United Capital

BRVM Stock Market Report

21 OCTOBER 2026

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SIVC (-5.29%) and CIEC (-3.85%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.81% to close at 520.27 points. YTD returns settled at 50.48%, while market capitalisation closed at XOF 20.40tn. Activity level in the market was negative as the total value of stocks traded depreciated by 53.11% to settle at XOF 2.60bn. The total volume of stocks traded depreciated by 0.95% to settle at 1.24mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	520.27	(0.81%)	50.48%
Mkt Cap (XOF'bn)	20,402.29	(0.81%)	53.05%
Mkt Cap ($'mn)	34,905.54	(0.90%)	46.37%
Value (XOF)	2,598,716,002.00	(53.11%)	N/A
Value ($)	4,446,049.62	(53.15%)	
Vol (Units)	1,244,966.00	(0.95%)	
Mkt Breadth	0.3x	N/A	

Top Five Gainers

The top Five (5) gainers out of Nine (9) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
TTLS	3,400	3,700	7.25%
SHEC	2,070	2,160	4.35%
STAC	1,895	1,975	4.22%
SCRC	2,120	2,150	1.42%
SLBC	38,525	38,990	1.21%

Top Five Losers

The top Five (5) losers out of Thirty (30) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	1,695	1,610	(5.29%)
CIEC	5,150	5,000	(3.85%)
BICC	31,995	30,800	(3.78%)
TTLC	3,000	2,895	(3.50%)
SDCC	12,000	11,605	(3.37%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	63	1,025,368
NEIC	2,130	48,380
SNTS	41,745	34,251
UNXC	2,050	16,545
BOAC	11,250	12,450

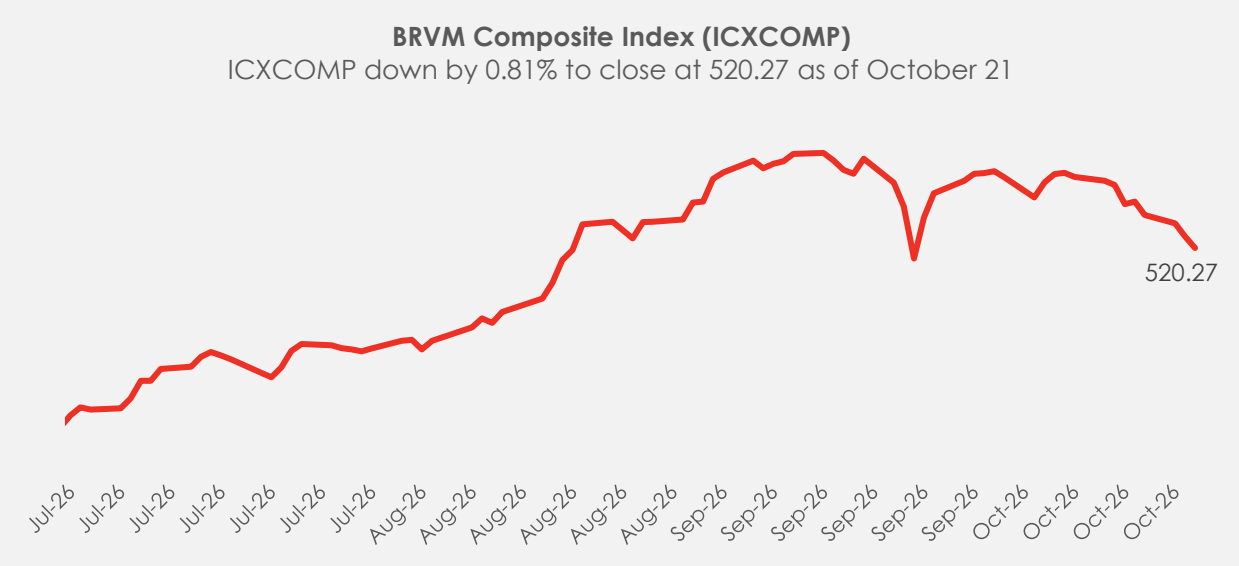
Top Five Traded Value

SNTS recorded the highest traded value.

