United Capital

BRVM Stock Market Report

19 OCTOBER 2026

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in TTLC (-7.26%) and SCRC (-5.29%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.58% to close at 529.51 points. YTD returns settled at 53.15%, while market capitalisation closed at XOF20.76tn. Activity level in the market was mixed as the total value of stocks traded depreciated by 0.28% to settle at XOF1.94bn. Meanwhile, the total volume of stocks traded appreciated by 4.14% to settle at 1.36mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	529.51	(0.58%)	53.15%
Mkt Cap (XOF'bn)	20,764.67	(0.58%)	55.77%
Mkt Cap ($'mn)	35,495.16	(0.62%)	48.84%
Value (XOF)	1,935,668,952.00	(0.28%)	N/A
Value ($)	3,308,835.82	(0.33%)	
Vol (Units)	1,363,225.00	4.14%	
Mkt Breadth	0.5x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,845	1,850	2.49%
BOAB	9,000	9,200	2.22%
ECOC	15,900	16,200	1.89%
NSBC	20,510	20,800	1.41%
PALC	7,610	7,705	1.38%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
TTLC	3,100	2,875	(7.26%)
SCRC	2,270	2,150	(5.29%)
CIEC	5,800	5,550	(4.31%)
BOAN	4,700	4,500	(4.26%)
ONTBF	2,995	2,900	(3.17%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	65	1,197,821
SNTS	42,800	20,681
SDSC	2,865	18,665
STAC	2,020	11,812
BOABF	7,945	9,544

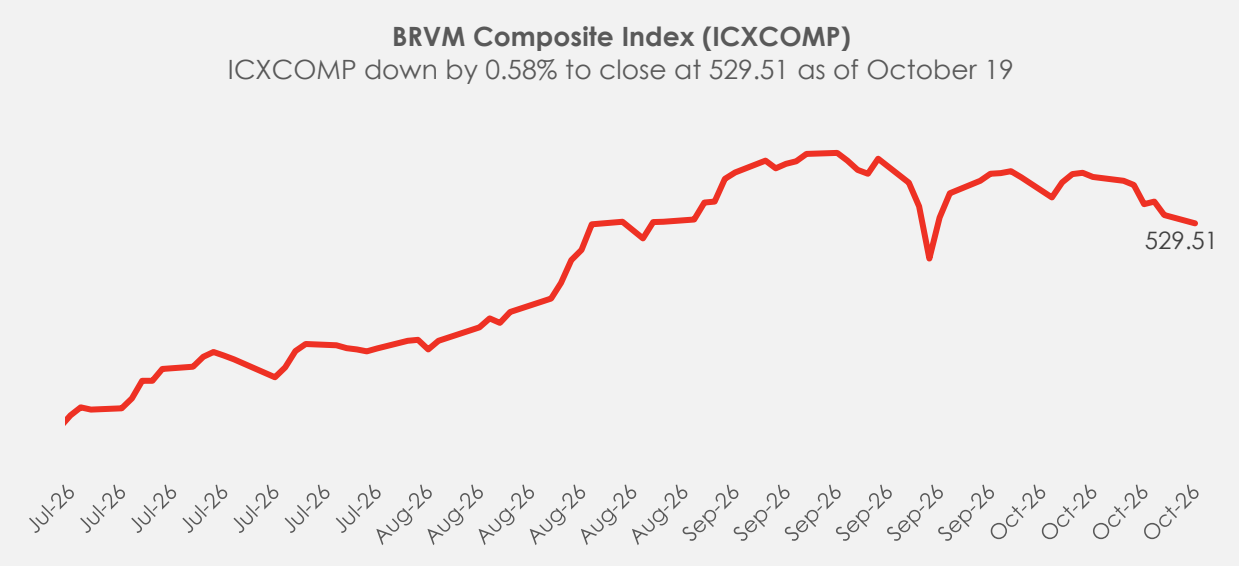
Top Five Traded Value

SNTS recorded the highest traded value.

