United Capital

BRVM Stock Market Report

27 OCTOBER 2026

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SCRC (-7.50%) and SDSC (-6.33%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.50% to close at 532.09 points. YTD returns settled at 53.89%, while market capitalisation closed at XOF 20.87tn. Activity level in the market was positive as the total value of stocks traded appreciated by 19.42% to settle at XOF 2.95bn. The total volume of stocks traded appreciated by 25.77% to settle at 1.40mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	532.09	(0.50%)	53.89%
Mkt Cap (XOF'bn)	20,866.06	(0.49%)	56.53%
Mkt Cap ($'mn)	35,668.48	(0.49%)	49.57%
Value (XOF)	2,948,772,442.00	19.42%	N/A
Value ($)	5,040,636.65	19.42%	
Vol (Units)	1,403,440.00	25.77%	
Mkt Breadth	0.9x	N/A	

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDCC	12,300	12,690	7.50%
CIEC	4,880	5,250	7.47%
BOABF	7,660	8,100	5.74%
CFAC	1,350	1,415	4.81%
SOGC	7,600	7,900	3.95%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	2,400	2,220	(7.50%)
SDSC	2,905	2,810	(6.33%)
SNTS	4,700	4,425	(5.85%)
STAC	1,885	1,795	(5.03%)
FTSC	1,750	1,725	(3.90%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	61	900,736
SNTS	4,425	309,660
BOAN	5,000	31,224
BOAC	11,290	15,716
BOABF	8,100	13,682

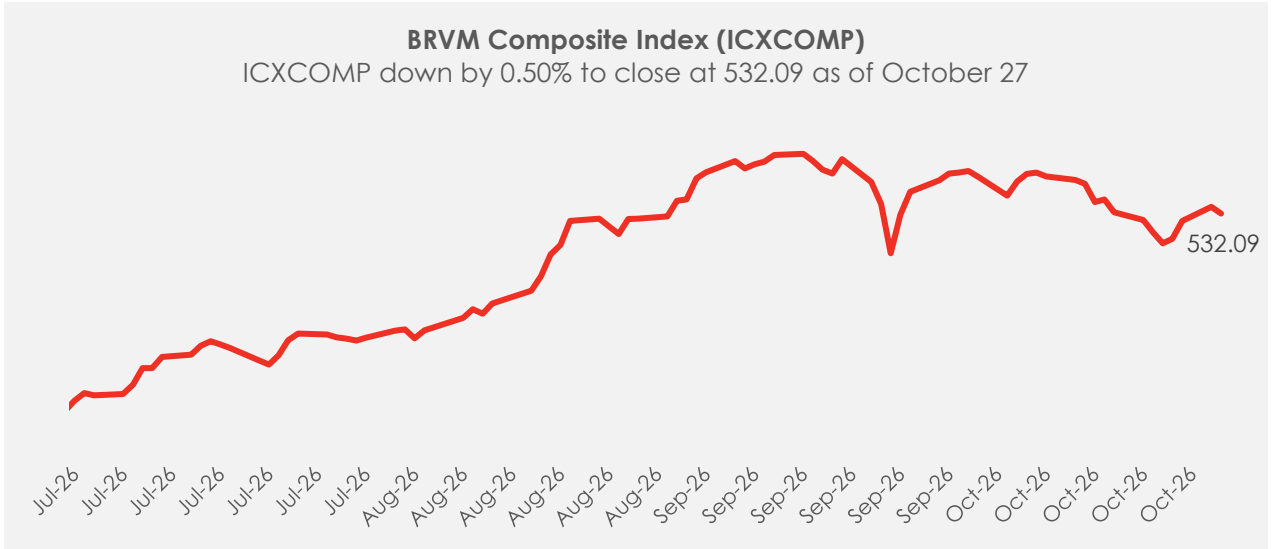
Top Five Traded Value

SNTS recorded the highest traded value.

