United Capital

Daily Domestic Equities and Global Markets Snapshot

29 September 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note largely due to share price depreciation in GTCO (-3.28%) and BUACEMENT (-3.10%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.29% to settle at 251,913.20 points. Year to date returns fell to settle at 61.88%, while market capitalisation also fell by 0.29% to close at N163.53tn ($122.91bn). Activity level in the market was negative with the total value of stocks traded falling by 12.09% to settle at N34.30bn. Similarly, the total volume of stocks traded fell by 46.46% to settle at 548.67mn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	251,913.20	(0.29%)	61.88%
Mkt. Cap (₦'bn)	163,530.51	(0.29%)	64.56%
Mkt. Cap ($'mn)	122,911.84	(0.22%)	77.58%
Value (N'mn)	34,298.41	(12.09%)	
Value ($'mn)	25.78	(12.03%)	N/A
Volume (units 'mn)	548.67	(46.46%)	
Deals	47,301.00	(23.29%)	
Market Breadth	0.8x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirty-Seven (27) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NPFMCRFBK	4.00	4.40	10.00%
LIVINGTRUST	2.60	2.86	10.00%
WAPIC	2.21	2.43	9.95%
VFDGROUP	12.20	13.40	9.84%
ABCTRANS	5.60	6.15	9.82%

Top Five Losers

The top Five (5) losers out of Thirty-Two (32) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
SOVRENINS	2.62	2.36	(9.92%)
UNILEVER	109.90	100.50	(8.55%)
NEIMETH	8.30	7.80	(6.02%)
UPL	5.00	4.70	(6.00%)
INTBREW	10.10	9.55	(5.45%)

Top Five Traded Volume

GTCO recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
GTCO	132.50	88,729,599.00
UBA	46.00	48,837,426.00
FIDELITYBK	23.05	45,635,532.00
ACCESSCORP	31.10	41,810,896.00
ZENITHBANK	134.00	34,213,219.00

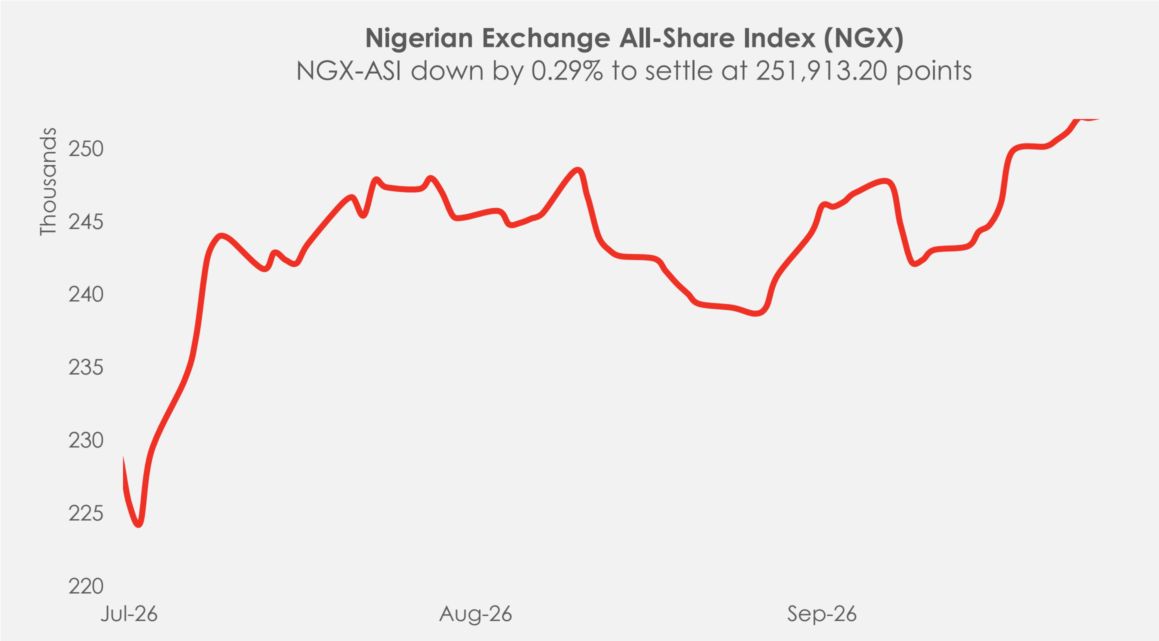
Top Five Traded Value

GTCO recorded the highest traded value.

