

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in SEPLAT (+10.00%) and DANGSUGAR (+1.41%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.15% to settle at 246,388.22 points. Year to date returns rose to settle at 58.33%, while market capitalisation also rose by 0.15% to close at N159.15tn (\$119.96bn). Activity level in the market was positive with the total value of stocks traded rising by 5.62% to settle at N29.30bn. The total volume of stocks traded rose by 4.74% to settle at 434.02mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
SEPLAT	12,320.60	13,552.60	10.00%
LEARNAFRCA	7.90	8.65	9.49%
REGALINS	0.84	0.88	4.76%
JAIZBANK	8.30	8.65	4.22%
WAPIC	2.39	2.49	4.18%

Top Five Losers

The top Five (5) losers out of Thirty-Three (33) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
RTBRISCOE	11.00	9.90	(10.00%)
CMFC	2.84	2.56	(9.86%)
SOVRENINS	2.26	2.04	(9.73%)
ABBEYBANK	7.75	7.00	(9.68%)
DAARCOMM	1.69	1.55	(8.28%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	246,388.22	0.15%	58.33%
Mkt. Cap (N'bn)	159,153.03	0.15%	60.15%
Mkt. Cap (\$'mn)	119,962.49	0.36%	73.32%
Value (N'mn)	29,299.96	5.62%	N/A
Value (\$'mn)	22.09	5.84%	
Volume (units 'mn)	434.02	4.74%	
Deals	42,303.00	2.65%	
Market Breadth	0.6x	N/A	

Top Five Traded Volume

UBA recorded the highest traded volume.

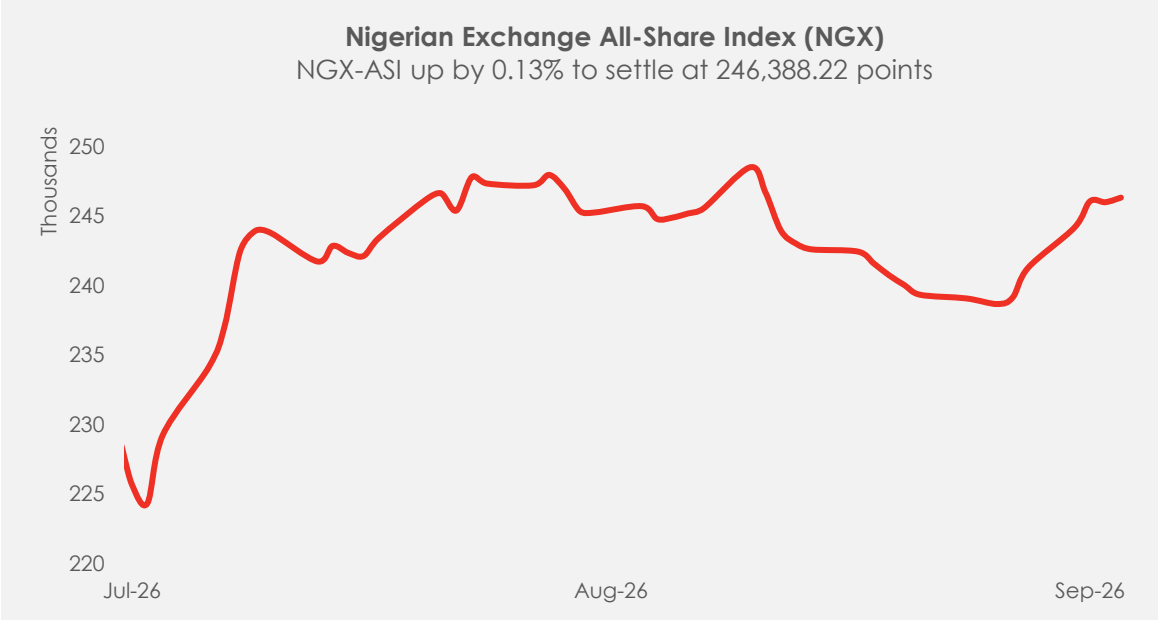
Symbol	Closing Price (N)	Daily Volume (Units)
UBA	46.00	113,261,572.00
GTCO	132.70	34,254,276.00
ACCESSCORP	30.05	24,883,112.00
SOVRENINS	2.04	21,210,769.00
WAPIC	2.49	20,584,938.00

