

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note largely due to share price appreciation in FIRSTHOLDCO (+2.11%) and UBA (+1.77%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.21% to settle at 252,635.11 points. Year to date returns rose to settle at 62.35%, while market capitalisation also rose by 0.21% to close at N164.00tn (\$123.18bn). Activity level in the market was mixed with the total value of stocks traded falling by 33.13% to settle at N39.02bn. Meanwhile, the total volume of stocks traded rose by 44.57% to settle at 1.02bn units.

Top Five Gainers

The top Five (5) gainers out of Thirty-Two (32) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
UPL	4.55	5.00	9.89%
CMFC	3.26	3.58	9.82%
ABCTrans	5.10	5.60	9.80%
ETERNA	39.00	42.75	9.62%
SOVRENINS	2.40	2.62	9.17%

Top Five Losers

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
FTGINSURE	2.00	1.81	(9.50%)
TRANSEXPR	2.95	2.70	(8.47%)
RTBRISCOE	10.70	10.05	(6.07%)
WAPIC	2.32	2.21	(4.74%)
OMATEK	1.48	1.41	(4.73%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	252,635.11	0.21%	62.35%
Mkt. Cap (N'bn)	163,999.14	0.21%	65.03%
Mkt. Cap (\$'mn)	123,184.44	0.07%	77.97%
Value (N'mn)	39,015.78	(33.13%)	N/A
Value (\$'mn)	29.31	(33.22%)	
Volume (units 'mn)	1,024.77	44.57%	
Deals	61,661.00	44.37%	
Market Breadth	1.4x	N/A	

Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

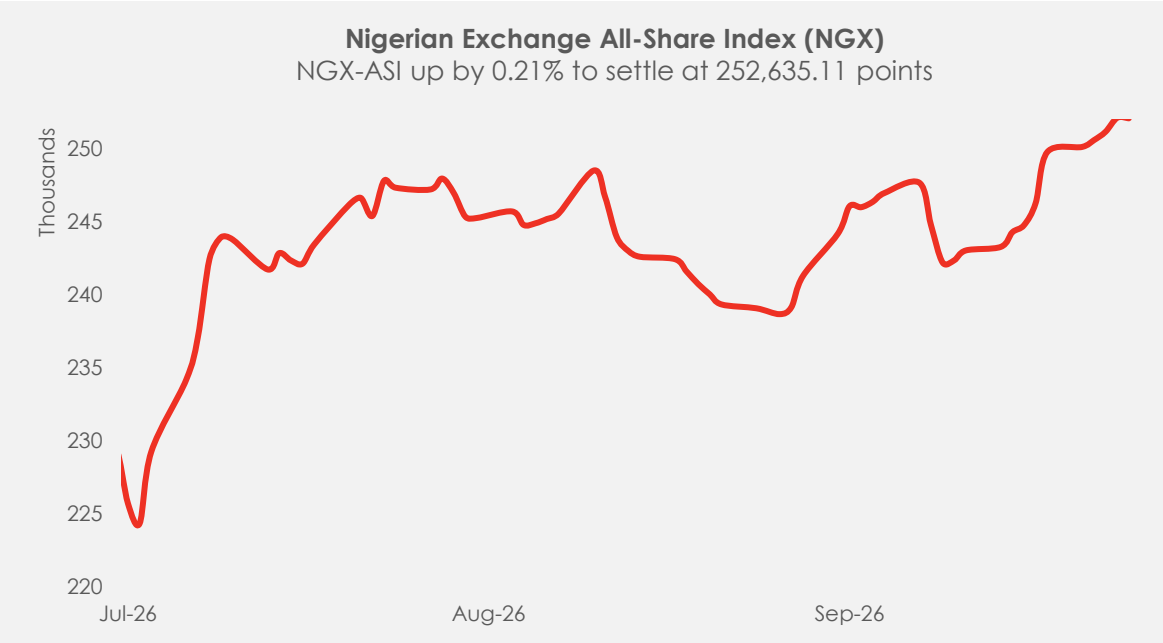
Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	23.00	528,004,480.00
ACCESSCORP	31.90	56,989,632.00
CHAMS	3.39	41,438,358.00
ZENITHBANK	135.40	25,242,600.00
GTCO	137.00	23,815,927.00

