United Capital

BRVM Stock Market Report

14 OCTOBER 2026

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-7.48%) and ORAC (-6.37%). As a result, the BRVM Composite Index (ICXCOMP) fell by 1.33% to close at 536.65 points. YTD returns settled at 55.21%, while market capitalisation closed at XOF21.04tn. Activity level in the market was mixed as the total value of stocks traded depreciated by 20.36% to settle at XOF2.44bn. Meanwhile, the total volume of stocks traded appreciated by 1.55% to settle at 1.06mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	536.65	(1.33%)	55.21%
Mkt Cap (XOF'bn)	21,044.67	(1.33%)	57.87%
Mkt Cap ($'mn)	36,035.39	(1.27%)	51.11%
Value (XOF)	2,438,518,303.00	(20.36%)	N/A
Value ($)	4,175,545.04	(20.31%)	
Vol (Units)	1,063,162.00	1.55%	
Mkt Breadth	0.5x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
LNBB	3,895	4,050	3.85%
BOAN	4,635	4,795	3.23%
TTLS	3,600	3,715	3.19%
NEIC	2,005	2,155	3.11%
SDSC	3,000	3,100	2.65%

Top Five Losers

The top Five (5) losers out of Twenty-Nine (29) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	48,000	44,410	(7.48%)
ORAC	21,900	20,505	(6.37%)
BNBC	1,885	1,800	(4.51%)
SPHC	7,800	7,555	(4.37%)
STAC	2,085	2,000	(4.08%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	66	869,306
SNTS	44,700	22,254
SPHC	7,555	17,567
BBGC	10,400	15,773
SDSC	3,100	13,858

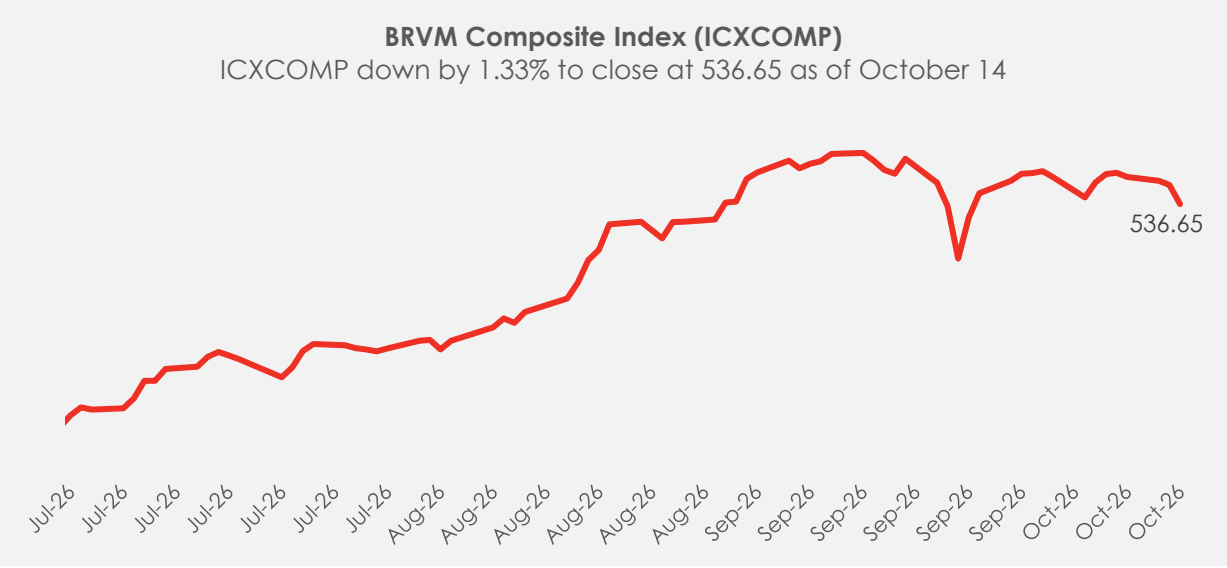
Top Five Traded Value

SNTS recorded the highest traded value.

