United Capital

# BRVM Stock Market Report

23 OCTOBER 2026

## BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.47%) and SDCC (+6.03%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.37% to close at 529.14 points. YTD returns settled at 53.04%, while market capitalisation closed at XOF 20.75tn. Activity level in the market was positive as the total value of stocks traded appreciated by 43.89% to settle at XOF 2.78bn. The total volume of stocks traded appreciated by 195.51% to settle at 1.39mn units.

## BRVM Performance Indicators

| Headline | Value | 1 Day | YTD |
|---|---|---|---|
| BRVM CI | 529.14 | 1.37% | 53.04% |
| Mkt Cap (XOF'bn) | 20,750.42 | 1.37% | 55.66% |
| Mkt Cap ($'mn) | 35,410.27 | 0.98% | 48.49% |
| Value (XOF) | 2,776,323,869.00 | 43.89% | N/A |
| Value ($) | 4,737,754.04 | 43.34% | |
| Vol (Units) | 1,392,381.00 | 195.51% | |
| Mkt Breadth | 1.2x | N/A | |

## Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market.

| Symbol | Opening Price (XOF) | Closing Price (XOF) | Change |
|---|---|---|---|
| UNLC | 45,000 | 48,360 | 7.47% |
| SDCC | 11,600 | 12,300 | 6.03% |
| SPHC | 7,620 | 8,000 | 4.99% |
| SNTS | 42,500 | 43,850 | 4.40% |
| SCRC | 2,260 | 2,375 | 3.26% |

## Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market.

| Symbol | Opening Price (XOF) | Closing Price (XOF) | Change |
|---|---|---|---|
| NTLC | 14,000 | 13,900 | (4.34%) |
| PALC | 7,500 | 7,200 | (4.00%) |
| TTLS | 3,700 | 3,550 | (3.79%) |
| BOAM | 5,695 | 5,500 | (3.42%) |
| BNBC | 1,800 | 1,750 | (2.23%) |

## Top Five Traded Volume

ETIT recorded the highest traded volume.

| Symbol | Closing Price (XOF) | Daily Volume |
|---|---|---|
| ETIT | 64 | 1,189,023 |
| SNTS | 43,850 | 35,656 |
| SDSC | 3,000 | 32,070 |
| BOAN | 4,850 | 12,507 |
| UNXC | 2,100 | 9,939 |

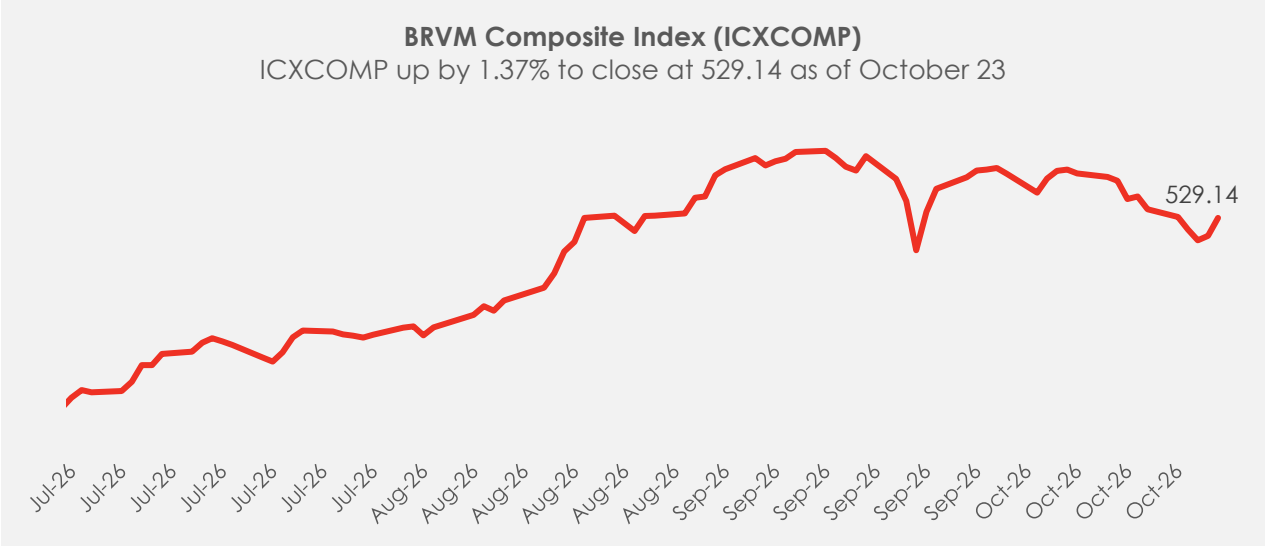
## Top Five Traded Value

SNTS recorded the highest traded value.