Top Five Traded Value

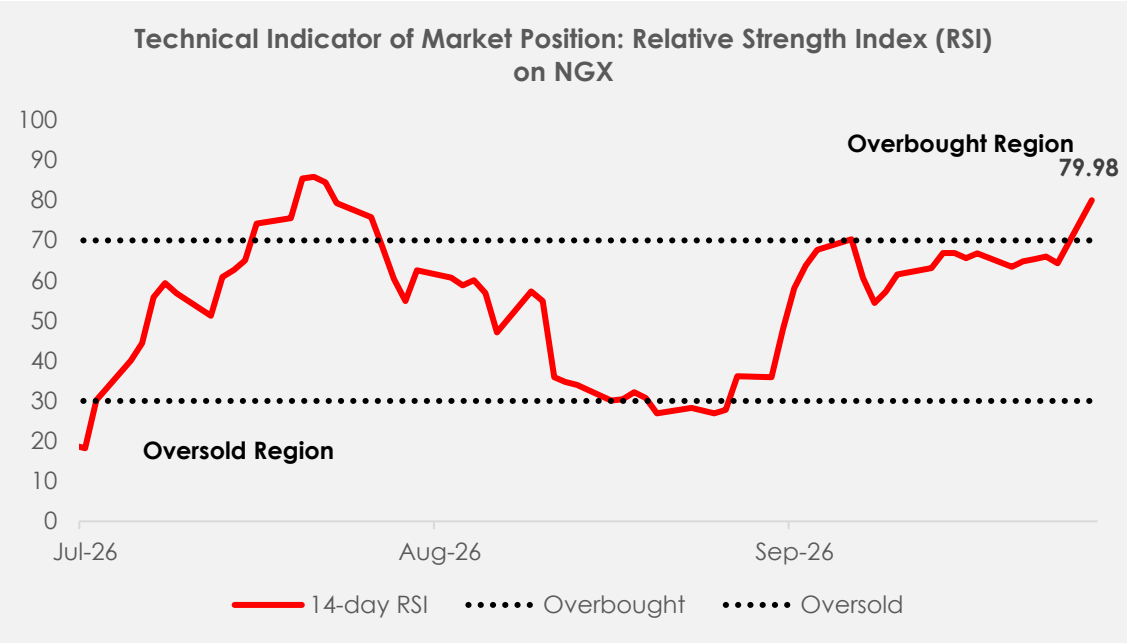
FIDELITYBK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
FIDELITYBK	23.00	10,632,087,034.85
SEPLAT	16,000.10	4,453,733,925.10
ARADEL	1,530.00	3,736,871,483.00
ZENITHBANK	135.40	3,397,277,224.00
GTCO	137.00	3,263,198,260.30

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global markets closed lower, led by the Nikkei's sharp decline. US indices also retreated, while the FTSE 100 bucked the trend with a modest gain.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,711.64	(0.41%)	(0.41%)	12.65%
Dow Jones	51,557.00	(0.52%)	(0.52%)	7.27%
Nasdaq	26,903.93	(0.61%)	(0.61%)	15.76%
FTSE 100	10,724.19	0.27%	0.27%	7.98%
NIKKEI	65,877.62	(0.96%)	(0.73%)	30.87%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	540.78	1.72%	56.41%
Egypt	52,468.71	(1.06%)	25.44%
Ghana	13,887.00	0.00%	58.30%
Morocco	396.10	(0.33%)	(7.04%)
MSCI FM	1,613.15	(0.51%)	10.50%
South Africa	109,336.09	(1.34%)	(5.61%)
Tunisia	18,393.01	(0.08%)	36.75%
Nigeria (NGX)	252,635.11	0.21%	62.35%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	5.2	0.77%	1.39%
UK-10Y	5.4	1.06%	1.06%
JP-10Y	3.1	0.36%	0.36%
DE-10Y	3.6	0.31%	0.31%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.29%	0.10%	(1.55%)
EUR/USD	1.14	(0.19%)	(0.31%)	(3.88%)
JPY/USD	0.64	0.06%	(0.04%)	(0.43%)
CNY/USD	0.15	0.00%	0.00%	4.20%

Key:

YTD – Year to Date change



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