United Capital

Daily Domestic Equities and Global Markets Snapshot

4 September 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in ZENITHBANK (+0.86%) and NB (+9.93%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.25% to settle at 246,992.44 points. Year to date returns rose to settle at 58.72%, while market capitalisation also rose by 0.25% to close at N159.56tn ($120.77bn). Activity level in the market was positive with the total value of stocks traded rising by 150.55% to settle at N73.41bn. The total volume of stocks traded rose by 416.66% to settle at 2.24bn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	246,992.44	0.25%	58.72%
Mkt. Cap (₦'bn)	159,558.71	0.25%	60.56%
Mkt. Cap ($'mn)	120,766.19	0.67%	74.48%
Value (N'mn)	73,411.30	150.55%	N/A
Value ($'mn)	55.56	151.59%	
Volume (units 'mn)	2,242.41	416.66%	
Deals	42,709.00	0.96%	
Market Breadth	0.9x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Eight (28) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ROYALEX	1.00	1.10	10.00%
ABBEYBANK	7.00	7.70	10.00%
NB	75.00	82.45	9.93%
JOHNHOLT	9.10	10.00	9.89%
DAARCOMM	1.55	1.70	9.68%

Top Five Losers

The top Five (5) losers out of Thirty-One (31) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
REDSTAREX	15.50	13.95	(10.00%)
HMCALL	4.00	3.60	(10.00%)
IMG	34.10	30.70	(9.97%)
JULI	7.25	6.55	(9.66%)
UPL	5.50	5.00	(9.09%)

Top Five Traded Volume

FTGINSURE recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FTGINSURE	2.00	1,454,133,799.00
UBA	45.85	312,421,396.00
CONHALLPLC	6.42	52,823,752.00
ZENITHBANK	128.60	30,979,506.00
ACCESSCORP	30.00	25,216,078.00

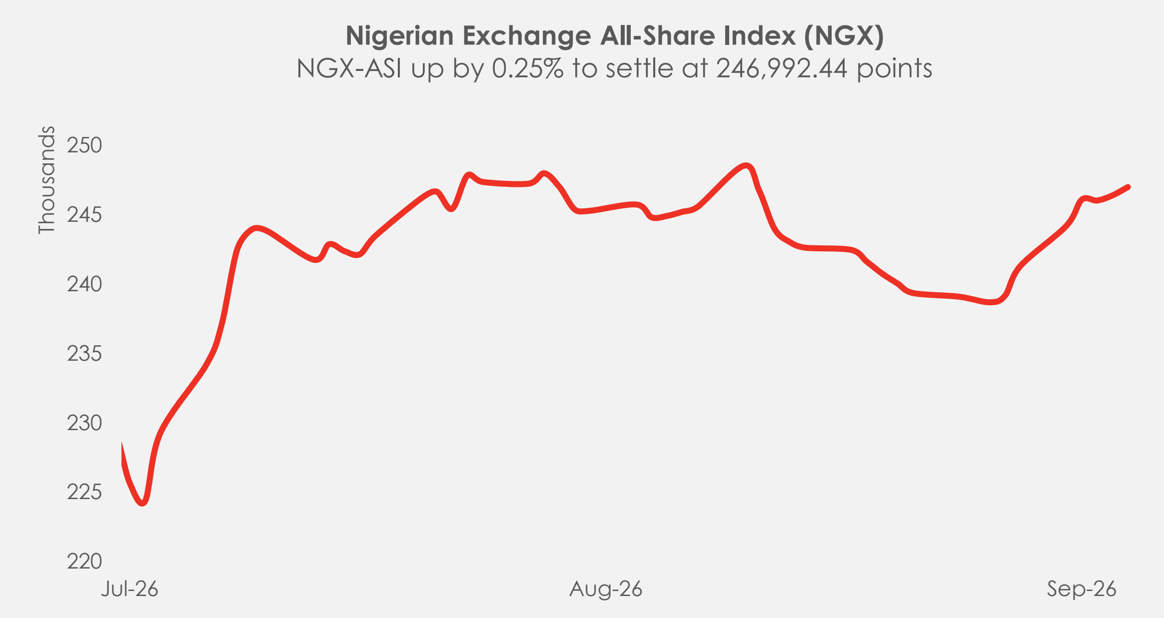
Top Five Traded Value

SEPLAT recorded the highest traded value.

