United Capital

BRVM Stock Market Report

15 OCTOBER 2026

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ORAC (+4.85%) and SDCC (+3.88%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.19% to close at 537.67 points. YTD returns settled at 55.51%, while market capitalisation closed at XOF21.08tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 16.54% to settle at XOF2.84bn. Meanwhile, the total volume of stocks traded depreciated by 50.83% to settle at 0.52mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	537.67	0.19%	55.51%
Mkt Cap (XOF'bn)	21,084.74	0.19%	58.17%
Mkt Cap ($'mn)	36,057.70	0.06%	51.20%
Value (XOF)	2,841,841,509.00	16.54%	N/A
Value ($)	4,859,925.62	16.39%	
Vol (Units)	522,727.00	(50.83%)	
Mkt Breadth	0.5x	N/A	

Top Five Gainers

The top Five (5) gainers out of Fourteen (14) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ORAC	20,505	21,500	4.85%
SDCC	12,500	12,985	3.88%
SPHC	7,555	7,800	3.24%
CBIBF	30,500	31,000	1.64%
UNXC	2,075	2,180	1.40%

Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CFAC	1,450	1,350	-4.93%
BOAM	5,990	5,700	-4.92%
ONTBF	3,045	2,900	-4.76%
STAC	1,980	1,905	-4.75%
SAFC	4,000	3,900	-4.18%

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	65	330,298
SNTS	43,900	37,543
SIBC	8,900	10,667
SCRC	2,345	8,280
SDSC	3,065	8,234

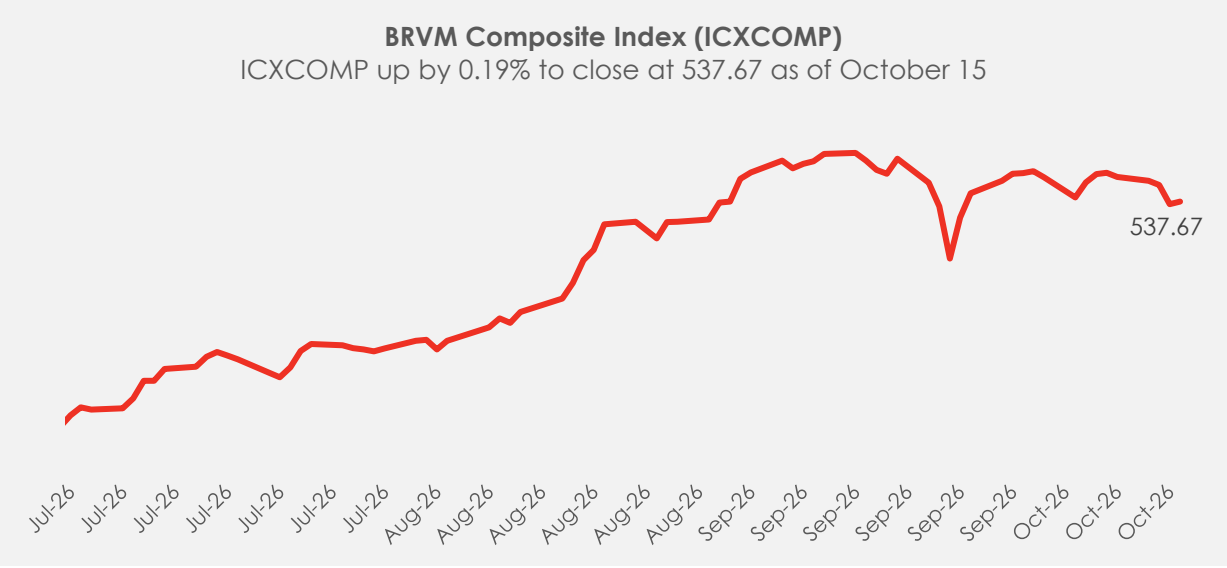
Top Five Traded Value

SNTS recorded the highest traded value.

