United Capital

# BRVM Stock Market Report

28 OCTOBER 2026

## BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SNTS (-5.08%) and SOGC (-5.00%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.70% to close at 528.34 points. YTD returns settled at 52.81%, while market capitalisation closed at XOF 20.72tn. Activity level in the market was positive as the total value of stocks traded appreciated by 379.01% to settle at XOF 14.12bn. The total volume of stocks traded appreciated by 496.26% to settle at 8.37mn units.

## BRVM Performance Indicators

| Headline | Value | 1 Day | YTD |
|---|---|---|---|
| BRVM CI | 528.34 | (0.70%) | 52.81% |
| Mkt Cap (XOF'bn) | 20,719.01 | (0.70%) | 55.42% |
| Mkt Cap ($'mn) | 35,131.85 | (1.50%) | 47.32% |
| Value (XOF) | 14,124,880,347.00 | 379.01% | N/A |
| Value ($) | 23,950,623.73 | 375.15% | |
| Vol (Units) | 8,368,083.00 | 496.26% | |
| Mkt Breadth | 1.3x | N/A | |

## Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market.

| Symbol | Opening Price (XOF) | Closing Price (XOF) | Change |
|---|---|---|---|
| BNBC | 1,800 | 1,850 | 7.25% |
| NEIC | 2,100 | 2,240 | 6.67% |
| BOAC | 11,290 | 11,940 | 5.76% |
| SDSC | 2,800 | 2,960 | 5.34% |
| FTSC | 1,715 | 1,800 | 4.35% |

## Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market.

| Symbol | Opening Price (XOF) | Closing Price (XOF) | Change |
|---|---|---|---|
| SNTS | 4,425 | 4,200 | (5.08%) |
| SOGC | 7,895 | 7,505 | (5.00%) |
| NTLC | 13,695 | 13,205 | (3.58%) |
| UNXC | 2,060 | 2,000 | (2.91%) |
| CIEC | 5,560 | 5,100 | (2.86%) |

## Top Five Traded Volume

ETIT recorded the highest traded volume.

| Symbol | Closing Price (XOF) | Daily Volume |
|---|---|---|
| ETIT | 61 | 5,109,292 |
| SNTS | 4,200 | 3,123,435 |
| UNXC | 2,000 | 23,521 |
| SDSC | 2,960 | 15,099 |
| BOAN | 5,095 | 7,483 |

## Top Five Traded Value

SNTS recorded the highest traded value.

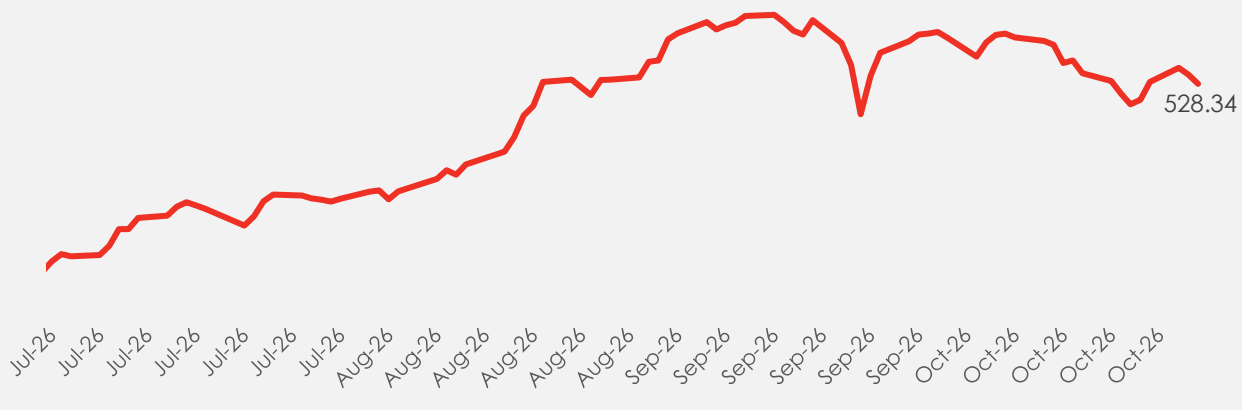
| Symbol | Closing Price (XOF) | Daily Value |
|---|---|---|
| SNTS | 4,200 | 12,851,939,000 |
| ETIT | 61 | 307,576,377 |
| CBIBF | 32,200 | 122,091,620 |
| SGBC | 38,950 | 119,412,300 |
| BOAC | 11,940 | 71,474,485 |