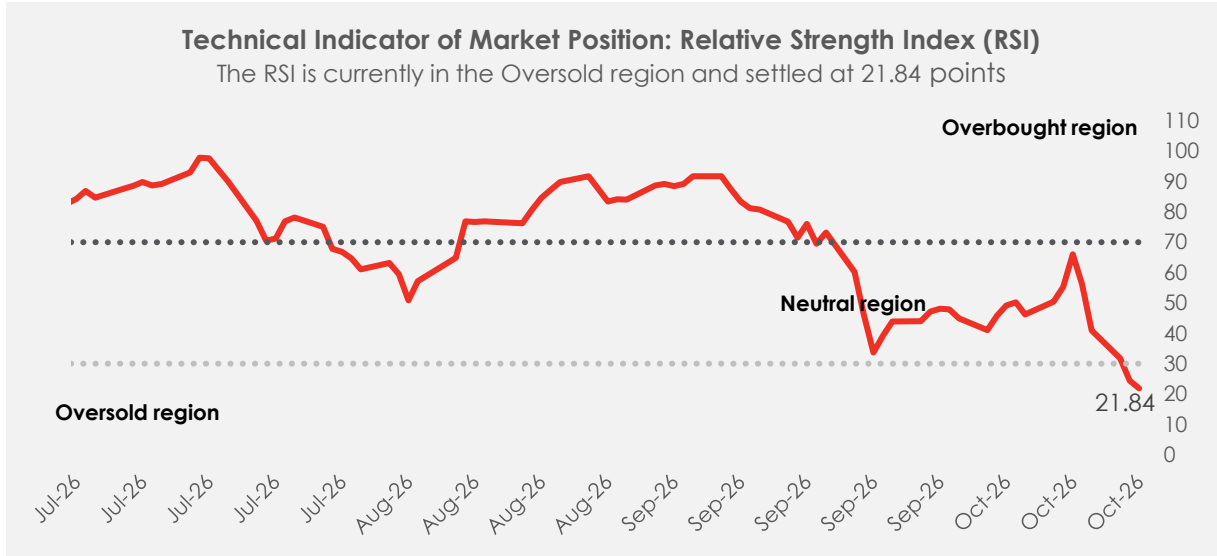
Symbol	Closing Price (XOF)	Daily Value
SNTS	41,745	1,377,345,700
BOAC	11,250	139,046,930
NEIC	2,130	103,485,910
SGBC	39,000	103,065,225
ORAC	19,900	96,230,120

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

Global equities traded mostly higher on Wednesday supported by strong corporate earnings and improved investor sentiment, with Asian and European equities leading gains.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,737.69	(0.08%)	1.10%	13.03%
Dow Jones	52,608.45	0.07%	1.10%	9.38%
Nasdaq	26,613.41	0.09%	1.72%	14.40%
FTSE 100	10,772.65	0.64%	(1.63%)	7.78%
NIKKEI	64,621.24	0.71%	(1.78%)	27.46%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	520.27	(0.81%)	50.48%
Egypt	52,854.95	2.92%	26.36%
Ghana	14,152.00	(0.11%)	61.32%
Morocco	377.93	(0.08%)	(11.31%)
MSCI FM	1,595.09	0.83%	9.27%
South Africa	110,423.24	1.48%	(4.67%)
Tunisia	18,562.50	(0.05%)	38.01%
Nigeria (NGX)	245,116.49	(0.32%)	57.52%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.1	(0.12%)	0.53%
UK-10Y	5.4	(0.70%)	0.04%
JP-10Y	2.9	(0.14%)	(1.53%)
DE-10Y	3.4	(0.65%)	(0.31%)

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.40%	0.50%	(0.59%)
EUR/USD	1.12	0.21%	(0.06%)	(4.92%)
JPY/USD	0.63	0.13%	0.07%	(0.78%)
CNY/USD	0.15	0.07%	0.13%	4.76%

Key:

YTD – Year to Date change

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