United Capital

Daily Domestic Equities and Global Markets Snapshot

7 September 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in MTNN (+2.45%) and INTBREW (+3.02%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.29% to settle at 247,699.78 points. Year to date returns rose to settle at 59.18%, while market capitalisation rose by 0.65% to close at N160.60tn ($121.62bn). Activity level in the market was negative with the total value of stocks traded falling by 62.88% to settle at N27.25bn. The total volume of stocks traded fell by 81.81% to settle at 407.85mn units.

Note: The difference between the NGX-ASI and market capitalisation daily changes was due to Dangote Sugar Refinery Plc's supplementary listing of 8.10 billion shares.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	247,699.78	0.29%	59.18%
Mkt. Cap (₦'bn)	160,600.37	0.65%	61.61%
Mkt. Cap ($'mn)	121,615.35	0.70%	75.71%
Value (N'mn)	27,252.28	(62.88%)	N/A
Value ($'mn)	20.64	(62.86%)	
Volume (units 'mn)	407.85	(81.81%)	
Deals	52,322.00	22.51%	
Market Breadth	0.3x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (12) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ZICHIS	16.55	18.20	9.97%
ARADEL	1,489.80	1,570.00	5.38%
NSLTECH	0.70	0.73	4.29%
INTBREW	9.95	10.25	3.02%
MTNN	813.00	832.90	2.45%

Top Five Losers

The top Five (5) losers out of Thirty-One (43) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CAVERTON	4.50	4.05	(10.00%)
OMATEK	1.70	1.53	(10.00%)
CMFC	2.64	2.38	(9.85%)
SUNUASSUR	3.29	2.98	(9.42%)
DAARCOMM	1.70	1.54	(9.41%)

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	29.75	40,036,411.00
FCMB	11.55	25,635,038.00
STERLINGNG	7.70	18,061,867.00
GTCO	131.70	16,965,892.00
NB	82.00	14,452,043.00

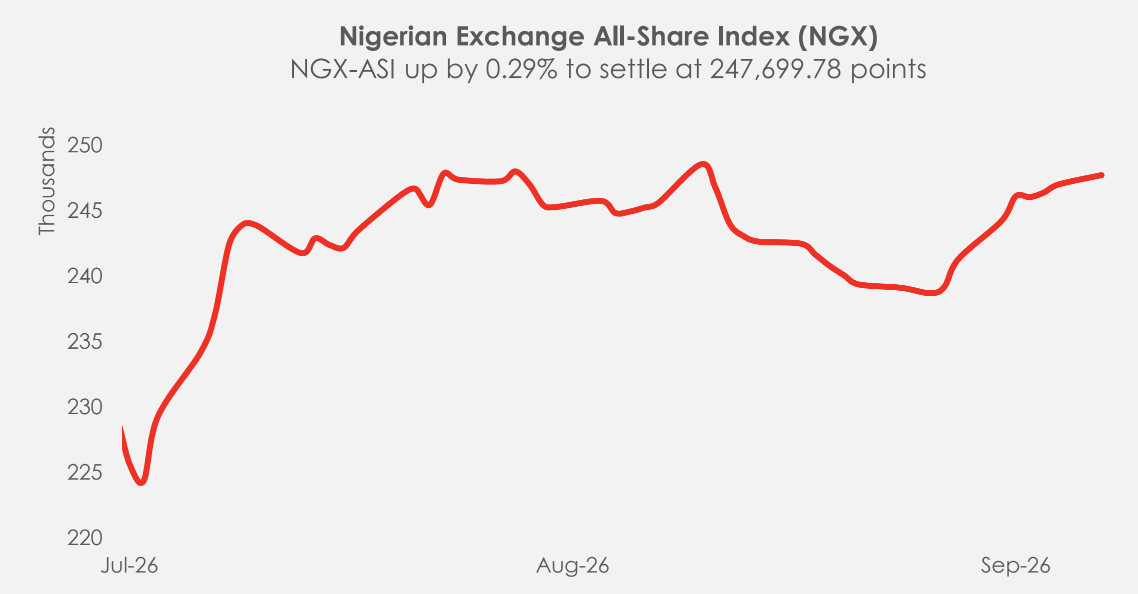
Top Five Traded Value

ARADEL recorded the highest traded value.