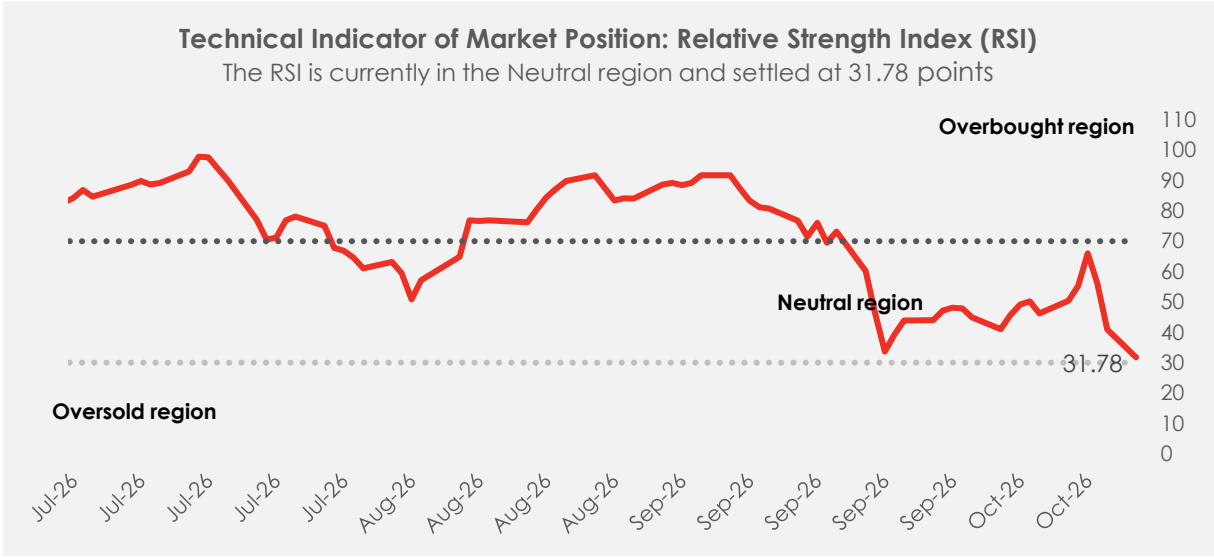
Symbol	Closing Price (XOF)	Daily Value
SNTS	42,800	892,764,230
SGBC	38,955	140,669,245
BBGC	10,350	86,805,700
ETIT	65	77,694,682
BOAC	11,310	72,372,325

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

US stocks traded mostly higher on Monday largely due to strong earnings reports from heavyweights like Nvidia and AMD.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,692.98	0.44%	0.00%	11.89%
Dow Jones	51,958.01	(0.09%)	0.00%	8.20%
Nasdaq	26,426.12	1.09%	0.00%	12.47%
FTSE 100	10,736.94	(1.33%)	0.00%	9.57%
NIKKEI	64,916.70	1.48%	(2.07%)	27.08%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	529.51	(0.58%)	53.15%
Egypt	51,098.83	0.40%	21.68%
Ghana	14,396	0.01%	64.09%
Morocco	380.09	0.16%	(10.94%)
MSCI FM	1,580.82	(0.54%)	8.87%
South Africa	109,376.98	(1.40%)	(4.23%)
Tunisia	18,571.73	(0.36%)	38.58%
Nigeria (NGX)	245,278.34	(0.91%)	57.62%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.08	0.40%	(0.33%)
UK-10Y	5.41	0.04%	0.04%
JP-10Y	2.91	(0.82%)	(0.82%)
DE-10Y	3.44	0.87%	0.87%

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.07%)	(0.02%)	(1.11%)
EUR/USD	1.12	(0.08%)	(0.20%)	(5.04%)
JPY/USD	0.63	(0.36%)	(0.23%)	(1.08%)
CNY/USD	0.15	0.07%	0.07%	4.69%

Key:

YTD – Year to Date change

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