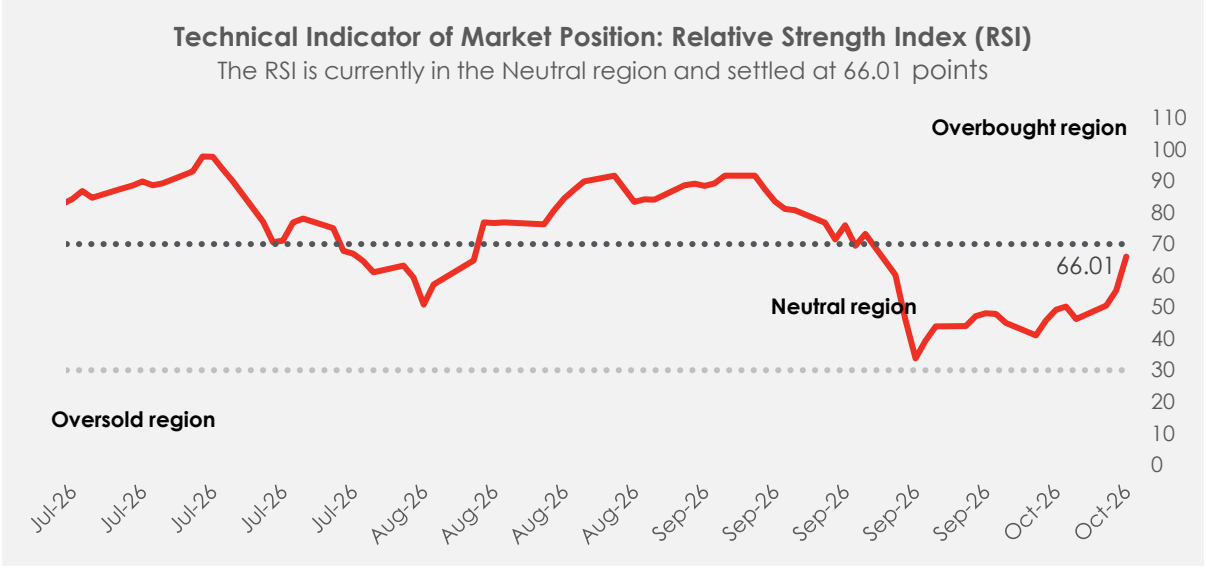
Symbol	Closing Price (XOF)	Daily Value
SNTS	44,700	996,673,490
BBGC	10,400	163,056,560
BICC	31,480	136,356,415
SPHC	7,555	133,298,035
SGBC	39,000	118,152,140

Sources: United Capital Research and Various sources

BRVM Performance Indicators



Relative Strength Index (RSI)



Sources: BRVM and United Capital Research

Global Equities Market

Global equity markets traded mostly lower on Wednesday, as hotter-than-expected US inflation data heightened concerns about interest rates remaining elevated.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,754.68	(0.65%)	(0.73%)	13.28%
Dow Jones	51,641.47	(0.06%)	(0.03%)	7.44%
Nasdaq	26,918.39	(1.05%)	(1.64%)	15.82%
FTSE 100	10,671.02	0.19%	1.13%	7.45%
NIKKEI	67,744.29	(0.05%)	(1.86%)	34.57%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	536.65	(1.33%)	55.21%
Egypt	51,492.83	0.44%	23.10%
Ghana	14,383.28	0.00%	63.95%
Morocco	379.53	(0.18%)	(10.93%)
MSCI FM	1,574.53	(0.56%)	7.86%
South Africa	108,246.36	(1.06%)	(6.55%)
Tunisia	18,679.27	0.28%	38.88%
Nigeria (NGX)	247,673.65	0.06%	59.16%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	0.75%	(0.51%)
UK-10Y	5.4	(0.47%)	0.28%
JP-10Y	3.0	0.73%	(0.30%)
DE-10Y	3.5	0.14%	(0.72%)

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.74%)	0.17%	(1.61%)
EUR/USD	1.11	(0.71%)	(0.01%)	(5.19%)
JPY/USD	0.63	(0.36%)	0.00%	(1.05%)
CNY/USD	0.15	0.00%	0.00%	4.48%

Key:

YTD – Year to Date change

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