JP-10Y	2.8	0.11%	1.21%
DE-10Y	3.3	(0.94%)	(0.15%)

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.10%	(0.41%)	(1.17%)
EUR/USD	1.11	(0.36%)	(0.96%)	(5.97%)
JPY/USD	0.63	0.25%	(0.63%)	(0.74%)
CNY/USD	0.15	0.07%	0.13%	4.97%

Key:

YTD – Year to Date change

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