United Capital

BRVM Stock Market Report

20 OCTOBER 2026

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in BNBC (-7.03%) and SDCC (-6.79%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.94% to close at 524.52 points. YTD returns settled at 51.70%, while market capitalisation closed at XOF20.57tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 186.31% to settle at XOF5.54bn. Meanwhile, the total volume of stocks traded depreciated by 7.80% to settle at 1.26mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	524.52	(0.94%)	51.70%
Mkt Cap (XOF'bn)	20,569.13	(0.94%)	54.30%
Mkt Cap ($'mn)	35,221.11	(0.77%)	47.69%
Value (XOF)	5,541,955,518.00	186.31%	N/A
Value ($)	9,489,649.86	186.80%	
Vol (Units)	1,256,876.00	(7.80%)	
Mkt Breadth	0.7x	N/A	

Top Five Gainers

The top Five (5) gainers out of Fifteen (15) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ONTBF	2,900	3,115	7.41%
BOAN	4,695	4,800	6.67%
SDSC	2,860	3,000	4.71%
SOGC	7,510	7,850	4.53%
TTLC	2,875	3,000	4.35%

Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,775	1,720	(7.03%)
SDCC	12,515	12,010	(6.79%)
CIEC	5,550	5,200	(6.31%)
STAC	2,020	1,895	(6.19%)
TTLS	3,675	3,450	(5.48%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	65	955,048
SNTS	41,880	102,221
SDSC	3,000	36,979
STAC	1,895	18,355
BBGC	9,800	11,981

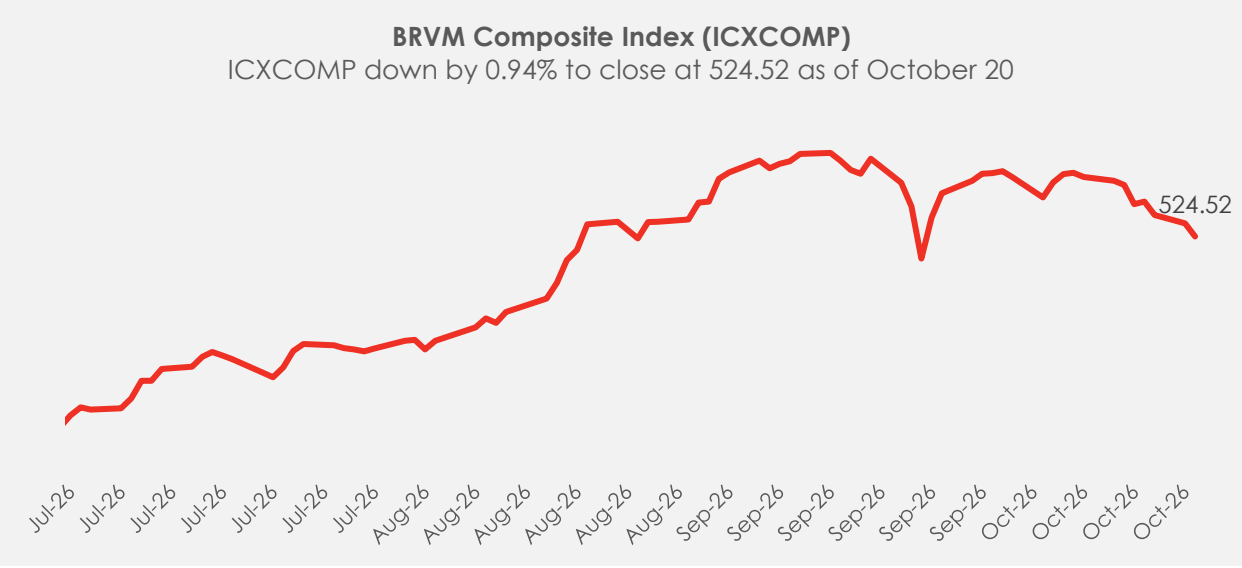
Top Five Traded Value

SNTS recorded the highest traded value.

