United Capital

BRVM Stock Market Report

2 OCTOBER 2026

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in ORAC (-5.48%) and CFAC (-4.61%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.41% to close at 546.78 points. YTD returns settled at 58.14%, while market capitalisation closed at XOF21.44tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 16.34% to settle at XOF3.55bn. The total volume of stocks traded depreciated by 31.43% to settle at 1.03mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	546.78	(0.41%)	58.14%
Mkt Cap (XOF'bn)	21,441.96	(0.41%)	60.85%
Mkt Cap ($'mn)	36,905.27	(1.18%)	54.76%
Value (XOF)	3,545,168,834.00	16.34%	N/A
Value ($)	6,101,839.65	15.44%	
Vol (Units)	1,032,386.00	(31.43%)	
Mkt Breadth	1.2x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CBIBF	30,300	31,500	3.96%
ABJC	3,370	3,500	3.86%
BOABF	8,000	8,240	3.00%
BNBC	1,900	1,950	2.63%
SGBC	39,000	39,995	2.55%

Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ORAC	21,800	20,605	(5.48%)
CFAC	1,545	1,450	(4.61%)
UNXC	2,375	2,270	(3.81%)
ORGT	2,950	2,900	(3.33%)
LNBB	3,890	3,825	(1.67%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	67	740,256
SNTS	45,000	36,615
BBGC	8,995	35,239
LNBB	3,825	30,371
ONTBF	2,920	15,268

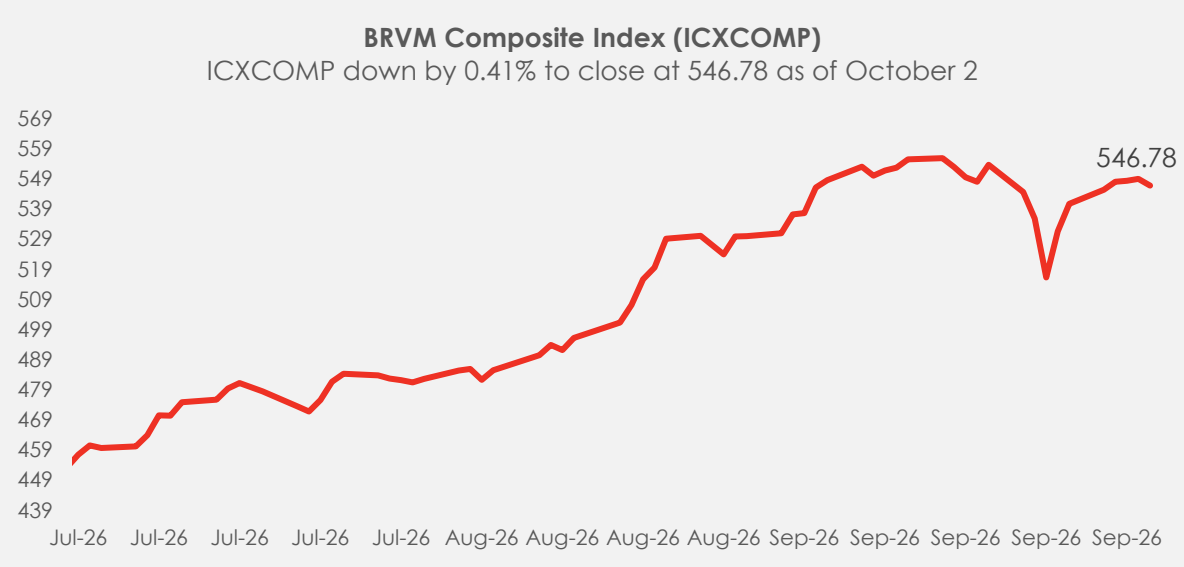
Top Five Traded Value

SNTS recorded the highest traded value.