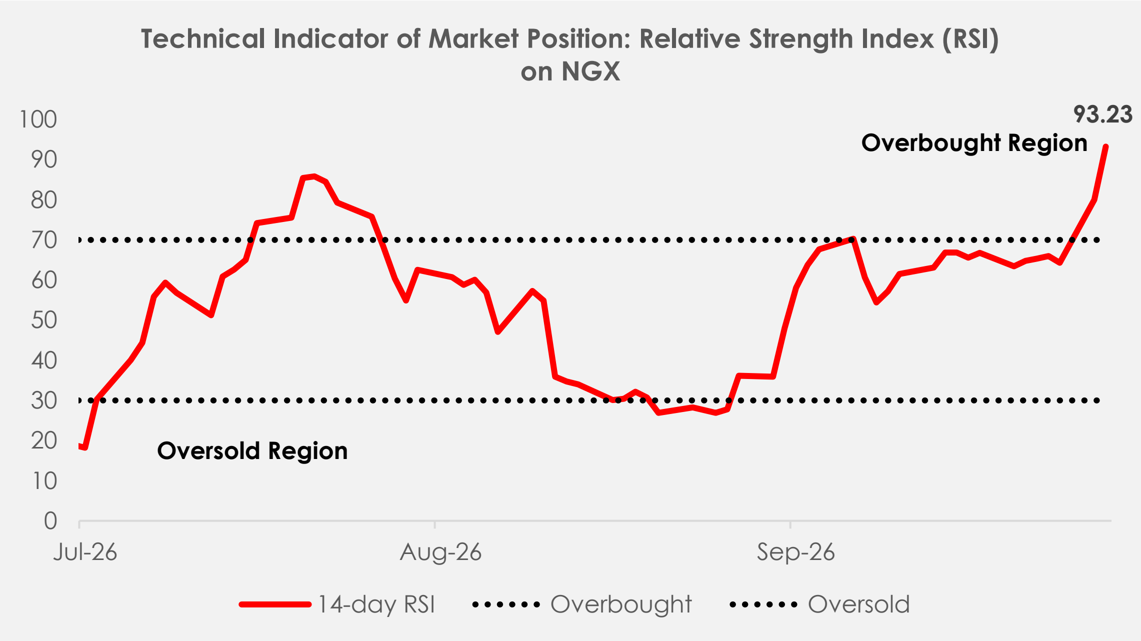
Symbol	Closing Price (N)	Daily Value (N)
GTCO	132.50	11,731,423,268.40
ZENITHBANK	134.00	4,548,859,982.00
ARADEL	1,530.00	2,426,322,248.10
UBA	46.00	2,227,684,582.65
BUACEMENT	287.80	1,610,149,217.70

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Global equities closed lower, with the Nikkei leading declines. The S&P 500, Dow Jones, Nasdaq and FTSE 100 posted marginal losses, reflecting cautious investor sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,679.76	(0.05%)	(0.82%)	12.19%
Dow Jones	51,429.79	(0.10%)	(0.77%)	7.00%
Nasdaq	26,813.39	(0.03%)	(0.94%)	15.37%
FTSE 100	10,677.10	(0.07%)	(0.17%)	7.51%
NIKKEI	65,481.27	(0.60%)	(1.33%)	30.08%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	545.41	0.86%	57.75%
Egypt	52,297.12	(0.33%)	25.03%
Ghana	14,127.00	(0.24%)	61.03%
Morocco	396.71	0.72%	(6.90%)
MSCI FM	1,606.34	(0.27%)	10.04%
South Africa	109,332.14	0.21%	(5.61%)
Tunisia	18,317.27	(0.29%)	36.19%
Nigeria (NGX)	251,913.20	(0.29%)	61.88%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.3	0.53%	1.86%
UK-10Y	5.4	1.06%	1.06%
JP-10Y	3.1	0.36%	0.36%
DE-10Y	3.6	0.31%	0.31%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.41%)	(0.40%)	(2.04%)
EUR/USD	1.13	(0.31%)	(0.42%)	(3.99%)
JPY/USD	0.64	0.06%	(0.04%)	(0.43%)
CNY/USD	0.15	0.00%	0.00%	4.20%

Key:

YTD – Year to Date change

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