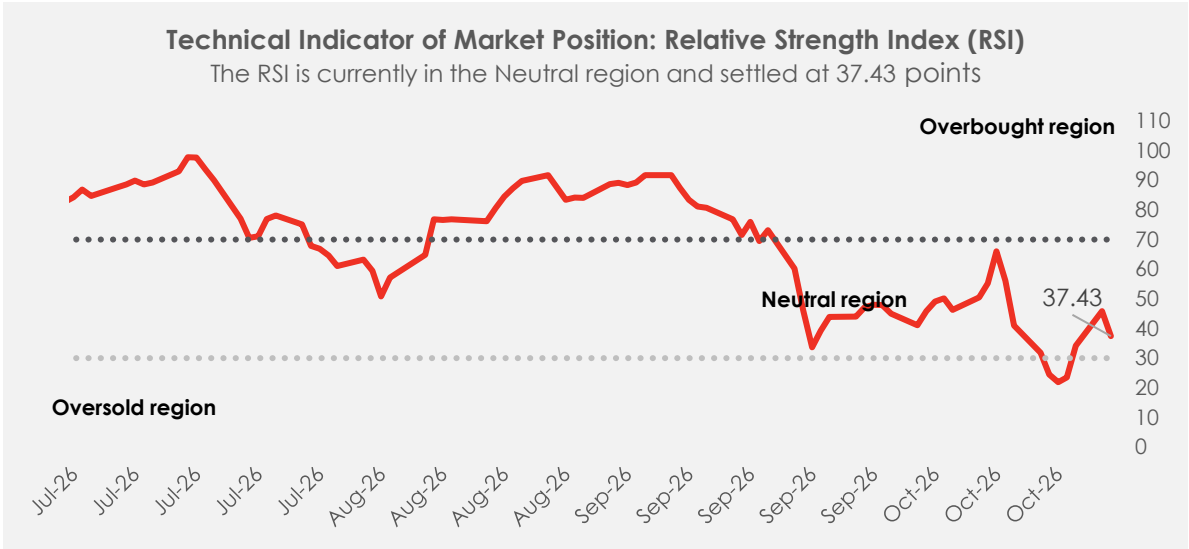
Symbol	Closing Price (XOF)	Daily Value
SNTS	4,425	1,419,769,555
BOAC	11,290	176,342,675
BOAN	5,000	164,095,940
SGBC	38,950	150,109,795
NSBC	19,000	124,197,355

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

Nasdaq and the S&P 500 rallied on renewed AI optimism and chip-stock gains, while the Dow slipped as investors weighed mixed earnings and awaited the Fed's rate decision.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,704.26	0.32%	1.06%	12.54%
Dow Jones	52,365.33	(0.11%)	0.29%	9.07%
Nasdaq	26,346.13	1.21%	1.51%	12.01%
FTSE 100	10,667.68	(0.63%)	(0.21%)	8.09%
NIKKEI	63,268.37	1.73%	1.51%	23.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	532.09	(0.50%)	53.89%
Egypt	50,104.83	3.49%	19.78%
Ghana	14,015.00	(0.68%)	59.76%
Morocco	377.64	(0.85%)	(11.38%)
MSCI FM	1,590.83	(0.16%)	8.97%
South Africa	109,583.87	0.27%	(5.39%)
Tunisia	18,406.10	0.14%	36.85%
Nigeria (NGX)	253,990.06	1.07%	63.22%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	(0.04%)	(0.08%)
UK-10Y	5.3	0.42%	(0.56%)
JP-10Y	2.8	0.47%	0.07%
DE-10Y	3.3	(0.25%)	0.11%

Global Currency Market

The US Dollar recorded a bullish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.10%)	(0.33%)	(1.08%)
EUR/USD	1.11	(0.43%)	(0.64%)	(5.66%)
JPY/USD	0.63	(0.23%)	(0.62%)	(0.73%)
CNY/USD	0.15	0.07%	0.07%	4.90%

Key:

YTD – Year to Date change

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