United Capital

BRVM Stock Market Report

26 OCTOBER 2026

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SNTS (+7.18%) and BOAM (+5.45%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.06% to close at 534.74 points. YTD returns settled at 54.66%, while market capitalisation closed at XOF 20.97tn. Activity level in the market was negative as the total value of stocks traded depreciated by 11.06% to settle at XOF 2.47bn. The total volume of stocks traded depreciated by 19.86% to settle at 1.12mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	534.74	1.06%	54.66%
Mkt Cap (XOF'bn)	20,969.76	1.06%	57.30%
Mkt Cap ($'mn)	35,845.74	1.23%	50.31%
Value (XOF)	2,469,300,383.00	(11.06%)	N/A
Value ($)	4,221,026.30	(10.91%)	
Vol (Units)	1,115,837.00	(19.86%)	
Mkt Breadth	0.6x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SNTS	4,385	4,700	7.18%
BOAM	5,500	5,800	5.45%
PALC	7,200	7,500	4.17%
BOAN	4,800	5,050	4.12%
ABJC	3,100	3,210	3.55%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NSBC	20,700	19,150	(7.49%)
UNLC	48,360	45,200	(6.53%)
CFAC	1,435	1,350	(5.92%)
SDCC	12,300	11,805	(4.02%)
SAFC	3,870	3,810	(1.68%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	63	673,664
SNTS	4,700	323,351
BOAN	5,050	19,687
CIEC	4,885	11,111
BOAC	11,220	6,224

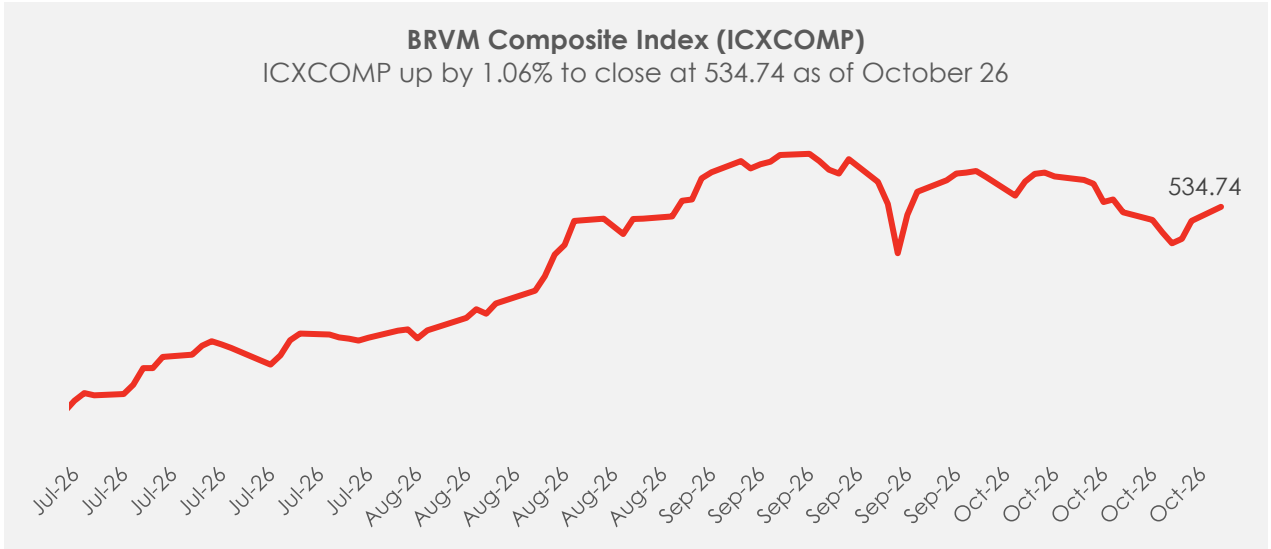
Top Five Traded Value

SNTS recorded the highest traded value.