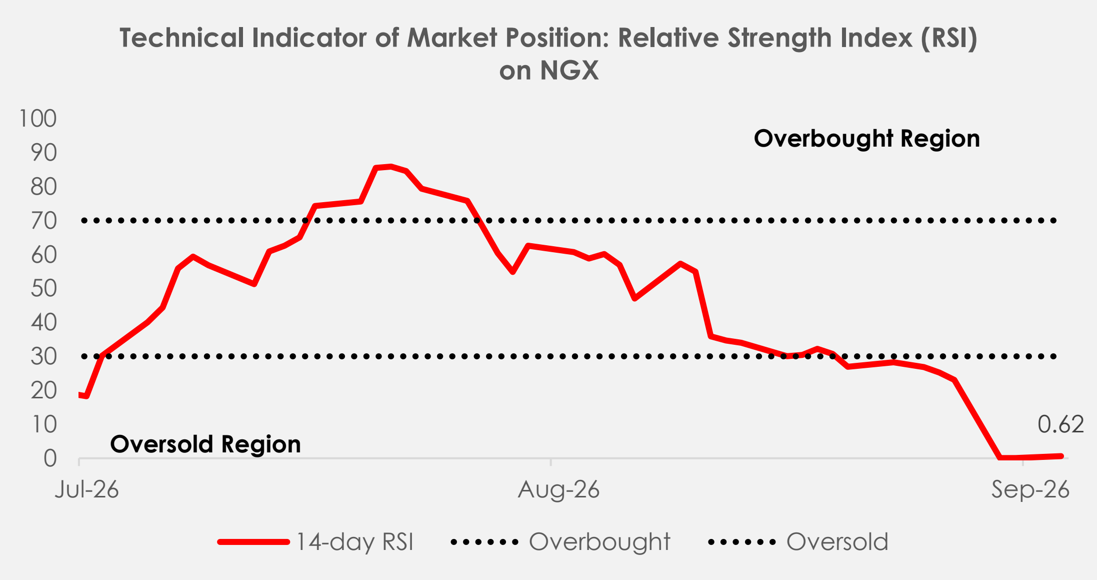
Symbol	Closing Price (N)	Daily Value (N)
SEPLAT	13,552.60	32,235,067,961.60
UBA	45.85	13,541,721,069.80
ZENITHBANK	128.60	3,993,931,064.80
DANGCEM	1,034.00	3,200,793,368.40
FTGINSURE	2.00	2,841,672,047.13

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US stocks inched down on Friday, rimming last session's rebound after evidence of a strong labour market added leeway for the Fed to raise interest rates to combat inflation.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,740.01	(0.10%)	0.37%	13.07%
Dow Jones	53,527.43	(0.30%)	(0.06%)	11.37%
Nasdaq	26,614.27	0.11%	0.80%	14.51%
FTSE 100	10,826.12	(0.05%)	0.02%	9.01%
NIKKEI	65,020.94	1.26%	0.27%	29.16%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	546.13	1.57%	57.96%
Egypt	56,270.32	0.00%	34.52%
Ghana	14,760.00	0.00%	68.25%
Morocco	420.73	0.60%	(1.26%)
MSCI FM	1,703.12	0.68%	16.67%
South Africa	116,861.83	0.15%	0.89%
Tunisia	19,466.35	(0.71%)	44.73%
Nigeria (NGX)	246,992.44	0.25%	58.72%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.8	0.02%	0.95%
UK-10Y	5.1	(0.45%)	0.94%
JP-10Y	2.9	(2.53%)	(1.36%)
DE-10Y	3.3	(0.78%)	1.54%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.16%)	(0.24%)	0.24%
EUR/USD	1.16	(0.10%)	0.23%	(1.68%)
JPY/USD	0.64	(0.33%)	2.54%	0.32%
CNY/USD	0.15	0.13%	0.20%	4.20%

Key:

YTD – Year to Date change

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