United Capital

BRVM Stock Market Report

22 OCTOBER 2026

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SCRC (+6.98%) and SIVC (+5.59%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.33% to close at 521.99 points. YTD returns settled at 50.97%, while market capitalisation closed at XOF 20.47tn. Activity level in the market was negative as the total value of stocks traded depreciated by 25.75% to settle at XOF 1.93bn. The total volume of stocks traded depreciated by 62.15% to settle at 0.47mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	521.99	0.33%	50.97%
Mkt Cap (XOF'bn)	20,469.68	0.33%	53.55%
Mkt Cap ($'mn)	35,065.83	0.46%	47.04%
Value (XOF)	1,929,480,753.00	(25.75%)	N/A
Value ($)	3,305,320.35	(25.66%)	
Vol (Units)	471,182.00	(62.15%)	
Mkt Breadth	1.1x	N/A	

Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	2,150	2,300	6.98%
SIVC	1,600	1,700	5.59%
BNBC	1,750	1,790	4.07%
ABJC	3,000	3,080	2.67%
BBGC	9,550	9,800	2.08%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PRSC	3,970	3,840	(3.27%)
LNBB	3,995	3,900	(2.38%)
STAC	1,980	1,935	(2.03%)
SOGC	7,750	7,600	(1.94%)
CIEC	4,950	4,905	(1.90%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	64	316,975
SNTS	42,000	22,620
BBGC	9,800	12,949
LNBB	3,900	11,947
BOAN	4,700	7,437

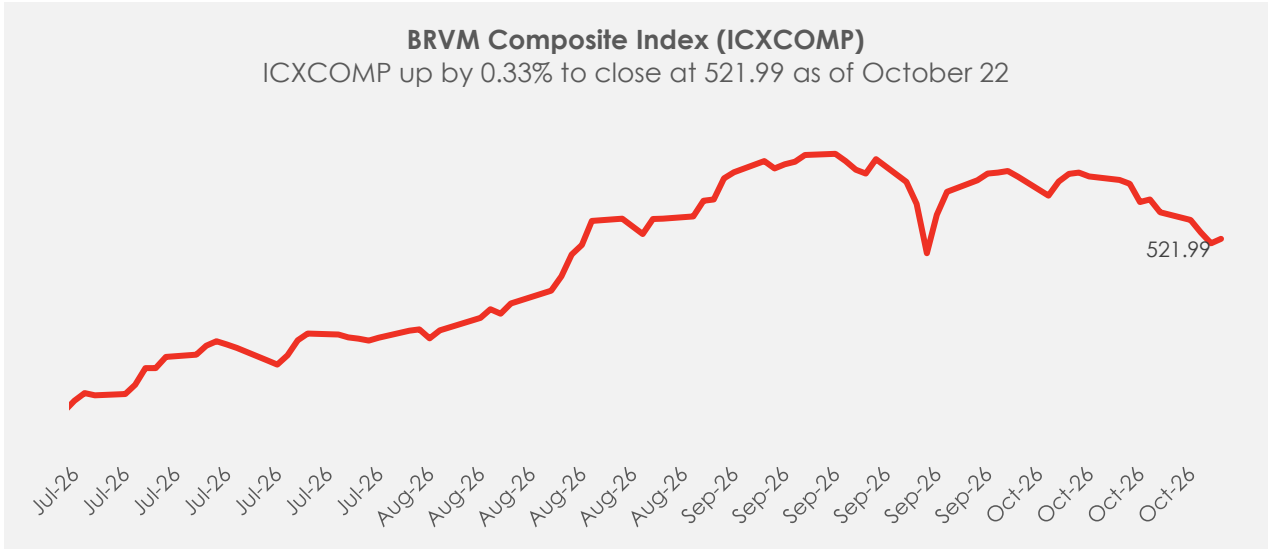
Top Five Traded Value

SNTS recorded the highest traded value.