Top Five Traded Value

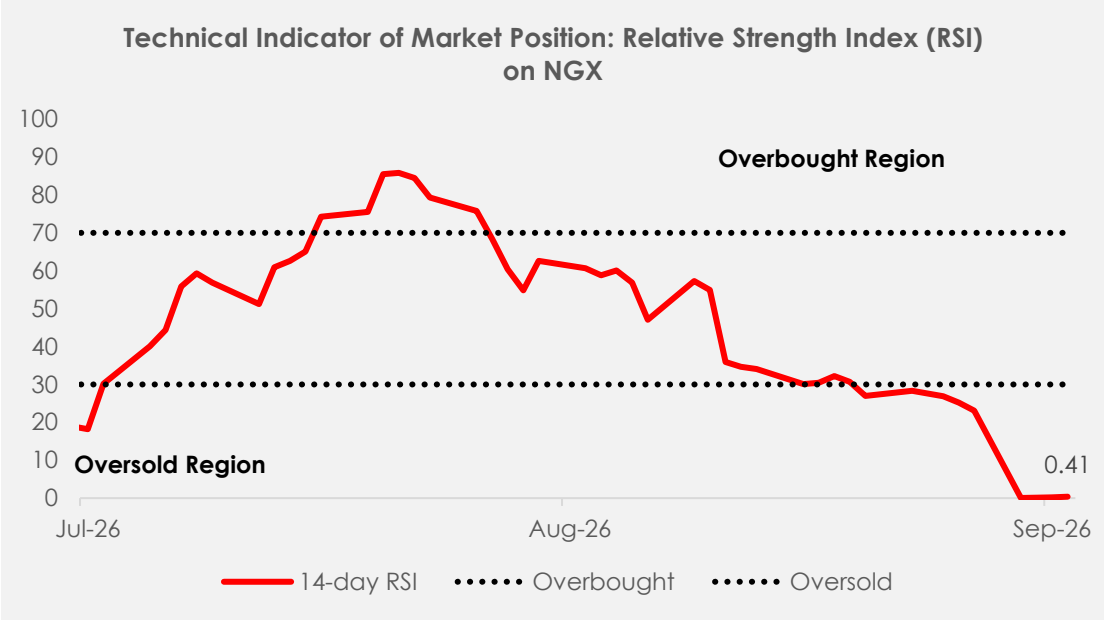
UBA recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
UBA	46.00	5,226,915,311.95
GTCO	132.70	4,551,811,553.10
MTNN	808.00	3,601,910,092.60
SEPLAT	13,552.60	2,631,413,473.80
ARADEL	1,450.00	2,074,294,467.40

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Wall Street indexes climb after Fed's Waller says he could support interest rate hold.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,698.21	0.41%	(0.18%)	12.46%
Dow Jones	53,492.80	0.81%	(0.13%)	11.30%
Nasdaq	26,380.74	0.62%	(0.08%)	13.50%
FTSE 100	10,844.40	0.82%	0.19%	9.19%
NIKKEI	64,214.48	(0.17%)	(0.97%)	27.56%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	537.67	0.08%	55.51%
Egypt	55,679.72	0.45%	33.11%
Ghana	14,729.23	(1.06%)	67.90%
Morocco	417.57	0.98%	(2.01%)
MSCI FM	1,690.18	0.65%	15.78%
South Africa	116,816.22	1.51%	0.85%
Tunisia	19,588.78	(0.38%)	45.64%
Nigeria (NGX)	246,388.22	0.15%	58.31%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	(1.00%)	0.59%
UK-10Y	5.2	(1.16%)	1.86%
JP-10Y	3.0	(1.66%)	1.23%
DE-10Y	3.3	(1.00%)	2.11%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.22%	(0.21%)	0.27%
EUR/USD	1.16	0.31%	0.28%	(1.63%)
JPY/USD	0.64	2.11%	2.90%	0.68%
CNY/USD	0.15	0.00%	0.07%	4.06%

Key:

YTD – Year to Date change



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