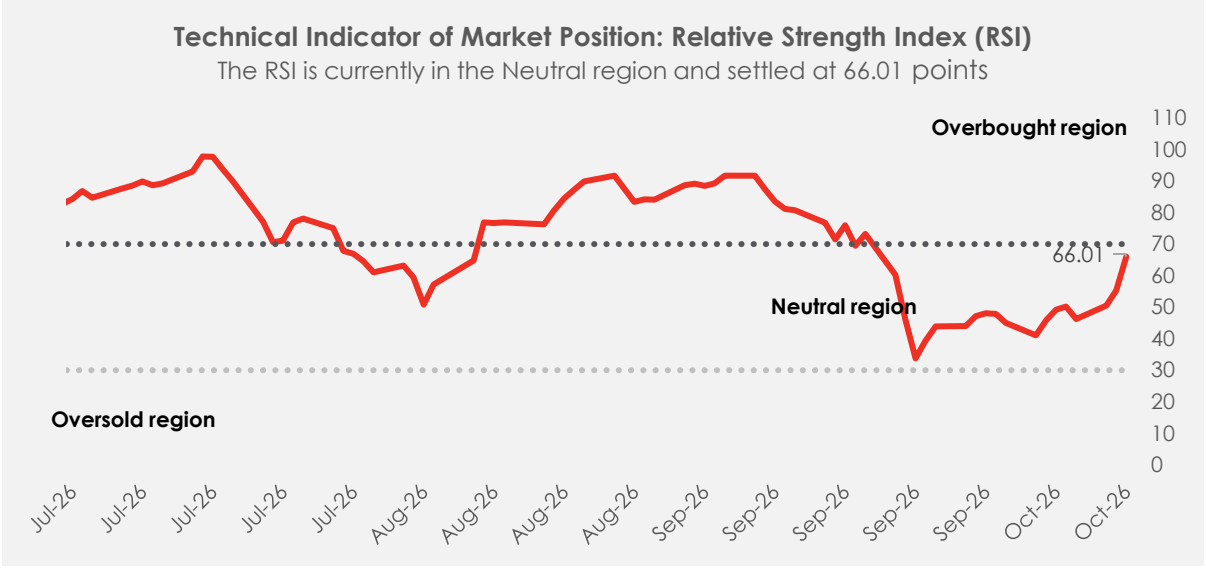
Symbol	Closing Price (XOF)	Daily Value
SNTS	43,900	1,658,702,290
SGBC	38,995	118,506,680
ORAC	21,500	94,350,670
SIBC	8,900	94,292,540
BBGC	10,495	83,250,350

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

US markets moved mostly higher, signaling a relief rebound after yesterday's inflation-driven selloff, helped by strong earnings and strength in large-cap technology stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,689.51	(0.38%)	(1.56%)	12.33%
Dow Jones	51,922.58	0.58%	0.52%	8.03%
Nasdaq	26,918.39	0.84%	(1.64%)	15.82%
FTSE 100	10,838.10	1.06%	2.71%	9.13%
NIKKEI	64,425.95	(4.90%)	(6.67%)	27.98%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	537.67	0.19%	55.51%
Egypt	52,273.34	1.52%	24.97%
Ghana	14,368.00	0.00%	63.78%
Morocco	379.68	0.18%	(10.90%)
MSCI FM	1,581.53	0.43%	8.34%
South Africa	109,599.56	1.00%	(5.38%)
Tunisia	18,705.42	0.00%	39.07%
Nigeria (NGX)	247,707.13	0.01%	59.18%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.0	(2.81%)	(1.03%)
UK-10Y	5.3	(1.76%)	(0.35%)
JP-10Y	2.9	(3.23%)	(0.50%)
DE-10Y	3.4	(3.09%)	(0.56%)

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	0.14%	(0.04%)	(1.82%)
EUR/USD	1.12	0.10%	(0.06%)	(5.24%)
JPY/USD	0.63	0.04%	0.22%	(0.83%)
CNY/USD	0.15	0.07%	0.00%	4.48%

Key:

YTD – Year to Date change

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