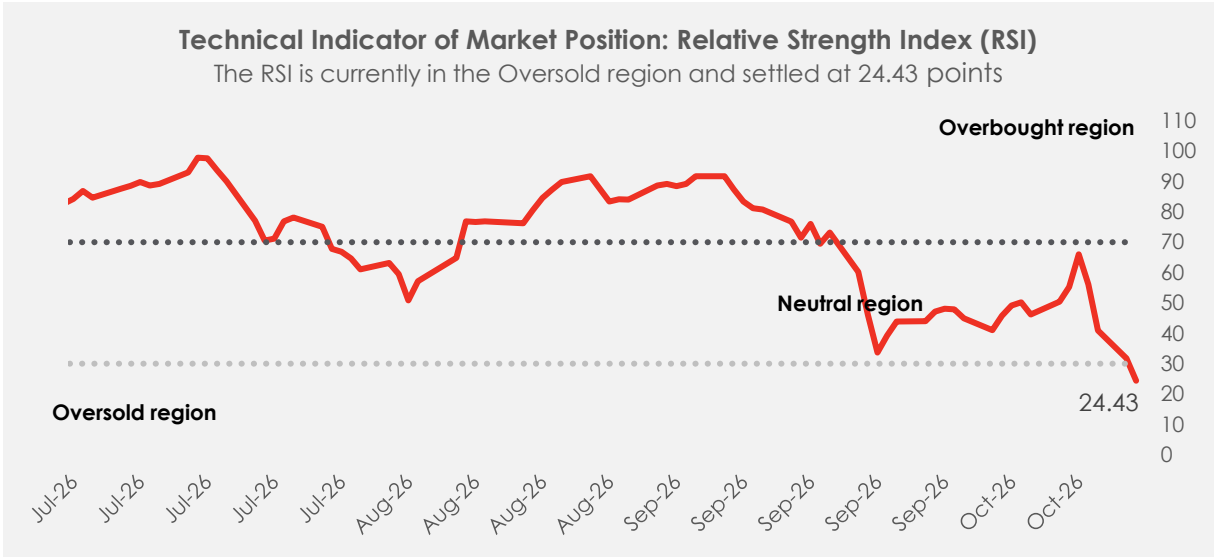
Symbol	Closing Price (XOF)	Daily Value
SNTS	41,880	4,293,531,525
SGBC	39,000	137,954,550
BBGC	9,800	119,680,205
SDSC	3,000	108,218,265
SDCC	12,010	65,221,290

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

US stocks advanced on renewed investor optimism, supported by strong corporate earnings, gains in industrial and healthcare stocks, and improved sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,743.97	0.66%	0.44%	12.38%
Dow Jones	52,573.77	1.19%	(0.09%)	8.10%
Nasdaq	26,589.86	0.62%	1.09%	13.70%
FTSE 100	10,704.20	(0.30%)	(1.33%)	8.11%
NIKKEI	64,164.00	(1.16%)	(0.62%)	28.96%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	524.52	(0.94%)	51.70%
Egypt	51,356.68	0.50%	22.16%
Ghana	14,168.00	(1.58%)	64.10%
Morocco	378.23	(0.49%)	(10.80%)
MSCI FM	1,582.03	0.08%	8.29%
South Africa	108,807.55	(0.52%)	(5.57%)
Tunisia	18,571.08	0.00%	38.08%
Nigeria (NGX)	245,911.13	0.26%	58.03%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.13	0.98%	0.65%
UK-10Y	5.44	0.69%	0.74%
JP-10Y	2.89	(0.58%)	(1.40%)
DE-10Y	3.42	(0.53%)	0.34%

Global Currency Market

The US Dollar recorded a mixed performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.04%	0.10%	(0.99%)
EUR/USD	1.12	(0.15%)	(0.27%)	(5.11%)
JPY/USD	0.63	(0.20%)	(0.06%)	(0.91%)
CNY/USD	0.15	0.07%	0.07%	4.69%

Key:

YTD – Year to Date change

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WAEMU Region Office:

Asset Management WAEMU Region
Ucamwalstaff@unitedcapitalplcgroup.com

Director, Regional Operations (Africa)
Ejikeme.Okoli@unitedcapitalplcgroup.com

Managing Director, Africa operations
labas.bamba@unitedcapitalplcgroup.com

Research
research@unitedcapitalplcgroup.com

Nigeria Office:

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com