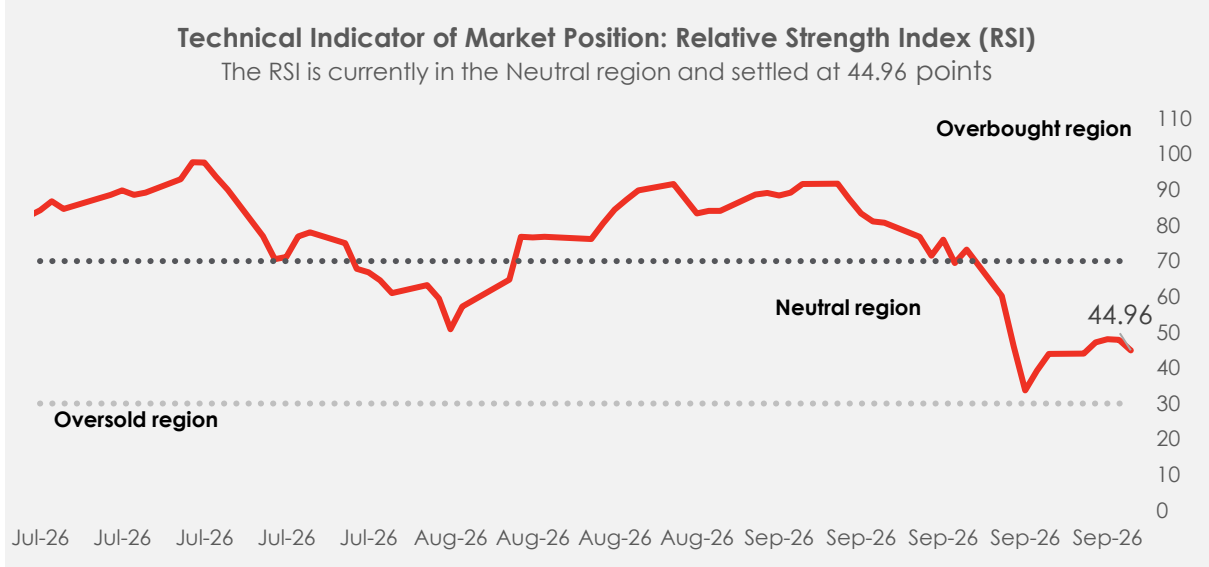
Symbol	Closing Price (XOF)	Daily Value
SNTS	45,000	1,647,410,340
SGBC	39,995	395,052,075
BBGC	8,995	315,010,535
ORAC	20,605	68,204,965
ETIT	67	49,475,544

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

Global markets was mostly positive on Friday as strong gains in the Nasdaq led US equities higher, offsetting Nikkei weakness, while the FTSE 100 also posted a solid advance.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,700.07	0.44%	(0.56%)	12.48%
Dow Jones	51,244.55	0.62%	(1.13%)	6.62%
Nasdaq	27,333.21	1.72%	0.98%	17.60%
FTSE 100	10,486.49	0.56%	(1.95%)	5.59%
NIKKEI	68,309.46	(0.94%)	2.93%	35.70%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	546.78	(0.41%)	58.14%
Egypt	53,055.03	0.00%	26.84%
Ghana	14,037.00	(0.10%)	60.01%
Morocco	385.99	(1.63%)	(9.42%)
MSCI FM	1,586.08	(0.10%)	8.65%
South Africa	108,628.00	0.80%	(6.22%)
Tunisia	18,669.59	0.25%	38.81%
Nigeria (NGX)	250,808.27	(0.16%)	61.17%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	0.34%	1.30%
UK-10Y	5.4	(0.57%)	0.60%
JP-10Y	3.1	(0.03%)	0.88%
DE-10Y	3.5	(1.93%)	(2.78%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	0.25%	(0.38%)	(2.03%)
EUR/USD	1.126	0.11%	(1.26%)	(4.79%)
JPY/USD	0.63	0.12%	(0.42%)	(0.81%)
CNY/USD	0.15	0.00%	0.13%	4.34%

Key:

YTD – Year to Date change

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