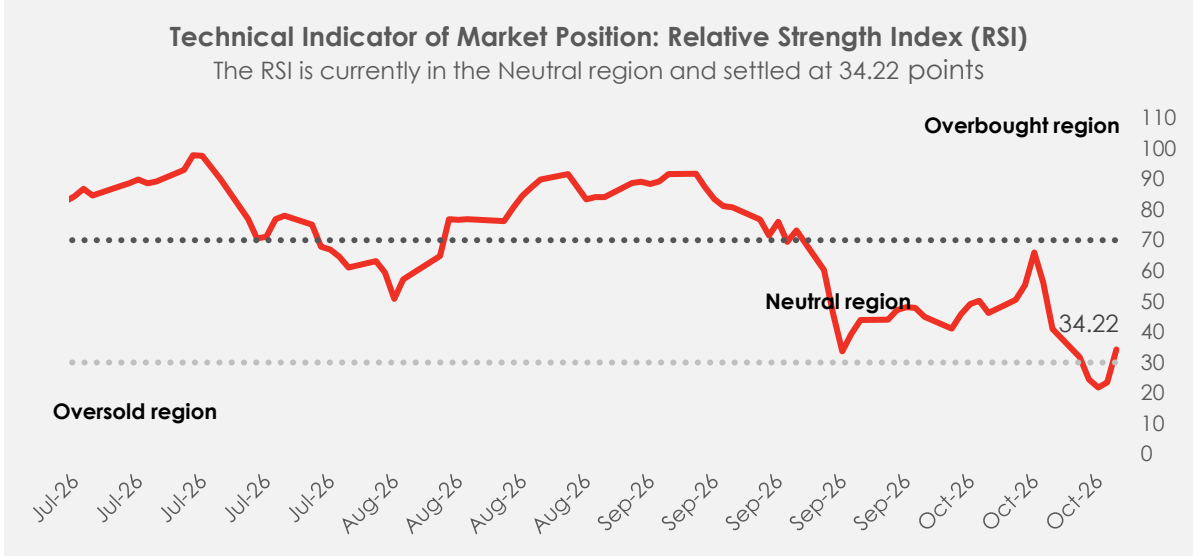
| Symbol | Closing Price (XOF) | Daily Value |
|---|---|---|
| SNTS | 43,850 | 1,550,361,755 |
| SGBC | 38,950 | 176,596,390 |
| SDSC | 3,000 | 94,156,725 |
| ORAC | 20,200 | 83,618,010 |
| ETIT | 64 | 75,551,349 |

Sources: United Capital Research and Various sources

## BRVM Performance Indicators




## Relative Strength Index (RSI)




*Sources: BRVM and United Capital Research*

## Global Equities Market

US stocks fell in trading on Friday, as a rout in artificial intelligence stocks showed signs of fading, although a fresh jump in oil prices kept pressure on equities

| Index | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| S&P 500 | 7,621.41 | (0.82%) | 0.32% | 11.33% |
| Dow Jones | 52,080.95 | (1.16%) | 1.32% | 9.63% |
| Nasdaq | 25,977.90 | (1.10%) | 0.48% | 13.01% |
| FTSE 100 | 10,664.72 | (0.72%) | (1.28%) | 8.16% |
| NIKKEI | 62,752.00 | (0.50%) | (3.45%) | 25.29% |

## Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

| Equities Market | Level | 1 Day Change | YTD |
|---|---|---|---|
| BRVM | 529.14 | 1.37% | 53.04% |
| Egypt | 51,052.26 | 0.00% | 22.05% |
| Ghana | 14,159.74 | 0.05% | 61.41% |
| Morocco | 384.01 | 1.05% | (9.88%) |
| MSCI FM | 1,594.87 | (0.10%) | 9.25% |
| South Africa | 108,552.27 | 0.00% | (6.28%) |
| Tunisia | 18,453.33 | (0.30%) | 37.20% |
| Nigeria (NGX) | 247,222.27 | 0.92% | 58.87% |

*Sources: United Capital Research and Various Sources*

## Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

| Index | Current | 1 Day Change | Week-to-Date Change |
|---|---|---|---|
| US-10Y | 5.0 | (0.92%) | (2.53%) |
| UK-10Y | 5.4 | (0.06%) | (0.54%) |
| JP-10Y | 2.8 | (2.41%) | (4.60%) |
| DE-10Y | 3.3 | (0.90%) | (2.36%) |

## Global Currency Market

The US Dollar recorded a bearish performance against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | YTD |
|---|---|---|---|---|
| GBP/USD | 1.34 | 0.02% | 0.35% | (0.73%) |
| EUR/USD | 1.12 | (0.01%) | (0.37%) | (5.21%) |
| JPY/USD | 0.64 | 0.25% | 0.71% | (0.15%) |
| CNY/USD | 0.15 | 0.07% | 0.20% | 4.83% |

**Key:**

YTD – Year to Date change

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