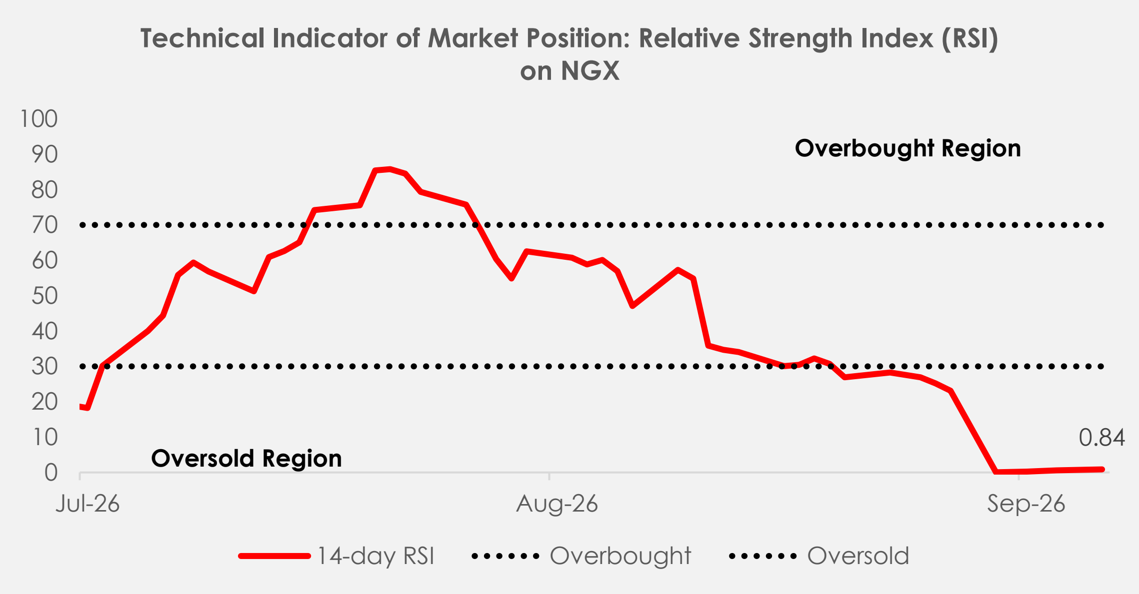
Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,570.00	7,589,859,910.90
MTNN	832.90	3,392,443,080.50
GTCO	131.70	2,238,514,916.60
DANGCEM	1,034.00	1,544,365,453.40
FIRSTHOLDCO	149.95	1,428,870,740.90

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

UK stocks recover as surging oil buoys energy amid Hormuz standoff.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,718.60	0.00%	0.00%	12.75%
Dow Jones	53,414.25	0.00%	0.00%	11.13%
Nasdaq	26,506.99	0.00%	0.00%	14.05%
FTSE 100	10,835.80	0.04%	0.04%	9.11%
NIKKEI	66,334.00	0.42%	2.02%	31.77%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	546.13	1.57%	57.96%
Egypt	56,627.83	(0.09%)	35.38%
Ghana	14,709.00	(0.71%)	67.67%
Morocco	418.19	(0.60%)	(1.86%)
MSCI FM	1,687.69	(0.85%)	15.61%
South Africa	116,892.17	0.14%	0.92%
Tunisia	19,430.43	0.04%	44.46%
Nigeria (NGX)	247,699.78	0.29%	59.18%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.8	0.04%	0.19%
UK-10Y	5.2	0.68%	0.68%
JP-10Y	2.9	0.89%	0.89%
DE-10Y	3.4	0.97%	0.97%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.16%	0.10%	0.46%
EUR/USD	1.16	0.15%	0.14%	(1.56%)
JPY/USD	0.65	1.15%	1.17%	1.44%
CNY/USD	0.15	0.00%	0.00%	4.20%

Key:

YTD – Year to Date change

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