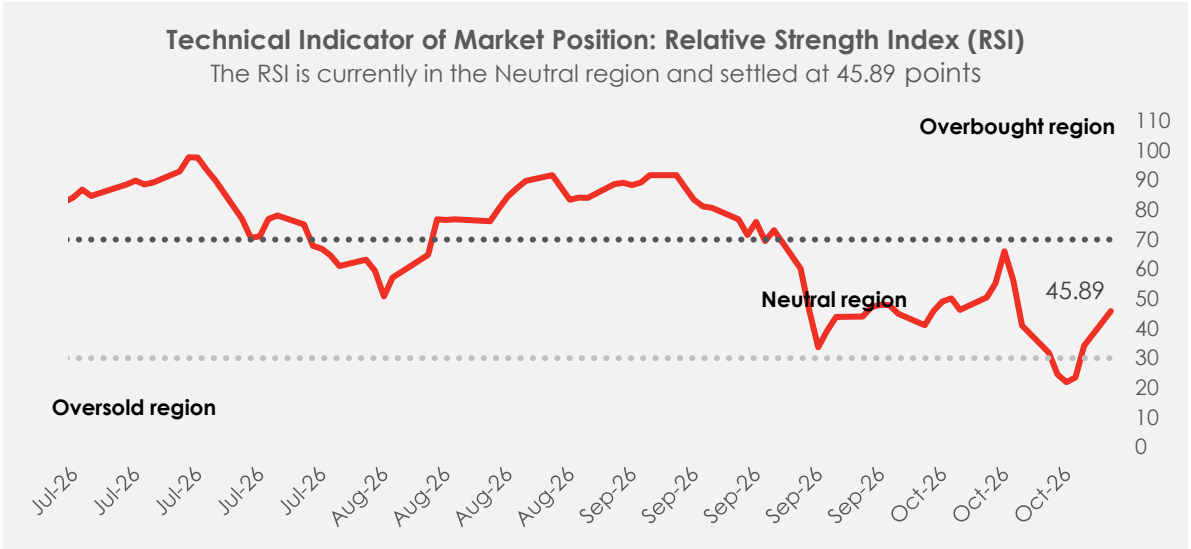
Symbol	Closing Price (XOF)	Daily Value
SNTS	4,700	1,521,918,100
NSBC	19,150	101,024,485
SGBC	38,945	100,833,390
BOAN	5,050	90,595,915
BOAC	11,220	69,825,785

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

US stocks gained on Monday, as a much-anticipated IPO filing from Anthropic put the spotlight on the artificial intelligence boom, while investors also turned their focus to a key Federal Reserve policy announcement and a host of major earnings this week

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,679.61	0.73%	0.73%	12.18%
Dow Jones	52,424.36	0.40%	0.40%	8.64%
Nasdaq	26,032.20	0.30%	0.30%	11.67%
FTSE 100	10,735.32	0.42%	0.42%	7.64%
NIKKEI	62,189.65	(0.22%)	(0.22%)	23.81%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	534.74	1.06%	54.66%
Egypt	48,416.94	(1.66%)	15.75%
Ghana	14,111.00	0.02%	60.85%
Morocco	380.89	0.18%	(10.61%)
MSCI FM	1,593.40	(0.14%)	9.15%
South Africa	109,289.64	1.18%	(5.65%)
Tunisia	18,379.68	(0.16%)	36.65%
Nigeria (NGX)	251,290.54	1.65%	61.48%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	0.00%	0.00%
UK-10Y	5.3	(0.98%)	(0.98%)
JP-10Y	2.8	(0.29%)	(0.29%)
DE-10Y	3.4	0.65%	0.65%

Global Currency Market

The US Dollar recorded a bullish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.21%)	(0.21%)	(0.93%)
EUR/USD	1.12	(0.21%)	(0.21%)	(5.26%)
JPY/USD	0.64	(0.39%)	(0.39%)	(0.50%)
CNY/USD	0.15	0.07%	0.07%	4.90%

Key:

YTD – Year to Date change

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