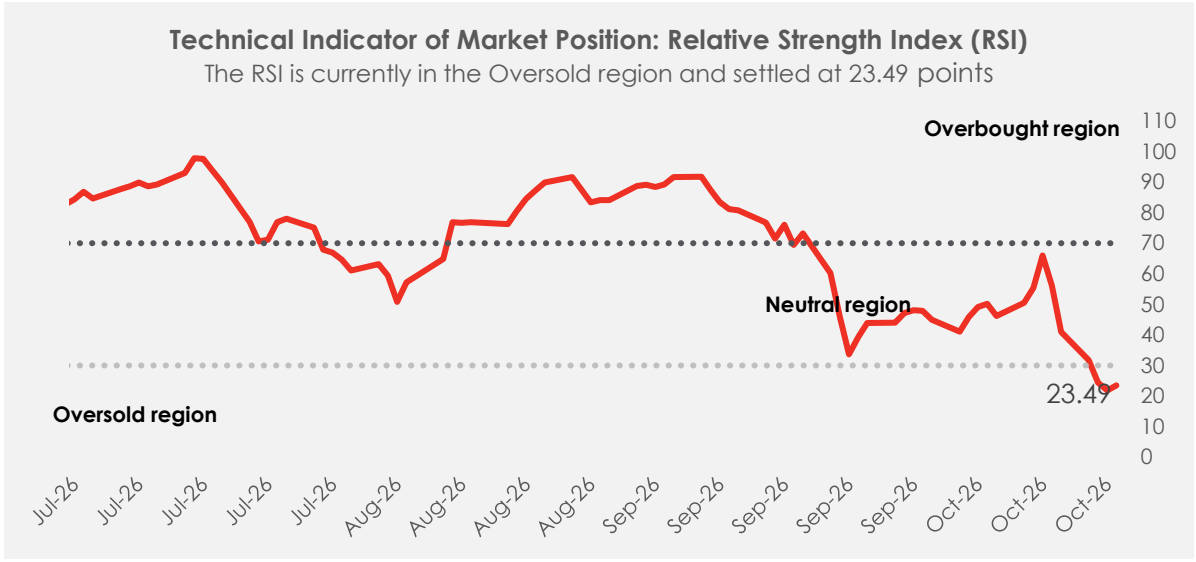
Symbol	Closing Price (XOF)	Daily Value
SNTS	42,000	944,828,725
SGBC	38,900	225,769,915
BBGC	9,800	123,963,240
BOAC	11,220	68,322,860
LNBB	3,900	46,780,535

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

US equities traded lower on Thursday as AI profitability concerns and semiconductor weakness pressured technology stocks, while resilient blue chip stocks supported a modest Dow Jones gain.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,684.06	(0.69%)	1.02%	12.25%
Dow Jones	52,690.38	0.16%	1.17%	9.46%
Nasdaq	26,265.71	(1.31%)	1.81%	14.51%
FTSE 100	10,742.08	(0.28%)	(1.00%)	8.47%
NIKKEI	63,070.00	(2.07%)	(1.41%)	27.94%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	521.99	0.33%	50.97%
Egypt	51,052.26	(3.41%)	22.05%
Ghana	14,152.00	0.33%	61.32%
Morocco	380.02	0.55%	(10.82%)
MSCI FM	1,596.43	0.08%	9.36%
South Africa	108,552.27	(1.01%)	(6.28%)
Tunisia	18,508.46	(0.29%)	37.61%
Nigeria (NGX)	244,956.94	(0.07%)	57.41%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	(2.55%)	(1.63%)
UK-10Y	5.4	(0.52%)	(0.48%)
JP-10Y	2.9	(0.73%)	(2.25%)
DE-10Y	3.4	(1.17%)	(1.47%)

Global Currency Market

The US Dollar recorded a bearish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.17%)	0.33%	(0.76%)
EUR/USD	1.12	(0.30%)	(0.36%)	(5.21%)
JPY/USD	0.64	0.40%	0.47%	(0.39%)
CNY/USD	0.15	0.00%	0.13%	4.76%

Key:

YTD – Year to Date change

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