Sources: United Capital Research and Various sources

## BRVM Performance Indicators

### BRVM Composite Index (ICXCOMP)

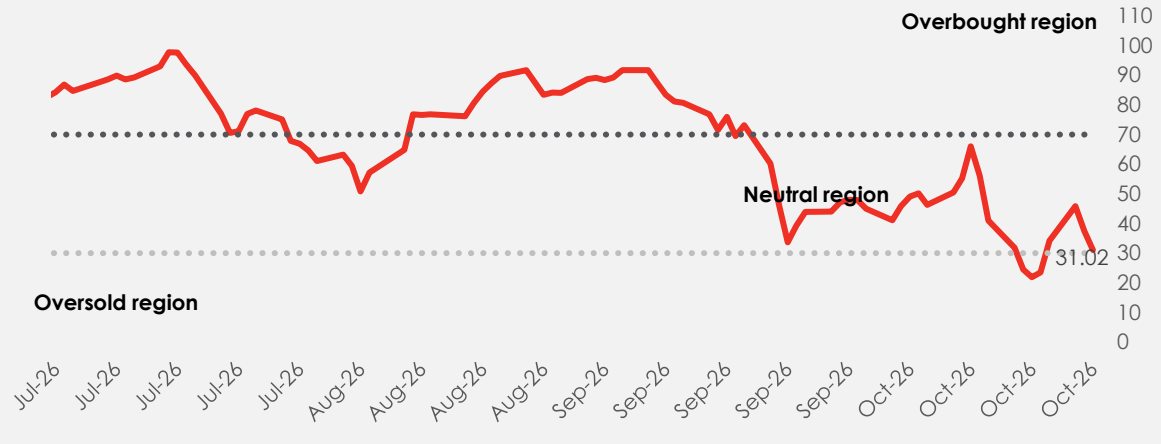
ICXCOMP down by 0.70% to close at 528.34 as of October 28




## Relative Strength Index (RSI)

### Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI is currently in the Neutral region and settled at 31.02 points




*Sources: BRVM and United Capital Research*

## Global Equities Market

The S&P 500 and Dow Jones advanced as investors bought stocks outside the technology sector, while the Nasdaq edged lower amid continued pressure on technology stocks.

| Index | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| S&P 500 | 7,738.48 | 0.21% | 1.51% | 13.04% |
| Dow Jones | 52,506.30 | 0.25% | 0.56% | 8.98% |
| Nasdaq | 26,467.28 | (0.04%) | 1.97% | 13.92% |
| FTSE 100 | 10,701.07 | 0.14% | 0.10% | 7.60% |
| NIKKEI | 63,954.19 | 1.08% | 2.61% | 25.68% |

## Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

| Equities Market | Level | 1 Day Change | YTD |
|---|---|---|---|
| BRVM | 528.34 | (0.70%) | 52.81% |
| Egypt | 49,281.24 | (1.64%) | 17.82% |
| Ghana | 14,049.00 | (0.03%) | 60.14% |
| Morocco | 376.75 | (0.59%) | (11.59%) |
| MSCI FM | 1,594.88 | 0.29% | 9.25% |
| South Africa | 109,759.05 | (0.06%) | (5.24%) |
| Tunisia | 18,381.15 | (0.10%) | 36.66% |
| Nigeria (NGX) | 252,882.78 | (0.44%) | 62.51% |

*Sources: United Capital Research and Various Sources*

## Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

| Index | Current | 1 Day Change | Week-to-Date Change |
|---|---|---|---|
| US-10Y | 5.0 | 0.82% | 0.92% |
| UK-10Y | 5.3 | (0.08%) | (0.46%) |
| JP-10Y | 2.8 | 1.43% | 1.11% |
| DE-10Y | 3.4 | 0.45% | 0.80% |

## Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| GBP/USD | 1.33 | (0.01%) | (0.51%) | (1.26%) |
| EUR/USD | 1.11 | 0.22% | (0.61%) | (5.63%) |
| JPY/USD | 0.63 | (0.18%) | (0.88%) | (0.99%) |
| CNY/USD | 0.15 | 0.00% | 0.07% | 4.90% |

**Key:**

YTD – Year to Date change

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